GOLF

LIGHT IN WEIGHT
Of non-destructable Stock
PRACTICABLE
REGULATION

This is our new moose-hide, unlined golf Balmoral. We've got the greatest golf shoe made.

Retails at $4.50

McInerny Shoe Store
FORT STREET

Trans-Pacific Cablegram

Commercial Cable
Postal Telegraph Companies
in the United States.

SAN FRANCISCO, Nov. 10, 1905, 10 a. m.

To MESSRS. LEWIS & CO., Honolulu: WE WIN.

We have received two more Gold Medals; this puts us far in the lead of all California Wines.

THE NAPA & SONOMA WINE CO.,
at the Lewis and Clark Exposition, Portland, Oregon.

LEWIS & COMPANY, LIMITED.
Sole Agents, Honolulu.

NEW GOODS

Per S. S. Nevadan:

KLONDIKE FLOUR (the best)
ROLLED BARLEY,
BRAN, OATS,
MIDDLINGS, WHEAT,
CORN, POTATOES, ONIONS
GREEN APPLES
AND MANY OTHER ARTICLES.

o——LOW PRICES—o

M. W. McCHESNEY & SONS
LIMITED
QUEEN STREET.

RAPID BATH HEATERS

Furnish plenty of hot water instantly any time day or night for toilet and bath.
Can be installed in any bath room or anywhere else without tearing everything up. Operated by anyone. Very economical.

For Sale by

E. R. BATH, AGENT.
PLUMBER, 165 KING ST.
PHONE MAIN 61.

WM. G. IRWIN & CO., LTD.

Agents for the
Royal Insurance Co. of Liverpool, Eng.
Alliance Assurance Co. of London, Eng.
Scottish Union & National Ins. Co. of Edinburgh, Scotland.
Fire Association of Philadelphia.
Alliance Insurance Corporation Ltd
Wilhelma of Magdeburg General Ins Co.

IF YOU WANT A NICE
CHRISTMAS
SUIT
GO AND SEE
J. P. Rodrigues,
Cor. ALAKEA and QUEEN St.

THE COBWEB CAFE,
QUEEN and ALAKEA STS.
TEL. MAIN 492.
FINE MEALS,
WINES, LIQUORS,
AND BEER.
Camara & Co., Props.

DR. GUNN'S BLOOD AND NERVE TONIC
A Tablet to take at meal-time. Makes Flesh and Strength for Sick and Nervous Women. Stops weakness in either sex by making strong, rich red blood, checks disease by giving you strength to resist it. Sold by Druggists, 75 cts a box, or 3 boxes for $2., or mailed on receipt of price. Write us about Home Treatment. DR. BOSANKO CO., Philadelphia, Pa.

Going to Housekeeping?

A Gas Range
AND A
Water Heater
ought to go with you

Sold by dealers and

Honolulu Gas Co.
Limited.

Johnson's Prepared Floor Wax

A perfect floor polish, because it will not show scratches and heel prints. Can be applied by any inexperienced person—will not change the natural color of the wood—worn spots can be refinished without going over the entire surface.

It contains a large amount of polishing wax, so requires but little labor to bring a beautiful polish. It covers 20 per cent. more floor space than any other wax on the market. One coat will keep the floor in good condition for three or four months.

SOLD BY

Lewers & Cooke,
Limited.
177 KING STREET.

CLIPPING

Horses handled with care.
Called for and returned.

CLUB STABLES
FORT ABOVE HOTEL STREET.
TELEPHONE MAIN 109.

COMING
NEW FURNISHING GOODS FOR HOLIDAY TRADE.
PRICES EXCEEDINGLY LOW.
YEE CHAN
Nuuanu near King St. 3229-tf

Fine Job Printing at The Bulletin Office.

ACCOUNTING FOR FALL

WILLETT AND GRAY ON LOW PRICES OF SUGAR

CUBANS LOSING ANY BENEFITS FROM RECIROCITY — REFINERS APPEAR TO BE WELL STOCKED.

Willett & Gray's sugar journal for November 9 reports as follows on the sugar market:

Raws.—We must again repeat the comment made by us for several weeks past that the trend of the market for this week, both at home and abroad, still continued downward.

The European markets, which remained for six days at 8s 0¾d. made a new low level today at 8s., while in our local markets the decline in centrifugals is from 3½c. to 3 7-16c. for 96 test basis here, and local sales in Cuba were made on the parity of 3.36c. for 96 test basis, or, say at the equivalent of 2c. c. and f. for 96 test, which marks the low point thus far made for Cuba sugars this season. The lowest point ever made for Cuba centrifugals, since the present duties went into effect, was in 1904 and again in 1902 at 3.31c. duty paid, the cost and freight quotation at the time in 1902 being 1.56c. per pound. The price of 3.31c. duty paid for 96 test under present reciprocity with Cuba would give 1.95c. per pound, c. and f. for Cuba centrifugals, and 1.61c per pound c. and f. for outside full duty paying sugars. It is, therefore, evident that present conditions are drawing closely to the most unfavorable quotations in a series of years. Beet sugars at 8s. is the equivalent of 3.66c. for Cuba centrifugals 96 test, and if the latter sugars are only worth in Cuba the parity of 3.36c today the difference indicates that the Cuban planters is now receiving .04c. benefit from the (.34c) 20 per cent. discriminating duty on his sugars.

Suppose that one-eighth of a cent per pound reduction is forced upon the Cuban planter by reason of the low test of the present Cuban stock by reason of deterioration, we then have the prospect in looking ahead to the new crop Cuba sugars coming to market in January, that such latter sugars will be saleable at 1c per pound above the present crop sugars. That is to say that new crop Cuba centrifugals should bring within 16c. per 100 pounds of the current quotation for beet sugars instead of within 30c per 100 pounds now existing on account of inferior quality.

Little encouragement can be given for an improvement upon the present stock of Cuba centrifugals held in Cuba. Refiners' supplies are sufficient to last for at least four weeks, but, inasmuch as refiners cannot use their stocks to the last pound, it is evident that considerable buying of Cuban sugars must take place before new crop sugars become available to any extent in January. The offerings of sugar from outside sources, such as Java, Demerara and British West Indies, must continue to be small so long as the European markets remain at a point which diverts these sugars to that direction, which remark must, also, include Brazil sugars, none of which are yet offering in our market. Boston refiners accepted a nearby cargo of Javas at 8s. 6d. c. f. and i., equal 3.55c landed, leaving but few Java cargoes afloat unsold, and no more offering at the moment except at prices above the value here.

Molasses sugars have recently been sold quite largely for shipment from Cuba to England at 7s. 4½d. c. f. and i. basis 88 test, being the parity of 1.56c. for 89 test c. f. and i. to New York. Demerara centrifugals have been sold for shipment to Canada at 1⅞c. c. f. and i. to New York.

At the close, a special sale is reported to the McCahan refinery, at Philadelphia, of 20,000 bags Cubas, basis 91, at 1¾c. c. and f.

Refined.—The week has been a very quiet one in the local market for refined sugars. List prices remain unchanged and the actual selling price is still basis of 4.40c, less 1 per cent cash for granulated, which is now accepted by all the refiners for both prompt deliveries and 30 days contracts, with usual guarantee.

The demand has fallen off to such an extent that the product of refineries is accumulating and meltings are being reduced, the reduction this week, being especially large, because of the closing of sugar houses over the election holiday.

Domestic beet sugars continue to come to market rapidly and are supplying many western markets.

Buyers are watching the situation carefully and appear ready to take hold again when a favorable opportunity presents itself but, in view of the decline in raws, they see no inducement to anticipate their wants and are disposed to await further developments.

European Beet Crop.—Mr. F. O Licht cables us specially from Magdeburg, November 3, 1905: "Weather favors crop work."

November 7, 1905: "Weather favors crop work."

HONOLULU STOCK EXCHANGE

HONOLULU, November 22, 1905.

NAME OF STOCK	Capital Paid Up	Par Value	Bid	Asks
MERCANTILE				
C Brewer & Co	1,000,000	100		
SUGAR				
Ewa Plantation Co	5,000,000	30	26 1-2	27
Hawaiian Agricultur'l Co	1,200,000	100	110	
Haw Com & Sugar Co.	2,212,750	100	82 1-2	85
Hawaiian Sugar Co	2,000,000	20	29	30
Honomu Sugar Co	750,000	100	135	
Honokaa Sugar Co	2,000,000	20	12 1-2	
Haiku Sugar Co	500,000	100		154
Kahuku Plantation Co	500,000	20	35	40
Kihei Plantation Co Ltd	2,500,000	50	7 1-2	8
Kipahulu Sugar Co	150,000	100		5
Koloa Sugar Co	500,000	100		
McBryde Sugar Co	3,500,000	20		6
Oahu Sugar Co	3,000,000	100	94	97 1-2
Onomea Sugar Co	1,000,000	20		
Ookala Sugar Plant Co	500,000	20		6
Olaa Sugar Co Ltd	5,000,000	20	3 1-4	4
Olowalu Co	150,000	100		85
Paauhau Sugar Plant Co	5,000,000	50	40	
Pacific Sugar Mill	500,000	100		
Pala Plantation Co	750,000	100		185
Pepeekeo Sugar Co	750,000	100		160
Pioneer Mill Co	2,750,000	100	125	
Waialua Agricultural Co	4,500,000	100	97 1-2	98
Wailuku Sugar Co	300,000	100		
Wailuku Sugar Co Scr				
Waimanalo Sugar Co	250,000	100	150	
Waianae Mill Co				65
MISCELLANEOUS				
Inter-Island Steam N Co	500,000	100	114	
Hawaiian Electric Co	600,000	100	125	
Hon R T & L Co Pfd	500,000		105	
Hon R T & L Co Com	1,199,000	100	65	
Mutual Telephone Co	150,000	10		9
Oahu R & L Co	4,000,000	100		90
Hilo Railroad Co	1,000,000	100		
Hon. B ct M. Co			74 1-2	75 1-2
BONDS				
Haw Ter 4 p c (Fire Cl)			100	
Haw Ter 4½ p c				
Haw Terr'l 4½ p c				
Haw Gov 5 p c			100	
C & H Sug Ref Co 6 p c				1 2-3
Haiku Sugar Co 6 p c			103	
Haw Com & Sug Co 5 p c			105	
Haw Sugar Co 6 p c			102	
Hilo R R Co Cen 6 p c				65
Hon R T & L Co 6 p c			107 1-2	
Kahuku Plant Co 6 p c			100	
Oahu R & L Co 6 p c			103	
Oahu Sugar Co 6 p c			102	
Olaa Sugar Co 6 p c				100
Pala Plant Co			101	
Pioneer Mill Co 6 p c				
Waialua Agric Co 6 p c			100	101 1-4
McBryde			101	

Sales—30 Haw. C. & S. Co., $82.50; 10 Oahu Sugar Co., $95.00.

Latest sugar quotation, 3.50 cents.

SUGAR, 3.50 cents
LONDON BEETS, 8s, 5 1-4d

Henry Waterhouse Trust Co., Ltd.,
Stock and Bond Brokers.
Offices: Cor. Fort and Merchant Sts.
Telephone Exchange No 4.

Geo. P. Thielen,
STOCK AND BOND BROKER.
Member Hon. Stock and Bond Exchange.
LOANS NEGOTIATED.
926 FORT ST. TEL. MAIN 12.

IF YOU BUY OR SELL STOCKS OR BONDS OR DESIRE A LOAN ON SUGAR SECURITIES AT A LOW RATE OF INTEREST, CALL UP

Geo. P. Thielen,
PHONE MAIN 21. 920 FORT ST. P. O. BOX 441.

A BARREL OF MONEY TO LOAN!

It's Genuine Satisfaction

That you get out of a pure wholesome beverage. A deliciousness of flavor and richness of quality such as contained in

Rainier BEER

Can only promote a feeling of pleasure. It is popular Because it is good.

Rainier Bottling Works
PHONE WHITE 1331
HONOLULU.

STEAD AND THE CZAR.

Interesting review of Russian conditions—Bright stories of Social Doings—The funniest of comic supplements—News of the world — All the local news in

SATURDAY'S BULLETIN.

The steamer Nihau is at the Mauna Loa wharf undergoing a general overhauling. About a week will be required before the work is finished. The task of refitting, painting and supplying the Helene with new rigging is progressing rapidly with a large force of men.

LOCAL AND GENERAL

Autos, for hire at Ter. Stables. *

"Count of Monte Cristo" again at the Orpheum tonight.

Best cup Hawaiian coffee in the city at New England Bakery. *

Father Victor arrived on the Mauna Loa this morning from Kona.

The best and cheapest stove wood in the city. Pacific Transfer Co. *

An entire new assortment of lunch and Tally Cards at Arleigh & Co.'s *

Yee Chan will soon receive a big stock of furnishing goods for their holiday trade.

Neatly furnished rooms at the Popular. $1, $1.50 and $2 per week. 1249 Fort street. *

Oahu Lodge, No 1. K. of P., will meet tonight at 7:30 o'clock in K. of P. Hall, King street.

The Honolulu Gas Co. has completed the change from a low pressure to a high pressure system.

M. M. Ferreira of this city has returned from an extended trip to Portugal, Madeira and the Azores.

The case of Tung Yau vs. Liliuokalani, an action for damages, is being tried before Judge De Bolt today.

Quality is quintessence of every bottle of soft drinks manufactured by the Hawaiian Soda Works. Telephone Blue 1871.

Governor Carter yesterday received an official call from Captain Dyer of the Supply. He will return the call at 2 p. m. today.

The Hawaiian Souvenir Calendar issued by Wall, Nichols Co. is a work of art. Be sure you mail one to your loved ones at home. *

A registered mail receipt has been received showing that the Governor's report to the Secretary of the Interior has reached Washington.

Judge Robinson's jury this forenoon returned a verdict for plaintiff in the ejectment suit of Mary Maka vs. Fannie Strauch, trustee, et al.

The schooner Spokane will leave probably Monday afternoon for the Sound. She brought 800,000 feet of lumber for the new army post.

The big sale of table linens and napkins begins Monday morning at Sachs; prices will be cut. Here's an opportunity for buying holiday linens.

Thanksgiving Day football. Championship game. Malles vs. 10th Infantry. Admission 25 and 50c. Reserved seats on sale at Woods & Sheldon's. *

The baseball game between the Board of Health team and the policeman's nine will probably be played a week from tomorrow at the old ball grounds.

Alfred Benjamin & Co.'s tuxedos, dress and business suits speak for themselves. Order one from The Kash Co. and you will never wear any other make.

The annual meeting of the Healani Boat Club will take place at the boathouse at 8 o'clock tonight. Officers will be elected and reports read. All members are asked to attend.

Those wishing to remember relatives or friends on the mainland with a choice bunch of bananas at small cost, may be accommodated at the Wells-Fargo office. See ad. on front page.

Judge De Bolt's jury yesterday afternoon rendered a verdict of $1,250 as damages in favor of Mrs. C. Notley on her appeal from the assessment of a piece of property, which the Government condemned to use in the Kukui street extension.

Judge Dole's jury this morning returned a verdict of not guilty in the case of Tameji Honda and Kumaki Hokada, charged with conspiring to sell a woman. W. T. Rawlins appeared for the defendants. On leaving the building Marshal Hendry rearrested Hokada on a charge of adultery.

Captain Renny, representing the Sound Company which recently sent him here for the purpose of taking the steamer Waialeale, disposed of by the Inter Island Steam Navigation Co. to the Coast, is inspecting the vessel. Today he is looking after her boilers. Yesterday he gave her a trial in the waters off the harbor with a view of examining the condition of her machinery, propelling and working gear. No date has been set as yet for the sailing of the Waialeale for the Sound to enter the services of the Cooke company of Seattle.

Pigs, young and old, large and small, chickens, ducks, turkeys and geese are arriving on every boat from other islands consigned to friends here for the Thanksgiving dinner next Thursday. The squeal of the small pig, to be roasted and served with his feet sticking in the air, is a familiar sound around the Inter-Island wharves. Much fruit and other edibles are also arriving. In turn pigs, chickens, turkeys, eac., are being sent to friends on the other islands by persons here. And all to the satisfaction of the steamship companies.

Transports for Manila, owing to the recent change in the service, will leave San Francisco on the 5th, 25th and 15th of each month, or approximately every 20 days. Transports will also sail from Manila on the same dates. Troops now under orders for movement to and from the Philippines will be instructed to sail as follows: From San Francisco—Headquarters and ten troops, Third Cavalry, December 15; four troops, Fourth Cavalry, January 5; Twenty-fourth Infantry, January 25; Eighth Infantry and two troops, Third Cavalry, March 5. From Manila—Seventh Infantry, November 15; Twenty-second Infantry, December 15; Second Cavalry, January 25; Twentieth Infantry, March 5; Twelfth Infantry, April 15.

WHAT ARE THE WILD WAVES SAYING

We drink it everywhere PRIMO
We hear it everywhere PRIMO
Sold everywhere PRIMO

Old Sol furnishes warm weather
PRIMO is the antidote

JEWELRY

Is unquestionably always suitable for presents. If you call at this store you will find it easy to choose the correct article as I have one of the largest and most complete stocks in the Islands.

M. R. COUNTER,
FORT STREET, Love Block.

DAVIDSON'S
Hot water bags etc. are the best
HAVE YOU HAD ONE?
HOLLISTER DRUG CO.

THE BULLETIN, 75c per month

Fine Table Vinegar

A petty saving in vinegar, of which one uses only a few drops at most, at the cost of quality, is not worthy of consideration by people who discriminate as to the quality of their food. If you want the best flavored and purest vinegar obtainable you will buy Heinz Pure Malt Vinegar, sold in glass bottles. Money refunded if not satisfactory.
ALL GROCERS.

H. HACKFELD & CO., Ltd.
WHOLESALE AGENTS.

VISIT THE ZOO

A trip to the Zoo at Kaimuki is enjoyable to children and parents alike.

Besides the wonderful collection of animals and birds, there are other delights too numerous to mention.

ADMISSION, 10¢.

Another Shipment of MONUMENTS

JUST RECEIVED
AT 1048-50 ALAKEA ST.,
BY J. C. AXTELL & CO.,
P. O. BOX 642.
PHONE BLUE 1801. HONOLULU

New Fall Millinery
At MISS POWER'S
MILLINERY PARLORS
BOSTON BUILDING FORT ST.

THIS PAPER is kept on file at E. C. DAKE'S ADVERTISING AGENCY, 124 Sansome St., San Francisco, Cal., where contracts for advertising can be made for it.

Just Received
Ladies Washable Kid Gloves
"OK" "Bon-ton "N Y" makes
ALSO
Gents "Auto" Driving Gloves

Toy Department
IS NOW OPEN
Wagons, Shoo Flys, Dolls, Tops etc. etc.
AT
E. W. Jordan & Co., Ltd.
1137 Fort Street