THE DAILY EXCHANGE.

VOL. I—NO. 118. BALTIMORE, FRIDAY, JULY 9, 1858. PRICE TWO CENTS

BOARD OF TRADE.

Committee of Arbitration for the month of July.

CHARLES R. PEARCE.

GEO. SLATER, HIRAM WOODS, THOS. ARMSTRONG, WM. R. PENNIMAN,

Monetary and Commercial Review.

BALTIMORE, July 8, 1858.

There was a better feeling at the Stock Board to-day, with sales to the amount of nearly $60,000, and an improvement in the leading securities. The operations in Baltimore and Ohio Railroad comprised 875 shares, the opening sale being at $57 buyer 10 days. It afterwards sold regular way at $57 and $56⅞, with a cash sale at $56¾; buyer's option 60 days at $57¼@$57⅜, the last sale being at $57⅛ buyer's option 20 days. At the close $56¾ was bid, $57 asked regular way; $57¼ bid, $57⅛ asked buyer 60 days, an improvement of ⅛ on last rates. Of Northern Central 200 shares sold, buyer 60 days, at $17⅞@$18, leaving off at $17¾ bid, $18 asked, regular way.

Baltimore City 6's have improved, with sales of $400, 1890, at 97½, and $3,400 do. at 98, an advance of 1 per cent. The only transactions in Railroad bonds were $250 Northwestern Virginia 3d mortgage unendorsed at 41 and $1,000 first mortgage at 89¼. For Baltimore and Ohio 1875's 82 was bid, 83 asked; do. 1880's 82¾ bid; do. 1885's 82½ bid, 83 asked, and for Northern Central 1885's 61 bid, 61¾ asked. Bank shares are firm with some little movement to-day, 22 shares Citizens' selling at $11, 29 shares Mechanics' at $18¾ and 2 shares Bank of Commerce at $24¼. We also note sales of $500 Patapsco Company Bonds at 63, and 500 shares Springfield Mining Company at $2¼. For Canton $18 was offered without transactions.

Most stocks at New York to-day advanced and the market closed steady. Reading improved ¾; Cleveland and Toledo ¾; Michigan Southern ½; Hudson ¼. Rock Island sold at first board at 75, but at the second jumped up to 77¼, an advance of 1½ since yesterday. Erie receded ½, and New York Central ¼.

The New York *Times* of to-day, says:

The price of Money, at call, this week, is 4 per cent., with occasional deposits left with the Brokers at 3 per cent. Prime paper is discounted on the Street at 4@5 per per cent; fair names, 6@7 per cent. Lenders are as abundant to-day as at any time during the present extraordinary season of ease. The dullness of general trade continues to check all tendency to advance the rates of interest. It is possible that a renewed activity on the Stock Exchange, some signs of which are appearing since 1st July, may give more employment to Money on temporary loan. The firmness in Exchange on London, for the Persia, resulted in establishing no actual advance in rates. The few additional sales made this morning were at 109½ per cent.

The conferences between the heads of the New York Central and Erie Companies were continued on Wednesday, and they have been joined by the representatives of the Baltimore and Pennsylvania lines. The conflicts of interest, where, as in a year of dull trade like the present, the aggregate traffic is temporarily diminished, are attended with a good deal of difficulty and recrimination; but after all, prudent counsels, we understand, are likely to prevail, and a better understanding arrived at.

The New York Custom House statement for the month of June shows an import of

Dutiable Goods, consumption direct	$6,652,563
Dutiable Goods, warehoused	2,408,733
Free Goods	953,014
Total entries for June	10,014,310
Against same month, 1857	14,969,225
Decrease this season in June	4,954,915

There was also entered during the month, Foreign Specie to the value of $102,132. The value of Goods, of the previous importation, withdrawn from Public Store during the month is $2,390,140, or about the same amount as went into store of the fresh importation.

The exports from the port of New York for the month of June, were

In Domestic Produce	$6,382,939
Foreign Goods re-exported	509,759
Specie	594,174
Total clearances	7,486,872
Against June, 1857:	
In Produce	$5,395,312
Foreign Goods	1,244,477
Specie	7,939,354
	$14,579,143

The exchanges at the New York Bank Clearing House on Wednesday were $17,141,603 23, and the balances $1,240,347 49.

The business of the New York Sub-Treasury on Wednesday was as follows:

Total receipts	$279,300.70
Of which from customs	106,000.00
Payments	309,882.02
Balance	4,764,999.02
Add fine bars not included on 6th	654,113.70
Aggregate balance	5,419,112.72

SALES AT THE BALTIMORE STOCK BOARD.

THURSDAY, July 8, 1858.

$400 Balt. 6's, '90	97½	50 shs. B.&O.RR.		b10	57
3400 " " '90	98	50 " "		s60af.20	56¾
250 N.W.V.RR. b'ds,		50 " "		s60af.10	56¾
3d m.	41	125 " "		b60	57¼
1000 " " 1st m.	89¼	75 " "		s60	56¾
500 Patapsco Co. bds	63	50 " "		cash	56¾
22 shs. Citizens' b'k	11	50 " "		b10	.57
2 shs. b'k of Com.	24¼	125 " "			.57
29 shs. Mechanics' bk.	18¾	50 " "		s60af.10	.57
500 shs. Sp. M. co.	2¼	150 " "		b60	57¾
100 shs. N.C.RR.	b60.17¾	25 " "			.56¾
100 " "	b60.18	50 " "		s60af.10	.57
		25 " "		b20	57¼

Prices and Sales of Stocks in New York.

BY TELEGRAPH,

Through WM. FISHER & SON, Stock and Bill Brokers, No. 22 SOUTH STREET.

	1st Board.	2d Board.
Virginia 6's	92¼	00
Missouri 6's	00	00
Illinois bonds	88	00
Canton Company	00	00
Erie Railroad	17¾	17¾
New York Central Railroad	84	83¾
Reading Railroad	46	46¼
Panama Railroad	102¼	00
Cleveland & Toledo RR	34¾	34
Rock Island	75	77¼
Michigan Southern RR	22¼	22¼
Cumberland Coal Co	00	00
Harlem	00	00
Hudson	27¼	00
La Crosse & Milwaukee RR	00	00
Milwaukee & Miss	00	00
	Market steady.	Steady.

BALTIMORE MARKETS

THURSDAY, July 8.

CATTLE.—There was to-day a moderate supply of Beef Cattle as compared with the offerings of last week. There was a good demand and the market was firmer in tone.—The arrivals at the scales were 650 head; 150 of which were withdrawn, 100 driven away and left over, and the balance, 400 head, were taken by butchers here at from $3.25 to $4.50 on the hoof, equal to $6.50@8 net, and averaging $3.37½ gross.

Hogs—were dull of sale, and prices have a downward tendency. We quote them now at $5.50@6 per 100 lbs. net, a decline of about $1 per 100 lbs. since last week.

SHEEP—are unchanged and selling at $2@3 per 100 lbs. gross, with but a moderate demand.

COFFEE.—The market has ruled very quiet to-day, and we have only to note sales of 50 bags good Rio at 11 cents. Holders are steady at 10@10¼ cts. for medium Rio, 10⅛@10¾ cts. for fair, and 11@11½ cts. for prime; Laguayra at 11@12 cts., and Java at 15@16 cts. The stock is about 20,000 bags.

FLOUR.—Super continues steady, with rather a light stock and a moderate inquiry. Sales to-day include 400 bbls. Ohio at $4.37½, 200 bbls. Howard Street at the same figure, and 400 bbls. City Mills, after Change yesterday, at $4.25. Extra was in somewhat better request with sales of 200 bbls. Ohio at $4.62½, and 550 bbls. do. choice at $4.75. Howard Street is held at $4.75@5.25 for ordinary to choice brands and City Mills at $5@5.50. Baltimore ground Family is selling at $7@7.50 and Extra at $6@6.50, Rye Flour at $3.37½@3.50, Corn Meal at $3.37½ for Country and $3.75 for Baltimore.

GRAIN.—The offerings continue to grow lighter day by day, and shippers see little inducement to enter the market upon such a limited assortment, consequently the market wears a very dull appearance, but sellers are enabled to sustain prices with firmness. There were only about 2,000 bushels of Wheat on Change to-day. The views of sellers were above those of the millers, and only a portion was sold at 115@126 cts. for prime old and new white; we quote the range at 110@115 cts. for fair to prime, 120@130 cts. for choice, and very choice new white at 135@145 cts. Red is mostly of inferior quality, which is very dull. We quote 75@90 cts. for low grades, 100@105 cts. for fair to prime, and 110@125 for choice to very choice new samples. Corn was in very good demand, and all the offerings, something over 3,000 bushels, sold at 73@74 cts. for good to prime white, 78@79 cts. for prime yellow, and a small lot of very choice at 80 cts. Oats continue dull, with offerings of 2,000 bushels. 1,000 bushels sold at 40 cts. for prime Pennsylvania, and 33 cts. for Maryland. We quote Virginia at 30@33 cts. nominally. There was no Rye at market; we quote Pennsylvania at 73@74 cts., and Maryland and Virginia at 65@68 cts.

MOLASSES.—We have no sales to report by private contract but at auction to-day, of 80 hhds. Porto Rico offered, 35 were sold at 29½@31½ cts., the balance being withdrawn. We quote Cuba Muscovado at 28@30 cents; Clayed 25@26 cts.; Porto Rico 30@33 cents; New Orleans 35@38 cts.

PROVISIONS.—There has been more activity exhibited in the market to-day at somewhat reduced figures, and we note sales of 20,000 lbs. loose Bulk Shoulders at 5¼ cts. Sides are held nominally at 7¾@7½ cts. Bacon is unsettled and very irregular, with sales of 35 hhds. Shoulders in lots at 5¾@6 cts., and 50 hhds. Sides at 7½, 7¾ and 8 cts. Hams are selling at 9@12½ cts. for plain to fancy canvassed. Beef is quiet, with sales of 50 bbls. Western No. 1 at $12; Western Mess is held at $14 and Baltimore packed Mess is selling in small lots for ships' stores at $16 for Mess and $13 for No. 1. Pork is quiet at $16.50 for Mess, and we note sales of 25 bbls. Prime Mess at $15.50; Prime is held at $13.50 and Rump at $12.50. Lard continues steady, with sales of 150 bbls. City on private terms; we quote Western at 10½ cts. and City at 9¾@10 cts.

RICE.—We hear of no large transactions. Sales are making in small lots to supply the immediate local trade demand. Sales to-day of 30 tcs. at 3½ cts. We quote the range at 3½@3¾ cts. for fair to prime, and 4 cts. for choice.

SUGARS.—Messrs. Lemmon & Brogden, at their auction sale to-day offered a cargo of 281 hhds. Porto Rico, 164 hhds. of which were sold at $7@7.65, the balance being withdrawn. We note otherwise quite a good movement, with sales of 225 hhds. Porto Rico, including the Frances Jane's and a part of the William's cargoes, at $6.75 for refining; 56 hhds. do. in lots, to the trade, at $7@7.62½; 29 hhds. New Orleans on private terms; 15 hhds. Porto Rico at $7.50@8, and 102 hhds. English Island, ex Marietta, for refining, at $6@6.62½. The market is firm at $6.25@6.62½ for refining grades Cuba, E. Island and Porto Rico; $7@7.25 for fair to good Porto Rico and New Orleans; $7.50@8.25 for prime and choice do., and $6.75@7.50 for fair to prime Cuba.

REFINED SUGARS.—The following are the current cash rates of the Maryland Steam refinery, of which Messrs. F. W. Brune & Sons are agents.

FOR TWENTY OR MORE PACKAGES.

For five or less than twenty packages, ¼c. advance.

Small loaf	10½	cents per lb.
Large Loaf	10¾	" "
Standard Crushed	10½	" "
Circle A., do.	9¾	" "
B. do.	9¾	" "
Granulated	10¼	" "
Powdered	9¾	" "
Extra fine do	10¼	" "
SOFT CRUSHED.		
White Sugar—A	9¼	cents per lb.
do. —B	9	" "
Yellow, do. —C	8½	" "
SYRUP IN BARRELS.		
Syrup	45	cents.
Extra Syrup	48	"

SALT.—There continues to be a fair trade demand at 80@85 cts. for Ground Alum, 130 cts. for Marshall's and Jeffry & Darcy's Fine, and 140 cts. per sack for Ashton's do. Turk's Island is selling at 20 cts. per bus.

WHISKEY.—We note ⅛ a cent advance in the market since yesterday, with sales to-day of 100 bbls. Ohio at 24 cents, and 50 bbls. Country in second-hand packages at 22½ cts. City and Country are held firmly at 23 cts.

DOMESTIC MARKETS.

NEW YORK CATTLE MARKET.

The market opened with a moderately active demand, and prices were ¼ to ½ a cent a pound higher. There was not a large attendance, but those in attendance were purchasers. The quality, though somewhat better, was not what is wanted, as the only cattle which are in active inquiry are extra fat ones, of which description there is a great scarcity. A large proportion of to day's offerings were large raw-boned creatures, not a few of which were working oxen, long since passed the "tender age." The receipts show an increase of last week's supply of over 200 head, but as the demand was more active, it was thought the supply would be consumed.

At Bergen Hill about 300 head changed hands.

Cows and CALVES are unchanged.

Veals are scarce, and bring from 4 to 6½ cts.—a few extras sold at 7 cts.

Sheep and lambs are in demand at last week's prices.

Swine are plenty and without noticeable change,

The total receipts of all stock at all the yards for the week were as follows:

	Beeves.	Cows.	Veal Calves.	Sheep & Lambs.	Swine.
At Allerton's	2804	22	335	665	1821
At Browning's	89	22	43	2547	....
At Chamberlain's	32	62	94	4189	....
At O'Brien's	49	82	96	660	....
Total	2974	188	568	8061	1821
Do. last week	2741	194	717	10,229	2456

CINCINNATI MARKET. July 7.

PROVISIONS—The business of the week has been on a limited scale, but there is a firm feeling on the part of holders, and more disposition to buy at former quotations. If sellers had been disposed to meet the demand a fair business might have been transacted. The sales as far as reported of Mess Pork were 200 barrels at $14.50; 300 do. at $14.50; do. do. at $14.75, and 100 do. at $14.87½, closing with a fair demand at these figures, and holders firm at $15. Of bulk Pork we heard of no sales, and quotations are nominal. Of Bacon, 300 hhds. at 5 and 7 cents for Shoulders and Sides, packed, and 25 do. Sides, in lots, at 7¾ cents, packed. At close there was not much disposition to sell at 5@7 cents, and there, was only a moderate demand at these figures. Of Lard we heard of no sales.—Prime barrel is held firmly at 10 cents with buyers at 9¾ cents.

CHARLESTON MARKET. July 6.

COTTON.—The market this morning remained at a perfect stand, and not a bale was sold.

MARKETS BY TELEGRAPH.

NEW YORK, July 8.—Cotton is firm—sales of 1,800 bales. Flour is firm—sales of 14,000 bbls. at $3.80@3.85 for State and $4.60@4.75 for West of Ohio. Wheat is heavy—sales of 30,000 bushels—Southern Red at 110@112 cts.; White 115@142 cts. Corn is firm—sales of 33,000 bushels mixed at 67@87 cts. Pork is firm at $16.60@16.75; Prime $13.60@13.75. Lard is firm. Whiskey is firm at 23½@24½ cts. Sugar is buoyant. Coffee is steady. Turpentine Spirits closed firm at 43@44 cts. Rosin is firm at $1.62½@1.65. Rice is quiet.

MOBILE, July 6.—Cotton—the sales have been very light to-day, but the market closed unchanged; the receipts for three days amount to only 880 bales.

NEW ORLEANS, July 5.—The cotton market is very dull, on account of the holiday, and only 200 bales were sold. Flour is also very dull. Gunny bags quote at 10 cts. Pork is dull at $16. Corn 90 cts.

NEW ORLEANS, July 6.—Cotton—sales of 900 bales at irregular prices. Sales of three days 5,000 bales. Receipts of three days 2,400. Increase of receipts over last year, 100,700. Sugar quotes at 6½@7¼. Flour—sales of Superfine at $4. Exchange on New York, at sight, quotes at ⅜ per cent. discount.

CHICAGO, July 7.—Flour steady. Wheat buoyant at 63 cts. Corn firm. Oats firm. Shipments to Oswego—flour—29,000 bushels wheat. Receipts 1,000 bbls. flour, 70,000 bushels wheat, 75,000 bushels corn, and 20,000 bus. oats.

CINCINNATI, July 7.—Flour firm at $3.90@4; Wheat firm at 90 cts.; Mess Pork $15; Linseed Oil 66 cts.; 700 barrels Lard sold at 10 cts.; 100 hogsheads Bacon sold at 5¾ cents for Shoulders.

IMPORTS AT BALTIMORE.

FOREIGN.

MONROVIA—*Ketch Mary Atwell*

54 casks palm oil, 52 bbls. do., 2 tons camwood, 8 bdl. copper-order.

LIVERPOOL—*Ship Omar Pasha.*

240 bdls. iron—Thompson & Oudesluys; 603 do. do., 5,460 bars do.—Keyser, Troxell & Co.; 1,873 do. do., 645 bdls. do.—Rogers & Wetherall; 699 do. do., 881 bars do.—Josiua Hartshorn; 128 do. do., 1,079 bdls. do.—J. H. Smith; 11 bales mdse., 4 cases do.—Eaton Bros. & Co.; 1 do. do., 5 bales do.—Aldridge, Higdon & Co.; 6 bags do.—P. Malcom & Co.; 8 cases mdse.—John S. Barry; 4 casks hardware—Stickney & Co.; 4,390 sacks salt, 50 tons do.—Foard & Robertson; 2,766 bars iron, 1,652 bdls. do., 221 pcs. do., 37 pkgs. mdse., 52 do. earthenware, 16 bales bags, 20 chain cases, 55 frames felt—order; 40 bbls. beer—C. H. Myers & Bro.; 100 do. soda ash, 5 do. soda, 50 tes. do.—D. McIlvain.

W. C. S. AMERICA.—*Ship Duchesse d' Orleans.*

90 bars tin, 158 bales wool, 1 box—Fitzgerald, Booth & Co.; 950 tons guano, 10 packages sundries—order.

COASTWISE.

NEW YORK.—*Schooner John Roe.*

260 hhds. sugar, 55 tierces do.—order.

EXPORTS FROM BALTIMORE,

AMSTERDAM.—1,084 hhds. tobacco; 5 bbls. bacon; 142 bags bark; 14,500 trenails; 4,966 pipe staves; 2,921 hhd. do.; 3,150 barrel do.

BORDEAUX.—1,106 hhds. tobacco; 381,193 staves; 5,953 trenails.

LAGUAYRA.—5,480 bus. wheat; 30 tons coal; 3,000 ft. w. p. boards.

WEST INDIES.—634 bus. corn; 360 tcs. lard; 25 bbls. tallow; 50 boxes cheese; 250 reams paper.

Shipping Intelligence.

PORT OF BALTIMORE, JULY 8.

ARRIVED.

Steamer George Peabody, Pritchard, from City Point. Reports off New Point, two ships with private signals, one of the 'John Clark,' and the other of the 'Falmouth,' both from Liverpool, also a large deeply laden bark, and a herm. brig; and off 'Thomas' Point, a light ship—all bound up. In Hampton Roads on Wednesday afternoon, ship Sirius, hence for Bremen. Also reports brig Tallulah, Plummer, from Richmond for Rio de Janeiro, went to sea, 4th inst. The steamer Ericsson, from New York and Richmond for Mount Vernon, passed up the Potomac on Wednesday evening about sunset.

Steamer Richard Willing, Claypole, from Philadelphia—mdse. to J. A. Shriver.

Ship Ocean, (Brem.) Klopper, 40 days from Bremen—mdse. and 101 passengers to VonKapff & Arens. Towed up by the steamtug Ajax. Spoke June 18th, lat. 42.50, lon. 47.32, bark George W. Morton, bound east; June 30th, lat. 39 50, lon. 66, ship German, of New York, bound east.

Bark Helen Maria, Nickerson, 6 days from Boston—mdse. to T. R. Matthews & Son.

Brig Echo, Long, before reported at quarantine, 13 days from Mayaguez, P. R.—sugar and molasses to Stirling & Ahrens.

CLEARED.

Steamer Caledonia, Gager, New York—A. C. Hall.

Steamship John S. Shriver, Dennis, Philadelphia—J. A. Shriver.

Ship Jane Henderson, Galt, Amsterdam—J. Henderson & Co.

Ship South America, Berry, Bordeaux—C. R. Hardesty.

Bark Bay State, Sparrow, Boston—Dobbin & Warfield.

Brig Union State, Hathaway, Laguayra—Dunnock & Weatherly.

Schrs. Araminta, Stevens, West Indies—J. C. Yates & Co.

Schr. Onward, Smith, Dighton—W. Rhoads & Son.

Schr. Ontario, Latchum, Newbern, N. C.—J. Corner & Sons.

Schr. Maryland, Cathcart, New York—Morrell & Randall.

Schr. John Forsyth, Holmes, New York—Morrell & Randall.

Schr. J. L. Redner, Endicott, New York—Morrell & Randall.

Schr. Ella, Marston, Boston—E. Pratt & Bro.

SAILED.

Ship Jane Henderson, Galt, Amsterdam.

Schr. Maryland, Doane, Antigua.

Schr. Araminta, Stevens, Cuba.

Schr. Maryland, Cathcart, New York.

ARRIVALS FROM BALTIMORE.

Steamship Joseph Whitney, Howes, Boston, 5th inst.

Schr. Laura Gertrude, Ellwood, New York, 7th inst.

Schr. Eugenia, Hicks, Norfolk, 6th inst.

Schr. Chief, Fountain, New Bedford, 3d inst.

SAILED FOR BALTIMORE.

Schr. Clara Belle, Parker, Richmond, 7th inst.

MEMORANDA.

Steamer Thomas Swann, Ramsay, hence for New York, put into Norfolk for freight and passengers, 6th.

Brig W. H. Brune, Knight, for Cardenas to load for Baltimore, was at Havana, 29th ult., to sail 4th inst.

Brig J. W. Sawyer, Means, from Baltimore for Boston, sailed from Holmes Hole, 4th inst.; schrs. John Frederick, Hierup, from do. for Augusta, Me., and Olevia Buxton, Williams, from Alexandria for do., were at Holmes Hole, 7th inst.

Brig Antelope, Gunn, and schr. Alma, Greenwood, from Alexandria, arrived at St. John, N. B., 3d inst.

EASTERN PORTS.

NEW YORK, July 7.—Arr. ship John Knox, Havana; bark Almah, Cienfuegos; brig Mungo Park, do.; schrs. J. W. Miner, Matanzas; Tiger, Trinidad; Seaman, St. Ann's Bay; E. Ross and P. E. French, Virginia; Danville, Richmond; Mott Bedell, Georgetown, D. C.; R. Mason, Darien. Cl'd ships Alexandria, Valparaiso; Athena, London; bark Nazarene, Bonaventura; brigs Felix, Malaga; H. B. Emery, Key West; schrs. W. Raleigh, Savannah; A. Falkenburg and Angeline, North Carolina; Smithsonian, Charleston.

PHILADELPHIA, July 7.—Arr. bark Rowena, Laguayra; brig Ellen Hayden, Matanzas; schrs. Anthem, N. Orleans; Connecticut, Attakapas; Marinah N., Newbern, N. C. Cl'd bark Lucy Ring, Falmouth, Ja.

BOSTON, July 6.—Noon.—Arr. schrs. John Elliott, Cape Haytien; Louisa, Charleston.

SOUTHERN PORTS.

ALEXANDRIA, July 7.—Cl'd schr. Lydia Ann, Providence.

RICHMOND, July 6.—Arr. brig Wilhelm, Philadelphia; schrs. O. H. Booth, Albany; Manchester, New York; John Aumack and Lansdale, Rockland; Caroline, Eastport; N. C. Harris, Windsor.

NORFOLK, July 6.—Arr. brig Amanda, Portland; schrs. J. W. Roach, and Jacob Birdsall, New York; Mary, Halifax.

WILMINGTON, July 5.—Arr. schrs. L. P. Smith and Ned, New York. Cl'd brigs Albert Adams, Boston; L. Stover, Portland; schr. D. W. Vaughan, Martinique.

CHARLESTON, July 6.—Arr. steamships Memphis, and Nashville, New York; schrs. L. W. Alexander, Rockland; Rosa, Boston; Col. Satterly, New York. Cl'd bark Leland, Boston; brig Heyward, West Indies.

SAVANNAH, July 3.—Cl'd schr. R. M. Demill, Matanzas.

NEW ORLEANS, July 6.—Cl'd (per tel.) ships Golden Star and H. H. Prescott, Liverpool; Arcole, St. Petersburg; Westminster, Bordeaux; Snow Squall, Boston.

MOVEMENT OF OCEAN STEAMERS

FROM UNITED STATES.

Ships	Leave	For	Date.
Persia	New York	Liverpool	July 7
New York	New York	Glasgow	July 10
Ariel	New York	Southa'n, &c	July 10
TO ARRIVE.			
New York	Glasgow	New York	June 12
Ariel	Southampton	New York	June 16
Anglo Saxon	Liverpool	Quebec	June 16
Fulton	Southampton	New York	June 30

A man named Gorman, went into the water to bathe, on Sunday last at Boston, and not being a good swimmer was drowned, whereupon a coroner's jury "sat" upon his body and returned for their verdict—"That he came to his death by having, in *violation of the city ordinances*, gone into the water about 2½ o'clock on the afternoon of Sunday, the 27th," &c.

The Tallahassee *Sentinel* learns that the Florida Railroad Company have been relieved of their difficulties and embarrassments, and that the work will now go forward with renewed energy.

Two young brothers, Martin and Benjamin Jones, attempted to cross the river at Cincinnati, Ohio, last Saturday, in an old skiff, but it filled and sank, and they were both drowned.

John Quenan, of Rondout, was killed by the bursting of a cannon, 31st ult.

LATEST NEWS.

TELEGRAMS

RECEIVED AT THE OFFICE OF THE DAILY EXCHANGE.

ARRIVAL OF THE AFRICA.

THREE DAYS LATER FROM EUROPE.

NO TIDINGS OF THE CABLE FLEET.

NEW YORK, July 8.—The steamer Africa has arrived from Liverpool with dates to the 26th ult.

The Steamer Northern Light arrived out on the 25th.

The Africa saw nothing of the Telegraphic Cable fleet. She passed over the longitude where the fleet should have been, but the weather was thick.

Parliamentary proceedings had been unimportant. The India bill passed a second reading, and the Government received large majorities during its progress.

Later news from India and China had been received, but nothing important.

[SECOND DISPATCH.]

NEW YORK, July 8.—The papers of the Africa contain the following items of interest:

The debates in the British Parliament on the French free labor scheme had excited indignation in France.

A fire at Dantzic had destroyed fifty-five houses and warehouses, involving a loss of 1,000,000 thalers.

It was reported that Spain had applied to France for support against British pressure in the matter of the slave trade around the coast of Cuba, and that the application had been met with encouragement.

The Calcutta mail of May 18 had been telegraphed.—The news was discouraging, such little progress having been made against the rebels. Shahjehanpoor had been relieved, but it was subsequently threatened by Nena Sahib, but he was repulsed. Lucknow was threatened by 20,000 men under Begum.

A small conspiracy had been discovered in the Punjaub.

Sir Colin Campbell had crossed the Ganges. The heat was intense and the troops at Lucknow were unhealthy. The garrison was reduced to two thousand infantry.

General Omerling had crossed the Ganges and menaced the Bombay route. The rebels had commenced hastening to its relief.

A conspiracy had been developed in the fourth native infantry in the Punjaub. The ringleaders were hung.

Rajah of Shunda in the Hydrabad had rebelled and several skirmishes were reported.

The English invervention in the Cagliari affair was causing great indignation in Southern Italy.

Hong Kong dates of May 5th received, but nothing important.

General distrust prevailed at Canton.

THE LATEST.

LONDON, June 26, A. M.—The discouraging India news depressed the funds, causing a decline of ⅛. The demand for money is active. Private letters from India are very desponding. They say that more troops are wanted.

MARKETS.

LIVERPOOL, JUNE 26.—Cotton—sales of the week 45,000 bales. The market opened with but little inquiry, but closed buoyant and active, with an advancing tendency. New Orleans fair 7 9-16d.; Middling 6⅞d.; Mobile fair 7⅛d.; Middling 6 13-16d.; Upland fair 7⅛d.; Middling 6 6-16d. Stock in port 646,000 bales, including 555,000 bales American.

Manchester advices are favorable. Holders demand an advance in prices—market generally unchanged.

Breadstuffs.—The market is dull and quotations are nominal. The weather has been favorable for the crops. Flour is very dull and quotations nominal. Western Canal 20@21s.; Philadelphia and Baltimore 21s.; Ohio 21s.@23s. 6d. Wheat nominally unchanged. Red 5s. 2d.@5s. 5d., Western 5s. 10d.@6s. 3d., Southern white 6s. 6d.@6s. 10d. Corn has a declining tendency; yellow 34s. 6d., white 33s.

Provisions.—Market dull. Beef is dull. Pork firm. Bacon heavy. Lard is dull at 54s.@54s. 6d. for fine.

Produce.—Sugar is quiet. Coffee is quiet. Rice is quiet; Carolina 19@20s. Rosin is steady at 3s. 11d.@4s. 1d. Turpentine nominal at 46@48s.

LONDON MARKETS.—Barlinger's Circular quotes: Breadstuffs are steady. Sugar quiet and steady, Coffee quiet, and quotations barely maintained. Rice is heavy. Spirits Turpentine steady at 47s. Lard Oil 33s.@33s. 9d.

MONEY MARKET.—Consols 95¾ for account. Money market more stringent. Bullion in the Bank increased £114,000. American securities are dull. Illinois Central slight decline.

From Albany.

ALBANY, July 7.—The President of the Board of Trustees will, to-day, commence legal proceedings to recover possession of the Dudley Observatory from the Scientific Council, the latter having expressed their determination to hold on to the possession for thirty days as tenants.

This, however, will not prevent the Trustees from proceeding summarily against the Council as trespassers, should the Board conclude to do so after the next meeting.

The Bank Department this morning authorized the Commercial Bank of this city to redeem the bills of the Hollister Bank of Buffalo.

Vischer Ten Eyck was this morning elected cashier of the Commercial Bank, vice Powers L. Green, deceased.

The flags on the public buildings are all at half mast today, in token of respect to the memory of S. S. Whallon.

Army Intelligence.

WASHINGTON, July 8.—It appears from the Army orders just issued within the past year, that there has been fifty-four promotions, thirteen resignations, sixteen deaths and thirty-six appointments, including those of twenty-six cadets to Brevet Second Lieutenants.

Commander Robb has been ordered by the Secretary of the Navy to the Norfolk Navy Yard, vice Commander Ford, detached; and Commander Handy to redezvous at Boston, in place of Commander Winslow, detached.

The War Department is in receipt of dispatches from General Johnston, dated June 11th. They contain nothing of especial interest. The army was in good condition. According to copies of the Official orders, the troops were forthwith to march in three divisions on as many consecutive days, to Salt Lake Valley, in compliance with the instructions of the Government.

The New York Regiment.

NEW YORK, July 8.—The steamer Ericson with the New York regiment on board run aground at 6 o'clock this morning about eighty miles below Washington. A steamer has been sent to their relief, and it is expected that the regiment will reach here about midnight, and visit Mount Vernon to-morrow. An invitation has been extended to visit Baltimore. The district volunteer companies, and a detachment of U. S. marines have been under arms all day waiting their arrival.

Break in the Diamond Island Levee.

NEW ORLEANS, July 6.—A break occurred in the Diamond Island Levee yesterday, which, at last accounts, was twenty feet wide and four feet deep. Immediate efforts were made to stop the break, which it is believed will be successful.

Yellow Fever on New Orleans.

NEW ORLEANS, July 6.—The report of the Board of Health of this city, for the past week, announces the occurrence of eight deaths from yellow fever—being an increase of six as compared with the preceding week. No alarm is felt, however.

Messages for Europe.

HALIFAX, July 7.—The City of Baltimore will probably sail from this port for Liverpool on Saturday next. Capt. Leitch has kindly promised twenty-four hours' notice of her time of departure, so that dispatches to the latest moment can be sent out by her. The hour will be telegraphed as soon as learned.

No News of the Telegraph Fleet.

TRINITY BAY, N. F., July 7, 8 P. M.—The weather here has been clear and fine all day, with a fresh westerly breeze, but as yet we have no news of the telegraph cable fleet, now due here.

Movement of Troops.

SCHENECTADY, July 7.—One hundred and forty-six United States troops, under command of Lieut. Moore, passed here this morning, at 8 o'clock, for Minnesota.

Freights at Mobile and New Orleans.

MOBILE, July 6.—Freights in this market to Liverpool are 11-32d. At New Orleans the figures are ⅜@7-16.

The Weather at Newport.

NEWPORT, July 7.—Thermometer 72. Charming clear weather. A good breeze stirring.

GEORGETOWN COLLEGE.

THE ANNUAL COMMENCEMENT OF GEORGETOWN COLLEGE took place yesterday. A large concourse gathered early in the great hall of the College, in which the ladies appeared to predominate.

The order of exercises comprised fourteen pieces, seven of which were poetry and seven prose, as follows: De Soto, by Theodore J. Dimitry; Jeptha's Daughter, by Henry W. Clagett; Pancratius, by Joseph P. Orme; Poetry of Life, by Charles B. Kenny; Storming of Stony Point, by John F. Marion; Battle of Clontarf, by James F. McLaughlin; and the Death of Hippolytus, by James F. Hoban.

The prose pieces were on the Division of Poland, by Saml. A. Robinson; American Arts and Science, by Caleb C. Magruder; on National Crimes and Punishments, by Edward Wootton; Tribute to Memory, by Francis X. Ward; The Press, by Cornelius J. O'Flynn; on Socialism, by Beverly C. Kennedy; and the Valedictory, by Nicholas S. Hill.

These exercises were interspersed with excellent music by the College band. Then followed the graduation, as follows:

The degree of A. M. was conferred on Frederick L. Smith, Pa.; George Vandenhoff, Mass.; James McShane, British America; Alexander H. Loughborough, D. C.; John S. Rudd, Va.; and Dominic Maguire, N. C.

The degree of A. B. was conferred on Beverly C. Kennedy, La.; C. John O'Flynn, Miss.; Edward Wootton, Md.; Charles B. Kenny, Pa.; Nicholas S. Hill, Md.; James A. Wise, D. C.; Caleb C. Magruder, Md., Saml. A. Robinson, D. C.; and Phillip A. Madan, Cuba.

The degree of A. B. was also conferred on the following students of the College of the Holy Cross, Worcester, Massachusetts: William J. Denver, John Conlin, Joseph Fallon, George Dillon, and Edward F. Beahn, all of Massachusetts.—*National Intelligencer.*

CITY INTELLIGENCE.

LOYOLA COLLEGE COMMENCEMENT.—The sixth annual commencement of this successful and prominent collegiate institute, took place yesterday morning, at the College building, on the corner of Calvert and Madison streets, and was attended by a large number of the clergy of our city, and ladies and gentlemen interested in, or having children in the school. The ceremonies took place in the Hall of the building, which was entirely filled with spectators. The exercises were commenced by the reading of the following original papers, by their several authors:

Conversion of Constantine, Michael A. Mullin; Le Retour dans la Patrie, Daniel Carroll; Niagara, Joseph D. Sullivan; Imagination, Henry A. F. Placide; The Christian Knight, Joseph A. Ford; Sagantus Direpta, Augustine P. O'Donnell; Mount Vernon, Arthur V. Milholland; True Greatness, Charles B. Tiernan; Occola, William H. Fickey; Battle of Fort Christina, John I. Gross; Italian Art, Andrew A. Egan; American Boy, D. Preston Parr; A Dialogue, R. Dawson Owens, William T. Whiteford; Duelling, Thomas E. Sullivan; The Student, Wm. S. Zimmerman; Valedictory, Henry A. F. Placide.

These productions all attested the care bestowed by the Faculty of this College upon the mental cultivation of their pupils, and they were favorably received by the auditory.

S. Teackle Wallis, Esq., who had been chosen as the orator for the occasion, was then introduced, and for the space of an hour enchained the attention of all present by the delivery of an address replete with the eloquence for which he is so justly distinguished.

The discourse of Mr. Wallis was altogether of a practical character, and directed itself to the moral and intellectual guidance of the young men constituting the association which he addressed. He repudiated the custom, so common upon similar occasions, of laying down general rules for the conduct of life, contending that each man's case is an individual one, and that the success of every man, in his life-labor, depends, under Providence, upon his directing his whole mind and heart to the working out of his individual destiny.

The young, he contended, go forth for the most part into life with high aims and honorable ambition, but pleasure comes crowned with vine leaves and with a syren's voice to win them away from it, or perhaps a baser whisper tells them that wealth is the end of life, and that, like the Druids mistletoe, the worthiest harvest of existence, is only to be gathered with a golden sickle. The speaker then enlarged upon the duty and necessity of toil, to all who would attain results in life—qualifying his remarks, however, by guarding his young hearers against that exclusive toil which makes no terms with the rational enjoyments of life and the cultivation of the tastes and finer faculties.