THE DAILY EXCHANGE.

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BOARD OF TRADE.

Committee of Arbitration for the month of November.

JAMES GETTY.

A. FULLER CRANE, | JAS. F. PENDERGAST,
W. T. LANDSTREET, | AUGUSTUS C. PRACHT,

Monetary and Commercial Review.

BALTIMORE, November 30, 1858.

Stocks were less active to-day than on yesterday, but there was nevertheless a fair amount of business done at the Board. The leading stock, Baltimore and Ohio Railroad, was decidedly better, the sales showing an improvement in it to-day of half a dollar per share. There were 713 shares sold at the Board at $57 cash, and at the same figure seller 60 after 30, and buyer's option 60 days, and it closed firm at $56¾ bid, $57 asked regular way. There is an evident scarcity of cash stock, which is indicated by the cash and time sales being made at the same figure, and this fact tends to rather strengthen the market. Northern Central Railway was quiet to-day, and the market for it is rather heavy. There were 424 shares sold at $23½ buyer 60 days, and from $23½ down to $23¼ cash, and it left off at $23¼ bid, $23¾ asked regular way. Canton closed to-day at $20½ bid, $21 asked, Santa Clara Mining at $18½ bid, $20 asked, and Springfield Mining at $2 bid, $2.18¾ asked regular way. Railroad bonds are steady at about previous rates. The sales to-day include $2,000 Baltimore and Ohio 1885's at 84¾, $3,000 Northern Central 1885's at 73¾@73½, closing at the latter figure, and $3,000 Northwestern Virginia unendorsed third mortgage bonds at 35.—There was a sale at the Board of $300 Baltimore city 6's 1890 at 98¾, which is a decline. Bank stocks continue firm. We note sales of 23 shares Farmers' and Merchants' at $40¼.

At New York to-day stocks were rather irregular. Erie advanced at the first board ½, but fell off again at the second ¾. Missouri 6's advanced ¾; New York Central ½; Reading and Michigan Southern declined ½, and Galena and Chicago ⅜, and the market closed heavy.

The Foreign Exchange market at New York is firmer without much activity. Sterling is quoted at 109¼@109½ for bankers' bills, and 108½@109¼ for commercial signatures. Francs at 5.20@5.16¼.

The New York bank statement which we annex, is, upon the whole, more satisfactory than was generally expected. The specie column, notwithstanding the heavy shipments to the South during the week, shows an augmentation of $366,916, and the loans a slight decrease. The net deposits have decreased $1,211,720. The returns, as compared with those of the week ending November 20, are as follows:

	Nov. 20.	Nov. 27.		
Loans	$125,598,652	$125,585,698	Dec.	$ 87,066
Specie	26,790,815	27,157,731	Inc.	366,916
Circulation	7,860,576	7,652,457	Dec.	208,121
Deposits	87,845,428	86,733,705	Dec.	1,211,723

The weekly statement of the Philadelphia Banks presents the following aggregates, as compared with those of the previous week:

	Nov. 22.	Nov. 29.		
Capital	$11,449,765	$11,450,205	Inc.	440
Loans	26,326,924	26,152,690	Dec.	84,320
Specie	6,800,132	6,635,382	Dec.	164,750
Due from b'ks	1,709,253	1,629,826	Dec.	79,427
Due other b'ks	4,116,045	3,901,645	Dec.	124,440
Deposits	16,760,023	16,630,268	Dec.	129,655
Circulation	2,738,499	2,632,663	Dec.	105,827

The receipts of wheat at Buffalo to the 23d inst., Oswego 1st inst., and Ogdensburg to 13th inst., were as follows:

	1858		1857	
	Wheat, bu.	Flour, bbls.	Wheat, bu.	Flour, bbls.
Buffalo	10,441,196	1,461,504	8,243,690	685,559
Oswego	5,007,518	81,483	3,911,404	77,544
Ogdensburg	670,046	327,000	393,680	297,962
Total	15,821,760	1,870,137	12,548,784	1,061,036
Wheat reduced to flour		3,164,340		2,509,757
Total		5,034,477		3,570,783
Excess received in 1858				1,463,694 bbls.

According to the United States Treasurer's latest statement, the condition of the treasury is as follows:

On deposit	$8,783,724 54
Drafts drawn, but not paid	2,693,900 26
Subject to draft	6,059,824 28
Reduction	1,113,085 88
Receipts	447,678 33
Drafts paid	1,175,351 31
Drafts issued	1,500,164 39
Net balance	5,810,459 63

The exports of specie from California for the month of October and the year were as follows:

October	$4,342,679
Previously this year	35,095,113
Total since Jan. 1, 1858	$39,437,792
Corresponding period, 1857	39,296,886
Excess in favor of this year	$140,906

The value of exports other than specie, for the month of October was $474,570.

The Board of Directors of the Pacific Mail Steamship Company have declared a dividend of ten per cent. of the profits, payable to the stockholders of the Company on and after Saturday, Dec. 4.

The increased earnings of the Erie Railroad for November are reported at $75,000@$80,000 over those of November of last year. This fact it is supposed has been the cause of the recent advance of the stock in New York.

THE BAY STATE MILLS.—The "Committee of Creditors" of the Bay State Mills have issued a circular recommending a new plan for capitalizing the debts into the "Washington Mills." The total debts are $2,000,000, of which $1,000,000 are held by manufacturing companies, executors and guardians unable to take stock or to whom such a course would involve unreasonable responsibilities. The holders of the $1,500,000 are to become stockholders and receive certificates on the relinquishment of their claims. The $900,000 is to be constituted a five years' debt, secured by an equal amount of the capital stock of the mills. If all the creditors subscribe, a dividend of 33 per cent. is to be made at once; if the subscription amounts to $2,000,000 only, a dividend of 25 per cent.; if to $1,800,000 only, a dividend of 29 per cent. The agreement is not to be binding unless the subscription amounts to $1,800,000, and no creditor is to have the right to come in after January 1st, 1858, except by permission of the committee, and none is to come in, at any rate, after January 15.

The committee are confident of opinion that a portion of the real estate is advisable. They seem to think, also, that the directors of the new corporation will sell one of the mills, by means of which a large dividend will be made to the active capital. Two of the directors are to be nominated by the holders of the $900,000 above mention. This $900,000 is to receive its proportion of all the dividends paid, to the extent of 6 per cent. per annum for the five years—all excess of dividends above 6 per cent. to go to the stockholders. The corporation is to be formed when $1,500,000 is subscribed. Those creditors who do not join in the plan will receive their dividends, of course, from the receivers. These dividends will be based on the $1,300,000 already collected, increased by whatever sum is paid by the Washington Mills Company for the real estate. If this latter sum should be $500,000, a creditor not joining the new plan would receive 75 cents on a dollar. The treasurer of the new company is to represent those creditors who subscribe to the plan, and receive their dividends from the receivers.—*Boston Post, Nov. 27.*

The Cumberland City Bank, at Cumberland, Md., closed on Friday last. The *Civilian* says:

> There were many causes combined to effect the ruin of this institution, of which the principal mention, a prejudice of certain individuals, who exerted themselves with ceasing efforts to cast odium upon the concern, and bring it into disrepute—some persons failing to make capital out of the bank also made it their object to injure its credit and standing—and last week, the refusal of a New York house to pay two certain drafts, drawn upon them by the City Bank, has obliged it to close its doors, make an assignment, and go into liquidation. Mr. James R. Annan, of this city, is the assignee, to whom the entire property of the bank has been handed over. Mr. Annan is a gentleman of the highest business ability, and in whose hands the creditors of the bank can place every confidence. The concern was first established in 1848 as a "Savings Institution," but in 1850 it was converted by an act of the Legislature into a bank under the corporate name called the "Cumberland Savings Bank." In 1858, at the last session of the Assembly, the name was changed to "Cumberland City Bank."
>
> The officers of the bank were Mr. James T. Norton, of New York, who was originally the President, but died; Vice President; James M. Schley, Esq., our fellow townsman, was President preceding Mr. Norton. Mr. Wm. O. Spayth, formerly of Ohio, has been cashier for the past two years or more, and during that time has become generally well known to our business men, and others, with whom he is warmly esteemed as a worthy gentleman, an honest and upright man.
>
> What the assets and liabilities of the bank are, is not yet made public, but we presume its condition will be published at an early day. The debts of the concern, we think, cannot be great, as it did a small business, and its circulation does not exceed $18,000, or perhaps $20,000. We understand that nearly, or all of its depositors have been paid, leaving no creditors but bill and stockholders, the latter will, of course, be the principal losers. There is very little of its money in circulation in this city and county, and we are told that what is out is distant and widely scattered.

The *Civilian* advises the creditors not to sacrifice the notes.

READING RAILROAD.—The tonnage of the Philadelphia and Reading Railroad for the past week was the largest of the year. The future prospects of the company look exceedingly flattering. They closed the year yesterday with about $1,200,000 net profit, and it is thought by the best informed, in 1859 it cannot be much short of $1,700,000. Four weeks from this date it is expected that the tonnage will be 25,000 against 6,500 last year, as Iron works now in operation were then suspended.

The new rate for transporting coal this year has been 10 cents per ton, and this, it is stated, will be reduced next year, as the Company owns one of the most valuable coal mines in Schuylkill county, and mine their own coal for their engines. The fuel next year will not cost $80,000 against $450,000 five years ago when the engines burned wood. In a few months the road from Reading to Allentown, connecting with the New Jersey Central, will be finished, forming a direct line from New York city to Pittsburg by Reading, taking all the passengers and freight from New York over the Lehanon Valley Railroad instead of via Philadelphia. This will render the Lebanon Valley Railroad one of the most profitable properties of the Reading Railroad Company.

THE MICHIGAN SOUTHERN RAILROAD showed a decrease of $3,312 in the third week in November.

The Banking house of Geo. Smith & Co., of Chicago, it is said, is winding up its affairs with its depositors, and will for the future confine itself to the purchase and sale of exchange, and the negotiation of paper. This house is one of the oldest in that section, and the head of the concern, Mr. Smith, has made an immense fortune in the past fifteen years' operations in that section of the country.

The coal trade of the Lehigh and Schuylkill regions is increasing. The last week's report showed an excess of 32,439 tons, but the decrease in the entire season is set down at 117,578 tons.

THE ANNUAL REPORT OF THE PITTSBURG AND BOSTON MINING COMPANY (Cliff Mine) is just out. For the year ending Nov. 30, 1857, the product was 1,681¾ tons, which, with 71,530 lbs. of refined Copper, the yield of a large accumulation of slag at the furnaces, produced in money $496,870. The ordinary expenditures were $318,795, properly chargeable to the year. The total expenditures were $529,889, including the cost of two steam engines and appurtenances. The net profits of the year were $179-695, from which a dividend of $10 on $6,000 shares and a dividend of $5 on 20,000 shares has been paid. The surplus on hand Dec. 1, 1857, was $325,807.

The exports of specie from California for the month of October and the year were as follows:

October	$4,342,679
Previously this year	35,095,113
Total since Jan. 1, 1858	39,437,792
Corresponding period, 1857	39,296,886
Excess in favor of this year	$140,906

The value of exports other than specie, for the month of October was $474,570.

The interest coupons on the bonds of the Treverton Coal and Railroad Company, due on the 1st of December will be paid on that day.

The hearing in the case of Mr. Houghton, cashier of the Litchfield Bank of Connecticut, has been postponed on account of his being in a state of health bordering on insanity to such time as the sheriff shall ask to have it called up.

The New Haven *Journal and Courier* says:

> We understand that the affairs of the Bank are in a desperate condition, but the receivers, Messrs. Harrison and Catlin, have determined to discharge their duty, and protect the public from loss, as far as possible.

At Cincinnati, on the 26th instant, a motion was made before Judges McLean and Leavitt, of the United States Circuit Court on behalf of George S. Coe, Trustee, &c., of the second mortgage bond holders of the Cincinnati, Wilmington and Zanesville Railroad, for a final decree directing the sale of the road. The principal ground of the motion is the fact that the interest has not been paid, and that the bond holders are entitled to the relief stipulated by their mortgages The Company claim that if permitted to go on with their operations undisturbed until April, they will be enabled to pay the interest and discharge their obligations. The motion was to be argued on Saturday.

LONDON MONEY MARKET.—Consols were quoted at the close on Friday at 98⅛@98¼ for money and account. The bullion in the Bank of England had increased £136,000.

Messrs. Baring Bros. quote money easy at 2¾@3 per cent.; Bar Silver 5s. 1¾d.; Dollars nominal at 5s. 3¼d.; Eagles 76s. 3d.

AMERICAN SECURITIES.—Messrs. Baring Bros. & Co. note an improved demand for American Securities.

United States 6's	95	@ —
Massachusetts 5's sterling bonds	102	@103
Maryland 5 per cent. sterling bonds	95	@ —
Pennsylvania 5 per cent. sterling	82	@ —
Pennsylvania 5 per cent. bonds, 1877	86	@ 87
Virginia 5's and 6's	86	@ —
Railway securities quiet—Panama bonds	95	@ —

Messrs. Bell & Co. report State stocks in improved demand and all qualities slightly advanced. Railroad securities quiet.

United States 6 per cents, '67–'68	103	@105
United States 6 per cent. bonds, '68	104⅛	@105⅛
United States 5 per cent. bonds, '74	94⅛	@ 95¼
Alabama 5 per cent. bonds	77	@ —
Kentucky 6 per cent. bonds, '58–'72	96	@ 97
Massachusetts 5 per cent. bonds	101	@103
Ohio 6 per cent. stock, '76	56⅞	@ 57¼
Pennsylvania 5's	82	@ 84
Tennessee 6 per cent. bonds	84	@ 86
Virginia 6 per cent. Bonds, '86	86	@ 88
Virginia 5 per cent. Sterling bonds, '88	86	@ 88
Boston 5 per cent. bonds, divers	90	@ 92
Illinois 7 per cent., Freelands, '60	81	@ 83
Illinois 6 per cent. '75	81	@ 83
Illinois Central 7 per cent. '75	81	@ 83
Illinois shares	dis. 24	@ 22
Michigan Central Railroad 8 per cent. '69	86	@ 88
New York Central 7 per cent., conv., '64	94	@ 97
New York Central 6 per cent., not conv., '83	82	@ 84
New York Central Railroad shares	76	@ 78
New York and Erie 7 per cent. 3d mort. '93	69	@ 70
New York and Erie shares	15	@ 17
Panama 1st mort. Sterling bonds, '59	100	@ —
Panama 1st mort. bonds, '65	93	@ 95
Pennsylvania Central 6 per ct. 1st mort. '80	90	@ 92

The London *Times* of Friday quotes sales of Illinois Central 7's of 1860, Freelands | 82 @ —
New York Central shares | 77¾@ —

SALES AT THE BALTIMORE STOCK BOARD.

TUESDAY, November 30, 1858.

$300 Balt. 6's,	99..98⅞	75 shs. B. & O. RR.			..57
2000 B. & O. RR. bds.	'85..84¾	50	"	"	b2..57
1000 N. C. RR. bds.	'85..73¾	100	"	"	s60af.30..57
2000 " "	'85..73¼	163	"	"	..57
3000 N. W. Va. 3d m. bds.	..35	50	"	"	s5..57
23 shs. Far. & Mer. Bk.	..40¼	150	"	"	b60..57
150 " N. C. RR.	..23½	25	"	"	b5..57
100 " "	b60..23¼	50	"	"	..57
150 " "	..23⅛	50	"	"	b60..57
24 " "	..23¼				

Prices and sales of Stocks in New York.
BY TELEGRAPH,
Through WM. FISHER & SON, Stock and Bill Brokers.
No. 22 SOUTH STREET.

	1st board.	2d Board.
Virginia 6's	96¾	00
Missouri 6's	90	00
Illinois bonds	00	00
Canton Company	00	00
Erie Railroad	18⅝	17⅞
New York Central Railroad	83⅞	83¾
Reading Railroad	51⅞	51⅞
Panama Railroad	00	00
Celeveland & Toledo R. R.	21⅞	00
Rock Island	00	00
Michigan Southern R.R.	21⅞	21¾
Cumberland Coal	00	00
Harlem	00	00
Galena & Chicago	00	71⅞
La Crosse & Milwaukie	4	00
Milwaukie & Miss	00	00
	Market steady.	heavy.

BALTIMORE MARKETS.

TUESDAY, November 30.

COFFEE.—Coffee continues in demand, and the market for it is very firm. An invoice of 1,600 bags good Rio ex "Winfred" was sold to-day at 11¾ cts., less 1 per cent.—We continue to quote Rio at 11@11½ cts. for fair to good, 11¾@12 cts. for prime, Laguayra at 11½@12½ cts., and Java Coffee at 14@15 cts. per lb. There were some 2,000 bags Coffee received here yesterday from New York. The stock is therefore not reduced, and it is still about 1,000 bags.

FLOUR.—The Flour market presents no new features. There was a fair inquiry for it on Change, and all varieties were steady at yesterday's rates. Good to fine brands of Howard Street Super may be quoted firm at $5.12½, but Ohio and mixed brands of Howard Street do. are, at the price were yesterday, dull at this figure. There was nothing done this morning in either Howard Street or Ohio Flour. For City Mills there was considerable inquiry and sales were reported of 600 bbls. common Super at $8.87½, 150 bbls. good do. at $5, and of 100 bbls. Extra at $6.12½ per bbl. Extra Flour may be quoted to-day at $5.37½ for Ohio, $5.50@5.62½ for Howard Street, and $6@6.12½ for regular shipping brands City Mills. We continue to quote Rye Flour at $4@4.25 per bbl. There is some inquiry for Corn Meal, and we note a sale to-day of 400 bbls. Baltimore kiln dried at $4 per bbl. Pennsylvania Meal can be bought at $3.50, and we quote Brandywine do. at $4.25 per bbl.

BUCKWHEAT FLOUR.—There is a fair demand for Buckwheat Flour, and we note sales to-day of some 3,000 lbs. fair to good at $2@2.37½, and of 1,000 Matthew's premium at $3 per 100 lbs.

GRAIN.—The receipts of Grain this morning were comparatively light, the offerings amounting altogether to less than 40,000 bushels. Wheat was steady at about yesterday's prices, but Corn was a shade lower. There were some 18,000 bushels Corn, mostly new, at market, and it sold at 55@61 cts. for new white, 57@67 cts. for common to prime new yellow, and we quote old yellow at 75@80 cts. There was no old white at market. The receipts of Wheat reached about 11,000 bushels. Good lots continue in demand, but for common Wheats the market is still dull. Reds sold at 117@122 cts. for good to prime, and whites 125@135 cts. for fair to good, 138@140 cts. for prime, and 145@147 cts. for fancy lots. A cargo of 2,600 bushels Northern Rye was offered on Change but it was not sold. It was held at 86 cts. We note sales of 20 bushels Pennsylvania Rye at 82@84 cts. Oats continue in good demand, and the market for them is quite firm. There were some 5,000 bushels offered all of which were sold at 32@46 cts. for Maryland and Virginia, and 44@48 cts. for Pennsylvania.

HOGS.—Hogs were in good supply again to-day, some 2,500 head being in the pens at the scales. There was but little doing among them, most of the packers being indisposed to buy largely at the advanced rates demanded, but they were nevertheless held very firmly at $7@7.25 per 100 lbs. net for prime to fancy lots.

MOLASSES.—There were sales this morning at auction of 118 bbls., and 20 half bbls. new crop New Orleans Molasses at 42@44 cts., and of 15 hhds. old Cuba Muscovado do. at 25 cts.—Some of the New Orleans Molasses, it will be seen, sold at an advance of the price quoted yesterday, retained for it, but the Cuba sold at a decline. English Island Molasses is held at 26@28 cts., and Porto Rico do. at 35 cts.

PROVISIONS.—Provisions are still quiet but the market exhibits no material change. A despatch from Cincinnati, dated Nov. 29th, states that the market there is weak, and that there is little inquiry for Pork, and for everything except Lard, which is still active. We have reported to day sales of 4,000 pieces dry salted Hams to arrive at a private market, at prices ranging 5¾ and 5⅞ cts. 60 days, was refused for Bulk Shoulders and Sides, which are still in demand, and we note a sale to day of 50 bbls. City Lard at 10 cts., Western Lard is held firmly at 11 cts. There is nothing doing in barrelled Pork, we quote Mess at $17@17.25, and Prime at $14@14.50 per bbl. Beef is steady at $11.50@12 for No. 1, and $15 per bbl. for Mess, but there is little inquiry for it. Bacon is selling in retail lots at 7¾@7¾ cts. for Shoulders, and 9½@9¾ cts. for Sides, and we note a sale of 150 pieces new Hams at 11 cts. Butter and Cheese are quiet but steady at our previous quotations.

RICE.—Rice continues dull. There are, however, some few sales making at the quotations, which are 3¾@3¾ cts. for ordinary to prime. The stock here is quite large.

SUGARS.—Messrs. Cummings & Brophy report a sale at auction a lot of 110 hhds. new crop New Orleans Sugar, and it was all sold at prices ranging from $7 80 to $8.50. The sale was well attended, and the Sugar brought full prices. The above is the first sale of the new crop New Orleans Sugar that has been received here this season. The cargo of 177 hhds. Porto Rico Sugar ex "Frances Jane" was sold yesterday by private contract as follows, viz: 15 hhds. at $6.75, 82 hhds. at $7, and 80 hhds. at $7.50, and 27 hhds. of it was re-sold to day at auction at from $7.25 to 8. Sugars may be quoted as closing firm at the following rates, viz: $6.50@6.75 for refining grades Cuba and English Island, $7.25@8 for crevered style Cuba, $7.50@8.50 for fair to prime Porto Rico, and $7.75@8.50 for fair to prime new crop New Orleans.

SEEDS.—Cloverseed is in better demand, and the market for it is firmer. We hear of this morning of a sale of 60 bushels prime new at $5.70 per bushel measure, which is a decided advance. We hear also of a sale of 70 bushels prime Timothy seed at $2.12½ per bushel. We quote Cloverseed to-day as ranging from $5.50 to $5.75, Timothy at $2@2.12½, and Flaxseed at $1.35@1.40 per bushel.

SALT.—Liverpool Salt is still selling quite freely in lots from store at 85 cts. for Ground Alum, 120 cts. for Marshall's and Jeffrey and Darcy's Fine, and 140 cts. per sack for Ashton's do. There is none here afloat. Turks Island Salt is dull, we quote it nominal at 18@20 cts. per bushel from store. We note the import yesterday of a cargo of 4,800 bushels Turks Island Salt.

WHISKEY.—There is more doing in Whiskey than there has been for a day or two past, but the market for it is irregular. We note to-day sales of 250 bbls. City Whiskey at 25 cts., and 250 bbls. Ohio do. at 26 cts. There were at the close more sellers than buyers of Ohio Whiskey at the above figure. City and Country Whiskey closed steady at 25 cts.

DOMESTIC MARKETS.

PHILADELPHIA CATTLE MARKET, Nov. 29.—The offerings of beef cattle at the different yards, are less than last week, amounting to only about 1,500 head. Prices were without any material change, except for common stock, but the market was rather dull at the close. About 6,000 sheep were offered at Wardell's. The market was dull, prices ranging at $2.50@3.50 each, equal to 7¼@8¼ cts. per lb., dressed. Some 300 Cows and Calves were at market, selling at from $30 to $40 for good, $20 to $30 for middling quality, and $15 to $25 for dry Cows. 7,000 Hogs the receipts are large, amounting to 7,087 at Phillips' yard, and prices are firmer; common to good quality brought $6 @7, and extra do. $7.25, the net 100 lbs.

WILMINGTON MARKET, Nov. 29.—TURPENTINE—Sales on Saturday of 354 bbls.; and to day of 1,200 do. at $2.90 for Virgin and Yellow dip, and $1.75 for hard, per 280 lbs.

SPIRITS—Sales on Saturday of 730 bbls. at 45½ cts. per gallon. No sales to-day.

ROSIN—Sales on Saturday of 200 bbls. No. 2 at $1.15 and of 439 do. at $1 25 per bbl. Nothing doing to-day in either grade.

TAR—Sales on Saturday of 251 bbls. at $2.25 per bbl.

The Cincinnati *Price Current* speaking of high prices for beef cattle at the different yards, are less than last week, amounting to only about 1,500 head. Prices were without any material change, except for common stock, but the market was rather dull at the close. About 6,000 sheep were offered at Wardell's. The market was dull, prices ranging at $2.50@3.50 each, equal to 7¼@8¼ cts. per lb., dressed. Some 300 Cows and Calves were at market, selling at from $30 to $40 for good, $20 to $30 for middling quality, and $15 to $25 for dry Cows. 7,087 Hogs the receipts are large, amounting to 7,087 at Phillips' yard, and prices are firmer; common to good quality brought $6 @7, and extra do. $7.25, the net 100 lbs.

Shipping Intelligence.

PORT OF BALTIMORE, NOV. 30.

ARRIVED.

Steamer Joseph Whitney, Howes, from Boston—mdse. to Henry D. Mears. Saw on Monday afternoon, off Cape Henry, a bark and a full rigged brig—the latter supposed British; on the Horse Shoe, a brigantine, supposed Candace, from Boston; and off Cove Point, a bark—all bound up.

Steamer Thomas Swann, Ramsay.—hours from New York—mdse. to A. C. Hall.

Steamer Patapsco, Layfield, 60 hours from Charleston—mdse. to A. C. Hall. Saw on Monday, at 8 am., to the southward of Cape Lookout, brig John P. Hooper, Clough, hence for Charleston.

Steamer Henry L. Gaw, Ber. from Philadelphia—mdse. to J. A. Shriver.

Schr. Mary D. Babson, Blatchford, from Gloucester—fish and potatoes to Curtis & Post.

Bark Sylph, Jones, 5 days from Boston—mdse. to Thos. R. Matthews & Son; towed up by steamtug Ajax.

Bark John C. Brune, Gayle, from Buenos Ayres, Oct. 7th—hides to F. W. Brune & Sons. Left barks Seneca, Feinbagen, from Baltimore for Cork or York, disch.; Andrew Manderson, Henderson, from Baltimore, do. At Montevideo, 10th, bark Swan, Lenon, for Baltimore, to sail 20th. Clintonia Wright, White, for New York, do. The John C. Brune was towed up by steamtug Tyrrell.

Schr. Time, (Br.) Hilton, from Nassau, N.P.—sundries to F. T. Montell.

Schr. Geo. L. Darling, Howes, from Providence—bal last to T. Whitridge & Co. (Arr. 28th.)

Schr. Wm. F. Burden, Ferris, from Albany—mdse. to E. Pratt & Bro.

Schr. Temperance, Hodgdon, from Charleston—cotton, rice, &c., to Travers & Mitchell.

Schr. Jos. A. Edmondson, Lefevere, from Norfolk—shingles to McDougall & Clarke.

CLEARED.

Brig Los Amigos, (Br.) Lawson, Kingston, Jam.—B. A. Franklin & Co.

Ship Duisburg (Prus.) Wiegmore, Rotterdam—Bros. Boninger.

Schr. Wild Pigeon, Milliken, Providence—S. Phillips & Co.

Schr. Damsel, Berton, St. Augustine and Jacktonville, Fla.—John W. Brown & Son.

Schr. Zephaniah, Walker, Plymouth, N. C.—Wheelbee & Dickinson.

SAILED.

Bark Helvetia, (Brem.) Poppe, Charleston. in tow of steamtug Ajax.

Schr. Wild Pigeon, Milliken, Providence.

Schr. Mary Pennell, Nelson, Charleston.

ARRIVALS FROM BALTIMORE.

Steamer George Peabody, Pritchard, Richmond., 29th inst.

Schr. Florida, Tall, Wilmington, N. C., 27th inst.

CLEARANCES FOR BALTIMORE.

Schr. Wm. Severe, Brook, Richmond, 29th inst.

Schr. Emma Amelia, Harding, Boston, 27th inst.

[*Correspondence of the Exchange Reading Rooms.*]

Buenos Ayres, Oct. 7th.—In port—ships Parana, Sangster, from and for New York, disch.; Wm. Levy, Bishop, for California; Sultana Snow, Crowell, for do.; Earland, Hacslop, from Hull, disch.; Maria, Crowell, for Boston, arrived from Rosario, 3d; California, Bensley, for Boston, disch., for Rosario; Marina, Gilkey, from New York, do., for Montevideo; Ontario, Patrick, Charleston, do.; schr. Mississippi, do., do., do.; Triumph, Lawrence, from New York, for sale. Sailed from do., Sept. 30th, ship St. Louis, for Calcutta; Oct. 1st, brig Kentucky, for New York; at Montevideo, Oct. 10th, bark John Howe; nothing further.

MEMORANDA.

RETURNED.—Schr. Laura Snow, Crowell, Eddy, which sailed hence on Friday last for Providence, about 10 o'clock the same night while off the Potomac river, going down with the wind, N. W., carried away head of foremast, taking with it the mainmast; next day succeeded in getting the spars and rigging on board, and the wind hauling round to the southeast, set the foresail, and on Monday afternoon, off Sharp's Island, met the steamtug Lioness, which had been sent down by her owners to her assistance and by them towed back to port, arrived here this morning.

Steamer Wm. Jenkins, Hallett, hence at Boston, at 12 P. M., 29th inst.—Per tel.

Ship Pan E. Hooper, Hooper, hence for Liverpool, got under weigh about 9 this A. M., from Swann Point, and proceeded down the bay.

Ship Edward Everett, Gayle, for Bordeaux, cleared at New Orleans, 24th inst.

Ship Weybosset, Peeling, for Baltimore, sailed from Liverpool, 13th inst.

Ship Hermione, Stricker, for City Point, cleared at Liverpool, 15th inst.

Ship Annapolis, Pickett, for Elide Island, cleared at San Francisco, 26th ult., and sailed 30th.

Ship Elizabeth Frazier, Lyle, from San Francisco, arrived at Jarvis Island about Sept. 20th, to sail for Hampton Roads about Oct. 7th.

Ship Alfred Shepard, Gardner, at Glencairn, for Savannah, sailed from Liverpool, 13th inst.

Ship Venice, Whitmore, for Alexandria, was loading at Bristol, 14th inst.

Ship Star of Peace, Turner, Chariot of Fame. Knowles; Hernando, —; Grace, (Br.) —; Emerald, —; and bark Jos. Tarrat, (Br.) —, for Hampton Roads, sailed from Calao previous to Oct. 27th.

Ship Macaulay, Rodgers, remained at Callao, 26th ult.

Bark Ephraim Williams, Dennell, from Dix Isle for Washington, D. C., arrived at Newport, 25th inst.

Bark Minona, King, left Smyrna, Sept. 18th, for Boston and has not yet arrived. Left brig Florida, sailed 8 and 10 days behind her reached Boston some days ago. The M. is a Baltimore built vessel and is now 10 years old.

Brig Catalina, Lemmon & Brophy, sailed of first mate, for Valparaiso, sailed from Paita, 19th ult.

Brig Echo, Long, from Baltimore, was discharging at Barbadoes, 27th ult.

Brig W. Thomas, Staley, Stanley, from New York, arrived at Havana, 15th inst.

The cargo of 177 hhds. Porto Rico Sugar ex "Frances Jane" was sold yesterday by private contract as follows, viz: 15 hhds. at $6.75, 82 hhds. at $7, and 80 hhds. at $7.50, and 27 hhds. of it was re-sold to day at auction at from $7.25 to 8. Sugars may be quoted as closing firm at the following rates, viz: $6.50@6.75 for refining grades Cuba and English Island, $7.25@8 for crevered style Cuba, $7.50@8.50 for fair to prime Porto Rico, and $7.75@8.50 for fair to prime new crop New Orleans.

SEEDS.—Cloverseed is in better demand, and the market for it is firmer. We hear this morning of a sale of 60 bushels prime new at $5.70 per bushel measure, which is a decided advance. We hear also of a sale of 70 bushels prime Timothy seed at $2.12½ per bushel. We quote Cloverseed to-day as ranging from $5.50 to $5.75, Timothy at $2@2.12½, and Flaxseed at $1.35@1.40 per bushel.

SALT.—Liverpool Salt is still selling quite freely in lots from store at 85 cts. for Ground Alum, 120 cts. for Marshall's and Jeffrey and Darcy's Fine, and 140 cts. per sack for Ashton's do. There is none here afloat. Turks Island Salt is dull, we quote it nominal at 18@20 cts. per bushel from store. We note the import yesterday of a cargo of 4,800 bushels Turks Island Salt.

WHISKEY.—There is more doing in Whiskey than there has been for a day or two past, but the market for it is irregular. We note to-day sales of 250 bbls. City Whiskey at 25 cts., and 250 bbls. Ohio do. at 26 cts. There were at the close more sellers than buyers of Ohio Whiskey at the above figure. City and Country Whiskey closed steady at 25 cts.

DOMESTIC MARKETS.

PHILADELPHIA CATTLE MARKET, Nov. 29.—The offerings of beef cattle at the different yards, are less than last week, amounting to only about 1,500 head. Prices were without any material change, except for common stock, but the market was rather dull at the close. About 6,000 sheep were offered at Wardell's. The market was dull, prices ranging at $2.50@3.50 each, equal to 7¼@8¼ cts. per lb., dressed. Some 300 Cows and Calves were at market, selling at from $30 to $40 for good, $20 to $30 for middling quality, and $15 to $25 for dry Cows. 7,087 Hogs the receipts are large, amounting to 7,087 at Phillips' yard, and prices are firmer; common to good quality brought $6 @7, and extra do. $7.25, the net 100 lbs.

WILMINGTON MARKET, Nov. 29.—TURPENTINE—Sales on Saturday of 354 bbls.; and to day of 1,200 do. at $2.90 for Virgin and Yellow dip, and $1.75 for hard, per 280 lbs.

SPIRITS—Sales on Saturday of 730 bbls. at 45½ cts. per gallon. No sales to-day.

ROSIN—Sales on Saturday of 200 bbls. No. 2 at $1.15 and of 439 do. at $1 25 per bbl. Nothing doing to-day in either grade.

TAR—Sales on Saturday of 251 bbls. at $2.25 per bbl.

FOREIGN MARKETS.

STATE OF TRADE IN MANCHESTER.—The advices from Manchester are encouraging, there having been a slight advance in all kinds of goods.

LIVERPOOL BREADSTUFFS MARKET.—Messrs. Richardson, Spence & Co., quote Flour very dull but steady; Western Canal 20s.; Philadelphia and Baltimore 20s. 6d.@21s. 6d.; Ohio 22s.@24s. Wheat quiet but steady; red Western 4s. 6d.@6s. 3d.; white do. 6s.@6s. 3d.; white Southern 6s. 9d.@7s. Corn very dull and quotations nominal; mixed 28s.; yellow 29s.; white 32s.

LIVERPOOL PROVISION MARKET.—Messrs. Bigland, Athya & Co., Richardson, Spence & Co., James McHenry and others, quote Beef heavy, and all qualities slightly lower, causing rather more business at the close. Pork dull at 70s. Bacon heavy, with but little inquiry, and prices weak. Lard dull, and prime freely offered at 52s., the market closing firmer, however. Tallow advanced 6d.; Butchers' Association quoted at 51s. 6d.@52s., but with none on the market.

LIVERPOOL PRODUCE MARKET.—The Brokers' and other circulars quote Ashes quiet; Pots 30s.@30s. 3d.; Pearls 32s. 3d.@32s. 6d. Sugar quiet but buoyant. Coffee firm. Rice firm and 6d. higher; Carolina 18s.@23s. 6d. for middlidg to fine. Tea—an average business without quotable change in rates. Rosin steady; common scarce,

LATEST NEWS.

TELEGRAMS

RECEIVED AT THE OFFICE OF "THE DAILY EXCHANGE."

Further from California—By Overland Mail.

ST. LOUIS, Nov. 29.—The overland mail, with dates to the 1st inst., arrived last night.

It was reported that a battle had occurred between the volunteers under General Kibbs and a band of Indians in Klamath county. Four Indians were killed and eight prisoners captured. One volunteer was killed.

The Circuit Court of California had appointed a commission to proceed to the Almada Quicksilver Mine to examine into the condition of the property and report upon the expediency of appointing a receiver.

Business was dull. The non-arrival of vessels from Eastern ports caused considerable embarrassment both to importers and jobbers.

From Washington.

WASHINGTON, Nov. 30.—Mr. Forsyth, our Minister to Mexico, arrived here to-day. Also Paulding Tatnall, bringing with him the Japan Treaty, and despatches from Consul Harris to the State Department.

There will be an important recommendation made to Congress concerning the opening up of Utah to settlement by bringing the lands into market, and extending the pre-emption laws to that Territory.

Trial of Thomas Allibone and T. A. Newhall for Defrauding the Penn Bank.

PHILADELPHIA, Nov. 30.—The trial of Thomas Allibone and T. A. Newhall, former President and the latter a Director in the Penn