THE DAILY EXCHANGE.

VOL. I--NO. 117. BALTIMORE, THURSDAY, JULY 8, 1858. PRICE TWO CENTS

BOARD OF TRADE.

Committee of Arbitration for the month of July.

CHARLES R. PEARCE,
GEO. SLATER, | THOS. ARMSTRONG,
HIRAM WOODS, | WM. R. PENNIMAN,

Monetary and Commercial Review.

BALTIMORE, July 7, 1858.

We note another very inactive day in the Stock market, the business amounting to less than $10,000. Most of our monied men have left, or are about leaving, the city, and until the advent of a cooler season, the same sluggish condition of the market which now prevails may be expected to continue. There were no transactions to-day in Railroad shares. The rates for Baltimore and Ohio are about the same as yesterday, $56¾ being offered, $56½ asked the regular way. For Northern Central there was no bid at the Board. City Stocks are tending upward, with but few on the market. There were sales to-day of $2,040 Baltimore 6's, 1890 at 97, and $500 1875's at the same figure. The only sales of Railroad bonds were $5,000 Baltimore and Ohio 1885's at 82½; $3,000 Northwestern Virginia 2d mortgage at 70 and $1,000 same company's endorsed 3d mortgage also at 70. For Canton $18 was offered, $19 asked, without transactions. All sound dividend paying stocks and loans are held firmly.

The Money market is still characterized by great ease, the Banks finding it somewhat difficult to maintain their line of discounts. We have heard of some prime single names selling on the street to-day as low as 5 per cent., and we quote that class of paper at 5@6 per cent. Good endorsed paper of course goes equally as low. Loans on call are readily negotiated at 5 per cent. with City or State stocks as collateral. Stocks generally at New York today improved materially, and closed firm at the Second Board. Erie advanced ⅝ over the closing rate of yesterday; New York Central 1; Cleveland & Toledo ¾; Rock Island 1¼; Hudson ¼; Panama fell off ¼, and Michigan Southern ⅛. Reading was steady at 45¾, same as yesterday.

The business of the New York Sub-Treasury on Tuesday was: Receipts, $224,492.02—$77,000 from Customs; Payments, $595,787.46—$200,000 sent to Washington; balance, $4,795,580.44. The disbursements are quite large and they will probably continue to be so for some time to come.

The business of the New York Clearing-House on Tuesday, combining the business of three days, was very large—$24,456,520. This is larger than any day since September, with one exception.

Messrs. Thompson Bros., Bankers, New York, quote Land Warrants as follows:

	Buying	Selling.
40 acre warrants	112	115
80 acre warrants	89	92
120 acre warrants	79	82
160 acre warrants	89	92

The New York *Tribune* of to-day says:

The demand for foreign bills yesterday has not been equal to the anticipations of drawers, but the market rates are well sustained. Leading drawers are asking 9⅝ for Sterling, but the bulk of the business has been done at 9¾@9⅞ per cent. The supply of private bills remains small, and first class signatures sell nearly as high as bankers'. Francs are firm at 5.15@5.12½.

The managers of the Erie, New York Central, Baltimore and Ohio, and Pennsylvania Central were in session on Tuesday, at the St. Nicholas, endeavoring to arrange the questions in dispute between the Erie and Central. Nothing was done toward a settlement, and Mr. Moran is reported to have left the Convention in a bad humor. The Erie makes no proposition, but is ready to receive one.—The parties are to have another meeting on Wednesday afternoon.

The weekly statement of the Philadelphia Banks, made up to Tuesday afternoon, shows the following result, as compared with those of the previous week:

	June 28.	July 5.	
Capital	$11,310,380	$11,310,480	Inc. $100
Loans	24,060,708	24,311,928	Inc. 251,220
Specie	6,664,681	6,635,877	Dec. 20,804
Due from other b'ks.	1,714,717	1,710,653	Dec. 4,064
Due to other banks	3,111,968	2,986,297	Dec. 125,671
Deposits	16,386,129	16,556,846	Inc. 170,707
Circulation	2,289,252	2,434,181	Inc. 144,929

SALES AT THE BALTIMORE STOCK BOARD.

WEDNESDAY, July 7, 1858.

$2040 Balt. 6's	'90..97	$3000 N.W.V.RR. bds.	
500 " "	'75..97		2d m..70
5000 B.&O.RR.bds.	'85..82½	1000 N.W.V.RR. bds., 3d m. en'd B.&O.RR.	..70

Prices and Sales of Stocks in New York.

BY TELEGRAPH,
Through WM. FISHER & SON, Stock and Bill Brokers, No. 22 SOUTH STREET.

	1st Board.	2d Board.
Virginia 6's	00	00
Missouri 6's	84¾	00
Illinois bonds	00	00
Canton Company	00	00
Erie Railroad	17⅝	17⅞
New York Central Railroad	83¾	84
Reading Railroad	45⅞	45¾
Panama Railroad	102½	00
Cleveland & Toledo RR	33¾	33¾
Rock Island	74⅝	75¾
Michigan Southern RR	22	00
Cumberland Coal Co	00	00
Harlem	00	00
Hudson	26⅞	27
La Crosse & Milwaukee RR	00	00
Milwaukee & Miss	00	00
	Market steady.	Firm.

BALTIMORE MARKETS

WEDNESDAY, July 7.

COFFEE.—There has been a moderate inquiry, with sales of 150 bags medium to fair Rio at 10¼@10½ cts.; 200 bags medium do. at 10 cts.; 150 bags Laguayra at 10⅞ cts., and 300 bags Java on private terms. The market is steady at 10@10¼ cts. for medium Rio; 10½@10¾ cts. for fair and 11@11¼ cts. for good to prime; Laguayra at 11½@12 cts., and Java at 15@16 cts., nominally. The stock is 20,000 bags, including 2,800 bags Java by ship Mississipi, arrived last evening.

FLOUR.—Choice Ohio and Howard Street Super Flour is steady at $4.37½, at which figure there were sales today of 600 bbls. City Mills continues quiet at $4.25; Baltimore ground Family at $7@7.50 and Extra at $6@6.50.—Shipping brands of Extra are still dull at $4.62½@4.75 for ohio, with sales of 100 bbls. at the latter figure; $4.75@5 for Howard Street, $5.25 for choice do., and $5@5.50 for City Mills. Rye Flour is steady, with sales of 150 bbls. at $3.37½@3.50. Corn Meal continues dull, at $3.37½ for Country and $3.75 for City.

GRAIN.—Prime and choice Wheats are in good demand, but inferior samples are neglected. The character of the offerings to-day was better, and all the white, some 1,300 bush., changed hands at 115@120 cts. for good to prime, and 125@137 cts. for new choice family flour samples. A choice lot of new red brought 125 cts.; we quote old at 103@108 cts. for fair to prime. Corn was firmer and a shade higher. All at market sold at 70@73 cts. for common to good; we quote prime at 74 cts. Yellow sold at 76@78 cts. for good to prime. There were only 4,000 bush. at market. Oats continue very dull, with offerings of 1,800 bush., and sales of 1,100 bush. prime Maryland at 33 cts. We quote Pennsylvania at 36@38 cts., and Virginia at 28@32 cts.—Rye was in better supply, with sales of 750 bush. Pennsylvania at 73@75 cts.; Maryland and Virginia we quote at 65@68 cts.

MOLASSES.—We have no sales to note to-day. The market is firm at the late advance. We quote Cuba Muscovado 28@30 cts.; Clayed 25@26 cts.; Porto Rico 30@33 cts.; and New Orleans 37@38 cts.

PROVISIONS.—We have nothing new to note in the general condition of the market, all descriptions remaining very quiet. The sales to-day include 20 hhds. Bacon Sides on private terms; 20 hhds. do. at 7¾ cts.; 1,200 pieces Nye's canvassed Hams at 12½ cts.; and some 30 hhds. Shoulders and Sides in lots at 6@6¼ cts. for the former and 8 cts. for the latter. Barreled Meat continues quiet, with sales to-day of 50 bbls. Mess Pork at $16.75. We quote Prime at $13.50 and Rump at $12.50, nominally. Beef is steady and quiet, with light sales of Baltimore packed Mess at $16 and No. 1 at $13. Lard is steady at 10½ cts. for Western and 9¾@10 cts. for City.

RICE.—We have no transactions to note to-day. The market is unchanged, and we quote 3¼@3¾ cts. for fair to prime and 4 cts. for choice.

SALT.—There continues to be a fair trade demand at 80@85 cts. for Ground Alum, 130 cts. for Marshall's and Jeffs & Darcy's Fine, and 140 cts. per sack for Ashton's do. Turks Island is selling at 20 cts. per bus.

SUGARS.—Without being very active, the market retains its buoyancy, and a fair steady demand from the legitimate trade is to be noted. Sales to-day include 44 hhds. choice Porto Rico at $8.25, 13 hhds. do. at $7.75, 50 hhds. Cuba at $6.37½ for refining, and 25 hhds. do. at $6.75. The market is firm at $6.25@$6.62½ for refining grades Cuba, E. Island and Porto Rico; $7@7.25 for fair to good Porto Rico and New Orleans; $7.50@8.25 for prime and choice do., and $6.75@7.50 for fair to prime Cuba.

WHISKEY.—The sales to-day include 100 bbls. City at 22½ cts., 50 bbls. Pennsylvania at 22⅞ cts., and 60 bbls. Ohio at 23½ cts. The market closes very firm, with more buyers than sellers, and a very light stock of any description.

DOMESTIC MARKETS.

PHILADELPHIA CATTLE MARKET.

July 6.

The arrivals and sales of Beef Cattle, at Wardell's Avenue Drove Yard, during the past week, reach 346 head; the market was brisk and prices ranged at from $8 to $9¾ the 100 lbs., about the same as last week.

Cows and Calves also meet with more ready sales, and all at market, about 350 head, brought $30 to $40 for fresh Cows, $20 to $30 for Springers, and $15 to $20 for dry Cows. About 7,200 Sheep arrived at Wardell's, and sold freely at from $2 to $4 each, equal to 6@7 cts. per lb. dressed.

GLOUCESTER FISH MARKET.

July 3.

MACKEREL—The arrivals of new mackerel thus far have been small—none in the market; last lot taken at $5.75@6.75 for medium and large 3's. George's Codfish—Receipts continue small—market dull; we quote $3.25@3.37½ per quarter.

NEW BEDFORD OIL MARKET.

FOR THE WEEK ENDING JULY 5.

SPERM.—The market for Sperm has been more active since our last, both for export and home consumption.—The transactions include sales of 710 bbls. in parcels at 118 cts., 300 do. at 119 cts., 100 do. at 120 cts. per gallon, and 500 bbls. at a price not transpired. In Nantucket 1,100 bbls. sold at 118 cts. per gallon.

WHALE.—Whale remains quiet—holders refusing to sell prime oil at recent quotations, and the demand for inferior having been mostly supplied. The only sales in this market for the week are 120 bbls. at 52 cents, and 130 do. dark at 48 cents.

WHALEBONE—Also remains quiet. Sales of 3,000 lbs. long Ochotsk, and 9,000 lbs. damaged, upon private terms, are the only sales for the week.

WOOL.—The Providence *Journal*, of the 5th, says: Market quite bare of fleece, new clip coming in slowly at higher prices than was anticipated. Prices are firmer with a tendency to advance. The sales for the week have been small, 9,000 pounds of fleece at 35@38 cts., and 9,200 pounds pulled at 31@39½ cts.

Printing cloths—Prices very firm. The following are the sales for the week:

7,000 pieces 64x64, private terms; 15,000 do. 64x64, 5¾ cts.; 10,000 do. 60x68, 5⅝ cts.; 4,000 do. 60x64, 5⅝ cts. 13,500 do. 60x64, 5½ cts.; 6,009 do. 60x54, private terms; 2,000 do. 56x56, private terms—57,500 pieces.

MARKETS BY TELEGRAPH.

NEW YORK, July 7.—Cotton is firm—sales of 1,000 bales. Flour is firm—sales of 14,000 bbls. at $3.80@3.85 for common to good State, and $4.60@4.75 for Ohio. Wheat is firm—sales of 42,000 bushels. Mixed 70@78 cts., white 79@80 cts., yellow 85 cts. Pork has advanced 25 cts. for Mess and 10 cts. for Prime. Sales of Mess at $16.50@16.75. Prime $13.50@13.60. Whiskey closed firm at 23½@24 cts. Sugar is firm. Muscovado 6@7½ cts. Coffee is quiet. Turpentine is steady. Rosin is firm at $1.60@1.65. Rice is quiet at 3@3½ cts.

PHILADELPHIA, July 6.—Flour steady. Wheat firm at 63 cts. Corn lower. Oats firm. Shipments to Buffalo—No Flour; 46,000 bus. of Wheat. To Oswego—No Flour; 28,000 bus. Wheat. Receipts—3,800 bbls. of Flour; 100,000 bus. of Wheat, and 178,000 bus. of Corn.

CINCINNATI, July 6.—Flour is firm at $3.90@$4.25.—Wheat firm at 60@75 cts. for red, and 80 cts. for white.—Whiskey advanced to 21 cts. Pork is in fair demand; sales at $14@$14.75.

IMPORTS AT BALTIMORE.

FOREIGN.

RIO JANEIRO—*Bark Sophia:*
4,000 bags coffee—Levin Jones; 400 do. do.—W. H. D. C. Wright; 400 do. do.—James I. Fisher & Sons.

PONCE, P. R.—*Br. Sch. Margaret Musson.*
57 hhds. sugar, 30 bbls. do.—R. & H. R. Tucker; 3 do. ginger—master.

MAYAGUEZ, P. R.—*Brig Echo.*
347 hhds. sugar, 20 trcs. do., 163 bbls. do., 28 hhds. molasses—Stirling & Ahrens.

EXPORTS FROM BALTIMORE,

ANTIGUA.—500 bbls. flour; 250 bbls. corn meal; 1,200 bushels corn; 400 bushels bran; 25 bbls. bread; 10 half bbls. crackers, 10 qr. bbls. do; 50 bbls. pork; 5 qr. bbls. do.; 5 half bbls. 10 qr. do. beef; 10 half, 10 qr. bbls. pigs tongues; 50 pieces hams; 50 kegs butter; 75 kegs lard; 25 boxes cheese; 25 boxes tallow; 110 boxes candles; 2 tcs. rice; 2 hhds. tobacco; 1 cask cider, 20 bbls. vinegar; 10 dozen chairs; 1 dozen rocking chairs; 6 clocks; 4 boxes matches; 20 punc. oil meal; 13,000 feet cullings.

Shipping Intelligence.

PORT OF BALTIMORE, JULY 7.

ARRIVED.

Steamer Henry L. Gaw, Iler, from Philadelphia—mdse. to J. A. Shriver.

Steamer Planter, Weems, from Patuxent river. Reports having passed at 10 this a. m., a deeply laden ship, bound up, and showing red burgee with white letters, but could not make it out.

Brig Eureka, Gilkey, before reported at quarantine, 12 days from Matanzas—sugar and molasses to J. C. Yates & Co. Towed up by Tigress.

Brig Canima, Pinkham, 8 days from Boston—ice to W. H. Oler Towed up by Ajax.

Brig J. McIntyre, McIntyre, 5 days from Rockport—ice to Heslen & Rogers. Towed up by Ajax.

Schr. Petrel, Gayle, 14 days from San Blas—cocoanuts, &c. to Friend, Ricketts & Co.

Schr. John Griffith, Conklin, before reported at quarantine, 15 days from St. Jago de Cuba—sugar to Kirkland, Chase & Co.

Schr. John Roe, Hammond, 3 days from New York—mdse. to Rose & Lyon.

Schr. Royal Oak, Benson, from Calais—laths to T. R. Matthews & Son.

Schr. Minerva, Winslow, from Fall River—ballast to E. Pratt & Bro.

Schr. Woodbridge, Watts, 3 days from New York—to W. Applegarth & Son; sugar to order.

AT QUARANTINE.

Brig Echo, Long, 13 days from Mayaguez, P. R.—(all well)—sugar and molasses to Stirling & Ahrens. Left brigs Speedway, for Philadelphia, ldg.; J. W. Havener, Smith, discg.

CLEARED.

Steamer Henry L. Gaw, Iler, Philadelphia—J. A. Shriver.

Schr. Maryland, Doane, West Indies—J. C. Yates & Co.

Schr. S. & B. Small, Drisco, Boston—Morrell & Randall.

Schr. Reindeer, Kirwan, Norfolk, Va., and Elizabeth City, N. C.—Travers & Mitchell.

Schr. Arietis, Shase, Providence—Dobbin & Warfield.

Schr. J. Preble Strout, Bath—Kelsey & Gray.

Schr. Heroine, Champlin, New London—W. Rhoads & Son.

Schr. M. C. Hopkins, Maulsby, New York—Morrell & Randall.

Schr. John Frances, Johnson, Belleville—Morrell & Randall.

Schr. Baltimore, Sleight, New York—E. Pratt & Bro.

Schr. Saratoga, Clark, Boston—W. Rhoads & Son.

Schr. Sarah Louisa, ——, Haverill, Mass.—W. Rhoads & Son.

Schr. Mariel, Shropshire, Philadelphia—W. Rhoads & Son.

SAILED.

Ketch President Benson, Champion, Liberia, in tow of Lioness.

ARRIVALS FROM BALTIMORE.

Steamship Westernport, Berry, New York, 5th inst.

Ship F. W. Brune, Landis, Liverpool, 20th ult.

Schr. George Luff, Lines, New York, 5th inst.

Schr. Union, ——, Portland, 3d inst.

CLEARANCES FOR BALTIMORE.

Schr. Chas. Colgate, Lowber, New York, 5th inst.

SAILED FOR BALTIMORE.

Steamer George Peabody, Pritchard, Richmond, 6th inst.

MEMORANDA.

Brig R. C. Wright, Walter, for Pensacola, cleared at N. Orleans, 29th ult.

Schr. Friend, Orcutt, hence for Boston, got ashore on Crisp Shoal this morning, but was towed off without damage by the steamtug Tigress, and proceeded on her voyage.

Schr. Sarah E. Parker, Rogers; Wm. Tyson, Whelden, and J. Lawrence, Church, for Baltimore, sailed from Providence, 4th inst.

EASTERN PORTS.

NEW YORK, July 6.—Arr. steamships Montgomery, Savannah; Atalanta, Charleston; Florida, Savannah; ships E. Sherman, Liverpool; bark Greenland, Havana; brigs T. M. Mayhew, Bermuda; E. Drummond, Aspinwall; Wm. Purrington, Mansanilla; Romer, Cardenas; Cuba, Guayanilla; schrs. A. Canale, Nassau, N. P.; White Cloud, Richmond; Buena Vista, Mary C. Town and Panama, Virginia. Cl'd steamships Persia, Liverpool; Moses Taylor, Aspinwall; ships Maid of Orleans and Toulon, New Orleans; schr. G. H. Townsend, Arroya.

PHILADELPHIA, July 6.—Arr. ship Emily Gardner, Liverpool; barks Winona and Monmouth, Palermo; Meta, Bremen; schrs. Monte Christo, Jacksonville; J. Holly, C. Williams and Almira & Cornelia, North Carolina. Cl'd schr. Alice Mowe, Port au Prince.

SOUTHERN PORTS.

MOBILE, June 30.—Arr bark R. H. Gamble, New York. Cl'd ships Admiral, Havre; Adelaide Belle, Liverpool.

NEW ORLEANS, June 29.—Arr. brig Brownsville, Sagua. Cl'd brig M. A. Stevens, Havana; schrs. Eleanor, Rockland; T. C. Acton, Newport, R. I.

AN INCIDENT OF THE ANNIVERSARY CELEBRATION AT PHILADELPHIA.

PRESENTATION OF A TESTIMONIAL.

The members of the Monumental Hose Company, of Baltimore, who passed the national holiday in this city, were handsomely entertained by the members of the Philadelphia Hose Company and the Good Will Engine Company. The members of the Monumental are a noble set of men, and judging from their appearance, are well calculated for effective service in the time of need. They brought with them two handsome testimonials, one intended for the Philadelphia and the other for the Good Will, which were presented on Monday. The former is a collection of photographs of the Baltimore company most magnificently framed, and forming altogether as beautiful a piece of art as we ever had the pleasure of inspecting. The presentation took place at the house of the Philadelphia, in Seventh street, and drew together a large number of persons.

Mr. Roberts, of the Maryland House of Delegates, presented the testimonial in some remarks highly complimentary to and well deserved by the recipients. He spoke of the Philadelphia as foremost among the enterprising of our city fire organizations, and alluded gracefully to the good feelings which had sprung up and been encouraged between the firemen of the sister cities.

Mr. Brown, of the Philadelphia, received the testimonial on behalf of that company. As a fervid and eloquent speaker, Mr. B. has few equals among the young men of the city, and his really vigorous address on this occasion well sustained his reputation. His allusions to the past history of of the fire department of this city, its many dangerous trials and noble triumphs, and the good feeling of emulation which had been thereby engendered, called forth the most cordial applause. At the conclusion of these highly interesting exercises the members of both companies, accompanied by Herring's excellent band of music, proceeded to the City Market house, in Broad street, between Race and Cherry, where a handsome dinner had been prepared for them by the members of the Good Will Engine Company.

The tables were filled with every delicacy of the season, and presented a rare appearanne of luxury. Ample justice was done to the "good thing," which had been so liberally provided; after which photograph likenesses of the Monumental Hose and a number of its members, were presented to the Good Will Company by Mr. Rodgers, and received by Mr. George R. Smith in some pertinent remarks.—A number of toasts were proposed and enthusiastically received. Mr. Brown, of the Philadelphia Hose, was called upon for a speech, and it is needless to state that he agreeably entertained all present by his rich flow of language. Cheers at frequent intervals were given with a hearty *good will* for the company that had prepared the dinner. A number of the members of Select and Common Councils were present at the festive board.

In response to complimentary sentiments, eloquent addresses were made by Messrs. Edwin Forrest Miller, secretary of the Board of Directors of the Fire Department, G. R. Smith, Mr. Rodgers, Mr. William Dunn, of the Monumental Hose, and others. One of the speakers advised the members of the "Monumental" to exert themselves to procure the introduction of the local telegraph into Baltimore, as it would greatly advance the interests of the fire department in that city—a suggestion that was received with deafening cheers. The Good Will was referred to by all of the speakers as the strongest company in the city, and by numerous philanthropic deeds deserving the name which they had so appropriately adopted.

Last evening the members of the Monumental partook of a supper at the Falls of the Schuylkill, furnished by the Philadelphia. The Baltimoreans will return home to-day, having enjoyed "a good time generally."—*Phila. Press.*

CELEBRATION OF THE FOURTH AT BOSTON.

Tremont Temple was filled to hear Hon. Rufus Choate, the orator for the Young Men's Democratic Club, and Music Hall was crowded to hear John S. Holmes, the orator for the city celebration.

Hon. Edward Everett made an eloquent address at the city dinner in Faneuil Hall in response to the sentiment "The Memory of Washington."

At a late hour Mr. Everett attended the dinner at the Revere House, and addressed the Young Men's Democratic Club, in response to the sentiment "The day we celebrate."

Mr. Everett concluded his speech as follows:

"The day we celebrate" is, in the burning words of our friend, Mr. Choate, a day without a parallel.

On this day was done a deed that the historians of Rome, Greece, nor any more modern nation can match. To the citizens of Philadelphia, I would say, guard well Independence Hall, for it is second only to Mount Vernon, and may it stand forever the sanctuary of American patriotism.

It is no irreverence to call its walls salvation, and its gates praise. May the sun shine soft upon its roof, and the winds of winter knock gently at its door. I would I could ascend the mount of vision and view the glories of the coming day to this country—the past is graven upon my heart.

I have visited every portion of our blessed country and have found nothing to condemn. All that I have found which had I the power to strike down I would do, bears the name of "buncombe." [Tremendous cheering.]

I don't mean any geographical buncombe, nor the respectable county of that name in North Carolina. I mean that political, pestilent political electioneering buncombe which exists in any State to plague the land. [Great cheering.] We can get rid of that and return to such days as when Massachusetts invited Washington to take command of our armies at Cambridge; when Adams and Jefferson assisted each other in drawing up the Declaration of Independence; when South Carolina sent her rice to feed the army of the north.—Could I live to see that day I would go to my grave content, and ask for no other epitaph that this:—"Through evil and good report he loved his country."

LATEST NEWS.

TELEGRAMS

RECEIVED AT THE OFFICE OF THE DAILY EXCHANGE.

From Washington.

WASHINGTON, July 7.—It is reported that Commander Page will have command of a vessel soon to be dispatched to Paraguay.

Various libraries and institutions of learning throughout the Union will shortly be supplied by the Interior Department with complete sets of the documents of the 34th Congress. The depositories were designated by the members of Congress, in accordance with the law passed at the last session.

John H. Clark has been appointed Commissioner, John Weiss, Surveyor, and Hugh Campbell, Astronomer, on the part of the United States, to run the Texas boundary. They will commence operations about the first of September, at a point where the 32d parallel crosses the Rio Grande.

Jonathan C. Bertolette has been appointed assistant surgeon, and Wm. H. Dana lieutenant in the navy in the place of Edward C. Stockton, dismissed.

Indian Affairs.

WASHINGTON, July 7.—The Commissioner of Indian Affairs, with the approbation of the Secretary of the Interior, has taken prompt measures with the view of preventing further Indian depredations in the Sioux Agency. Recently a special Agent, R. Pritchette, was dispatched to the scenes of the disturbances, and to-day full instructions were sent to the Superintendent of Indian Affairs at St. Paul. The claims of the Indians against the Government are to be satisfied, presents distributed, and other measures initiated to promote their domestic comfort. The Indian Bureau long ago anticipated difficulties in that quarter, but was unable effectually to act in the premises until Congress at the late session made an appropriation in accordance with its urgent recommendation to satisfy treaty and other demands of these disaffected savages.

From Albany.

ALBANY, July 6.—The Fourth was celebrated here with much spirit in the day time by a fine military and civic parade. In the afternoon interesting exercises were performed before the Young Men's Association, where John M. Wilder delivered an appropriate original poem. In the evening a grand display of fireworks was made on State street hill. The only serious disturbance was at a saloon kept by a German named Homes, where two men, named Gray and Scanlan, entered, and created a disturbance; both were badly stabbed, but the wounds were not fatal.

Probable Homicide.

JORDAN, N. Y., July 6.—About 9½ o'clock last night Peter Murphy stabbed his son-in-law, John Mahar, six times with a large jack knife—twice in the neck, twice in the body, and once each in the arm and leg. Murphy was perfectly sober, but the other was slightly intoxicated. The affray originated in some family difficulties. Mahar is very low, and there are but slight hopes of his recovery. Murphy has been committed for examination.

Railroad Accident.

TRENTON, N. J., July 6.—A collision occurred this morning between a coal and a freight train on the Belvidere Delaware Railroad, by which both engines and several cars were crushed. The conductor and fireman of the freight train were dangerously injured, the engineer of the coal train badly scalded, and several others slightly injured. No one was killed.

Sentence of a Murderer.

CATTARAUGUS, July 6.—Dennis Sullivan was sentenced by Judge Grover, on Saturday, to be hung on the 20th of August, for the murder of John Harmond at Carlton in October last. They were both Irish laborers on the Bradford Canal Railroad.

The Regatta at New London.

NEW LONDON, July 6.—At the regatta yesterday the first three and the sixth prizes were taken by the Olympia, Oneiron, Naiad and Katonah respectively, of the Yale navy of New Haven. The other five prizes were taken by New London boatmen.

Accident to the City of Baltimore.

HALIFAX, July 6.—The steamer City of Baltimore, after being two days out from New York, damaged her cog-wheels slightly, when she bore up for this port, and arrived here at 8 o'clock this evening. She will repair and probably proceed to Liverpool on Saturday.

Independence Day in Portland.

PORTLAND, Me., July 6.—Independence day was celebrated in this city by the laying of the corner-stone of a new city building with Masonic ceremonies. There was a large civic procession, escorted by the military, an address, etc.

Governor Denver--From Utah.

ST. LOUIS, July 7.—Governor Denver passed through this city to-day, *en route* for Washington.

Accounts from Utah say that General Harney was encamped on the Little Blue River; all well, and in excellent spirits. The weather was fine.

The New York Regiment.

RICHMOND, July 7.—The Seventh Regiment of New York were reviewed yesterday in Capitol Square by Gov. Wise in the presence of thousands of spectators. They left for Washington in the steamerEriccson last evening, and expected to arrive at Mount Vernon to-morrow morning.

Independence Day in Buffalo.

BUFFALO, July 6.—Yesterday was very generally observed as Independence day, and celebrated in the usual manner. The weather was beautiful, and the day passed off without any casualties of a serious nature.

Boston Weekly Bank Statement.

BOSTON, July 6.—The following are the footings of our Bank statement for the past week:

Capital stock	$32,243,550	Due to other Bk's.	$8,089,000
Loans and dis'ts.	55,808,100	Deposits	21,570,800
Specie	9,104,500	Circulation	6,313,000
Due fm. other B's	6,357,400		

Sad Casualty.

PROVIDENCE, July 6.—Edward D. Chamberlain, of Boston, a member of the Freshman Class of Brown University, was drowned in the harbor to-day.

Death of Commissioner Whallon.

BUFFALO, July 6.—The Hon. S. S. Whallon, Canal Commissioner, died this afternoon at Erie. His disease was scarlet fever.

United States Steamer Fulton.

NEW YORK, July 7.—The steamer Fulton was spoken off Matanzas on the 27th. All well.

CITY INTELLIGENCE.

ANOTHER VICTIM.—A man named George Tyler, who was shot on Monday evening during the affray at the Lower Canton House, and who was removed to the Almshouse on Tuesday morning, died at that Institution yesterday from the effects of his wound. The ball entered into the lower part of his stomach, and the physicians were not able to extract it. The deceased, it appears, has no friends in this city. He stated at the Station House that he belonged to New York, and that for some time he had been working on the farm of Mr. Malone, on Patapsco Neck.—When he was taken to the Almshouse, those in attendance there, told the officers that he only left that Institution the day before. This is the second death resulting from the fight on Monday.

SCHOOL COMMISSIONERS' MEETING.—The Board of School Commissioners held a regular meeting on Tuesday last, and proceeded with the annual election of teachers, but did not complete the list. Jas. H. Stone, Esq., was elected a Commissioner to represent the 14th Ward, in place of the Rev. Dr. Sciss, who had resigned. A protracted discussion took place relative to the proposition to re-organize the Normal School. It was determined to commence the examination of candidates for admission into the Central High School early next week. The regular summer vacation will commence on the 16th inst.

BURGLARY—The dwelling of Mr. Schwerer, No. 78 Lombard street, was yesterday entered by a thief, who had bundled up a large quantity of clothing and jewelry to carry off. The family was absent from the city, but the house was in charge of a white servant girl, who boldly rushed upon the thief as he was about leaving the dwelling with his plunder, and so intimidated him by her coolness and firmness that he yielded up the goods. She then seized him and dispatched a boy to the police station for an officer, but before one could reach the house the thief succeeded in breaking the hold of the heroic servant, and made his escape.

BODY FOUND.—The body of Charles Williams, who was accidentally drowned on Monday while on a pleasure excursion, was found yesterday morning on the shore near the Lazaretto Light House, by Messrs. Samuel Abbott and William Johnson, who were going down the river on a fishing excursion. They brought the body to the city and conveyed it to the residence of his parents, corner of Lee and Hanover streets, whence the funeral will take place this morning at 11 o'clock.

COMMENDABLE CHARITY.—The death of police officer Wilcox, a few days since, left his widow and children in quite a dependant condition, but their trouble was greatly relieved on Tuesday last, by his late official companions of the Middle District station, who subscribed a purse of $135 for their aid.

Police Intelligence.

James Darrey and Margaret his wife, were taken into custody on Tuesday night by officer Griffin, charged with assaulting Michael Pendergast. The affair occurred at a rum shop, kept by Darrey, on Alice Anna below Caroline street, and the assault is said to have been of the most aggravated character. Pendergast was taken to his home on Fleet street, and it was thought that he could not survive his injuries. Justice Audoun visited him, but the man's condition was such that he was only able to make the charge against the above named parties, which caused their arrest. He was badly beaten and cut about the head with porter bottles. Yesterday he was improving under the attendance of Dr. Evans. Justice Audoun committed the accused for trial before Court.

Yesterday morning about ten o'clock, whilst a considerable crowd had collected on the corner of Baltimore and South streets, drawn hither by a runaway horse, a young man named Charles Thomas *alias* Edward Telly, was caught in the act of picking a lady's pocket. He was not quick enough, however, as she detected him and gave the alarm. He ran from the crowd down South street, but fortunately ran into the arms of officer Shearer, who took him before Justice McKinley, when he was committed to jail for a further hearing.

William McLane was arrested yesterday by Captain Mitchell, on the charge of assaulting Howard Truxworthy. He was released on security for trial before Court by Justice Mearis.

Michael Foley was arrested yesterday by officer Everitt charged with assaulting James Booze. He was taken to the office of Justice Audoun, who committed him to jail for Court.

Amelia Hetzeroid was arrested yesterday by officer Dorman, charged with striking Philip Brill on the head with a brick. She was held on bail for Court by Justice Audoun.

Lieut. Marsh and Sergeant Carback on Tuesday night took into custody a young man named John Wiesman, charged with the shooting of John T. Farlow, Jr., on Monday last, at Roberts' Grove, Lower Canton. He was committed to jail for a further hearing by Justice Audoun.

Zach. Williams, (negro,) was arrested on Tuesday night by officer Eccleston, charged with assaulting Susan Holland, (negro.) Committed for Court by Justice Mearis.

John Irvin was arrested on Tuesday for fast driving through the streets. He was fined $5 and costs by Justice Logan.

Officer Allen yesterday arrested Timothy Griffith for peddling oranges and lemons through the streets without a license. He was fined $1 and costs, by Justice Boyd.

John Raymond, for threatening to murder Sophia Dougherty, was arrested yesterday by officer Folsom and committed for Court by Justice Boyd.

Charles Hill, a negro boy, who was arrested some days ago on the charge of stealing a horse and wagon, the property of Louis Lauer, had a hearing yesterday before Justice McKinley, and the evidence showing no criminal intent upon his part, but that he was instigated to the act by some older persons, he was honorably discharged.

Inquests.

The jury of inquest summoned on Tuesday evening by Coroner Sparklin, to investigate the manner and cause of the death of Justice Hugh Morgan, of Baltimore county, re-assembled yesterday morning at 6 o'clock, at the house of the deceased, on the back road leading to the lower Canton House. A *post mortem* examination of the body had been made by Drs. Monkur and Cochran, who stated to the jury that the wound inflicted upon the deceased on Monday was the cause of his death. The wound was about four inches long, allowing the bowels to protrude, and the internal hemorrhage was great. Several other witnesses were examined, whose evidence went to show that the fatal stab was inflicted by William Jones, who was arrested on Tuesday. Mr. Morgan also being conscious of his approaching death, charged Jones with his murder. The Jury, after a short consultation, rendered a verdict that the "deceased came to his death from a stab with a knife in the abdomen, inflicted by the hands of William Jones."

There are three persons now confined in jail charged with the murder, and the assault with intent to kill Isaac G. Roberts, viz: G. Washington Brady, Wm. Jones and James Colton.

Parties appeared before Justice Audoun yesterday, desiring to enter security for the release of Brady, but it was promptly refused.

LAW INTELLIGENCE.

CIRCUIT COURT FOR BALTIMORE CITY.—Hon. Wm. Geo. Krebs, Judge. The following business was transacted yesterday:

James Galloway *vs.* the Mayor and City Council of Baltimore *et al.* Injunction issued to restrain defendant from selling certain property of complainant situate on Dolphin street, on account of the paving of said street, or any tax assessed thereon in regard to such paving.

Wm. E. Stansbury, trustee, *vs.* Edward Holloway, trustee, *et al.* Motion to dissolve an injunction heretofore granted to restrain defendants from selling certain property taken in execution as the alleged property of Wm. S. Wallace. Argued by Preston for complainant, and Holloway for defendants.

UNITED STATES CIRCUIT COURT.—Hon. Wm. Fell Giles, Judge. In this Court yesterday the following business was transacted:

John S. Williams, administrator of James Williams, *vs.* Oliver's executors; and

William P. Whyte, administrator of John Gooding, *vs.* the same. These cases, which have been so long pending, and have been twice tried in the Supreme Court, were finally settled, and the amount decreed to the complainants paid over to them.

The Court then finally adjourned for the term.

COURT OF COMMON PLEAS.—Hon. Robert N. Martin, Special Judge. The following business was disposed of yesterday:

Francis Kerbaugh *vs.* Richard Patten; an action on a draft. Verdict for defendant.

Assignment for to-day No. 259 to 294.

[*Correspondence of the Daily Exchange.*]

Commencement of the Patapsco Institute.

ELLICOTT'S MILLS, July 7, 1858.

The seventeenth Annual Commencement of the Patapsco Institute, for the education of young ladies, took place today, in the chapel attached to the institution, and was attended by a large assemblage of persons. The attention given to the exhibition throughout its continuance, evinced the interest which is felt in the school.

The exercises commenced with prayer by Rev. John Calhoun, the chaplain of the institution. Then followed musical performances on the piano and harp by the scholars, and the reading of the compositions by the graduating class. The following are the theses of the young ladies:

"Twilight Musings," Miss Middleton; "Shakespeare," Miss C. Long; "Voice of the Wind," Miss Nichols; "Picture of our Country," Miss N. Brooke; "Hope, a guiding Star," Miss Bowling; "Knowledge is power," Miss Calloway; "Where there's a will there's a way," Miss Polk; "Dreams," Miss Oram; "The Troubadores," Miss Hardham; "Milton," Miss Carter; "Farewell to Patapsco," Miss M'Millan; "Life," Miss A. Archer; "All things pass away," Miss Scott; "The Bachelor the most miserable and worthless of men," Miss Young; "The Bachelor the happiest and most useful of men,"