THE DAILY EXCHANGE.

VOL. III—NO. 316. BALTIMORE, TUESDAY, MARCH 1, 1859. PRICE TWO CENTS

BOARD OF TRADE.
Committee of Arbitration for February.
JAS. K. MILLS.
WILSON P. BRYANT, | B. F. NEWCOMER,
WM. H. BRUNE, | J. LYLE CLARKE.

Monetary and Commercial Review.

BALTIMORE, February 28, 1859.

The Stock market was more active to-day than it has been for some time past, the transactions at the Board amounting in value to nearly $100,000. Railroad shares were stronger, especially Baltimore and Ohio which advanced to day $1 per share. The market for this stock was quite active, nearly 1300 shares being sold at the Board. It opened at $60 cash, and $60¼ buyer 60 days and advanced to $60½ cash, and $60¾ buyer 60 days, but it subsequently dropped off again, the closing sales being made at $60¼ cash, and $60¾ buyer 60 days. The market for it closed at $60 bid, $60¾ asked regular way. Of Northern Central Railway there were 575 shares sold at $30⅞@30½ buyer 15 days, $29¾ buyer 30 and 60 days, and $29½ regular way, and it left off at $29 bid, $29¼ asked regular way. There was a demand for Railroad bonds, and sales were made at the Board of $9,000 Northern Central 1885's at 6½. They closed at 69½ bid, 69¾ asked, the closing bid being ⅛ per cent. higher than the closing bid of Saturday. Baltimore and Ohio Railroad bonds closed at 96 bid for 1867's and 86¼ bid, 86¾ asked for 1885's, and Northwestern Virginia do. at 91 bid for first, 68 bid for second, and 28 for unendorsed third mortgage. There were sales at the Board of 640 Baltimore City 6's 1890 at 99¾, $800 do. 1875's at 99¾, and of 50 shares Franklin Bank at $11¼.

SALES AT THE BALTIMORE STOCK BOARD.

MONDAY, February 28, 1859.

$510 Balt. 6's,	90,.99¾	50 shs. B. & O. RR.	b60..60½
800 " "	75..99¾	30 " "	..60
4000 N. C. RR. bds.	85..69⅝	375 " "	s60..60½
5000 " "	85,b10..69¾	62 " "	..60⅜
50 shs. Franklin Bank	11¼	150 " "	b60..60¼
225 shs N. C. RR.	b15..20½	100 " "	..60½
50 " "	b15..20¼	50 " "	b5..60⅜
50 " "	b50..20½	100 " "	s60af30..60½
50 " "	b60..20½	50 " "	b60..60½
20 " "	20..20⅝	100 " "	..60¼
125 shs. B. & O. RR.	s60..60	50 " "	b2..60¾

PRICES AND SALES OF STOCKS IN NEW YORK.
BY TELEGRAPH.
Through WILLIAM FISHER & SON, Stock and Bill Brokers.
No. 22 South street.

	1st Board.	2d Board.
Virginia 6's	96¾	00
Missouri 6's	85	86
Illinois Central bonds	88¾	00
Canton Company	30	00
Erie Railroad	12⅞	13¼
New York Central Railroad	80	80¼
Reading Railroad	49¾	49¾
Panama Railroad	00	00
Cleveland and Toledo Railroad	29¾	00
Michigan Southern Railroad	18¼	00
Cumberland Coal	00	00
Harlem Railroad	00	13
Galena and Chicago	00	70¾
LaCrosse and Milwaukie Railroad	1	00
Rock Island Railroad	62¼	00
	Market firm.	firm.

In New York to-day nearly all the stocks on the list advanced, the only one which declined being Virginia 6's which fell off ⅛. Missouri 6's advanced ⅞; Erie ⅛; New York Central 1⅛; Reading ¼; Cleveland and Toledo ⅜; Michigan Southern ⅜; Rock Island ¼; and Galena and Chicago ⅞. Illinois Central bonds, Canton, and La Crosse sold at Saturday's rates.

The New York *Tribune* of yesterday says:

The Money market scarcely holds the firmer tone initiated a few weeks since, and it is evidently becoming more difficult for the banks to maintain the advance in discount rates then established. Persistence in demanding these figures threatens a contraction of the discount lines, and an accumulation of unemployed resources; and in their anxiety to employ money, some of these institutions are beginning to waver, and others to make actual concessions. In the open market, rates on call range from 4⅜@5 per cent., and the supply is ample. For paper, the quotations are unchanged; the range is from 5@7 per ¢, according to length and class. The offerings of paper are quite limited.

The Buffalo *Commercial Advertiser* says:

The Farmers' and Drovers' Bank, is the name of a new banking institution which has just been put in operation at Laporte, Indiana, under the general banking law of that State. The bank is said to be controlled by men of undoubted capital, most of whom are residents of this State. The business management is also in the hands of men of acknowledged probity and ability. The bills are finely engraved, and are quoted in New York city at 1½ per cent. N. Roberts is the President, and J. Wells, Cashier.

The Cincinnati *Gazette*, in an unfavorable notice of the Bank, quotes the notice given above and says:

We thought the head quarters were not far from Wall street. Petersburg is not the place to establish a legitimate bank.

BALTIMORE MARKETS.

MONDAY, Feb. 28.

COFFEE.—There is still an inquiry for Coffee, but there has been no movement of importance in it to-day, the only sale reported being one of 230 bags Rio at 11¼ cts. There is no Rio Coffee remaining here in first hands, and the stock in second hands does not exceed 4,000 bags. We quote Rio firm at 11¼ cts. for fair, 11¾ cts. for good, 12 cts. for prime; Laguayra at 12@13 cts., and Java Coffee at 14¾@15 cts.

FLOUR.—There has been but little done in Flour to-day, but the market for all descriptions was firm at Saturday's rates. Sales were reported on Change of 300 bbls. Howard Street Super at $6, but we have heard of no transactions in other descriptions. There is but little Howard Street Super offering, and holders of it are very stiff at $6 per bbl. Ohio Super can be had more readily, but this variety is held firmly at $6 per bbl. City Mills Super is inquired for, but no sales have been made to-day so far as we are advised. We quote it steady at $5.75 for standard, and $5.62½ per bbl for fancy brands. Extra Flour is firm at $6 25@6.75 for Ohio, $6.50@7 for Howard Street, and $6.75@7.50 for City Mills, the outside quotations being for choice retailing brands. We note a sale to-day of 50 bbls. Rye Flour at $4.50 per bbl. Corn Meal is dull but steady at $3.75 for Baltimore, and $4 per bbl. for Brandywine.

FAMILY FLOUR.—*Family Flour is still selling at $8.50* for Baltimore, $8 for Old Dominion, and $8.50 per bbl. for Welch's, and the market for it is firm at these figures.

GRAIN.—Grain was in rather light supply this morning, but there was a good inquiry for it, and for all varieties the market was very strong. Wheat was particularly firm. There were some 4,000 bushels offered, all of which was sold at 145@150 cts. for red, the latter rate being an advance of 5 cts. on any previous quotation, 165@175 cts. for fair to good white, and 180@185 cts. for prime do. There was a brisk inquiry for Corn, and prices for it were some 2 cts. per bush. higher than on Saturday. The receipts reached about 10,000 bushels. White sold at 73@77 cts., and yellow at 78@79 cts. by measure, and a lot of 1,000 bushels brought 80 cts. by weight. There was no Rye offered, but Pennsylvania could have been readily sold at 90 cts. Oats were also firmer. There were some 4,000 bushels at market, and most of them were sold at 50@54 cts. for Pennsylvania, and 55@57 cts. for Maryland.

MOLASSES.—New Orleans Molasses continues in demand, and we note a sale to-day of 100 bbls. at 40 cts., at which figure it is generally firmly held. We quote Cuba Molasses as before at 27@28 cts. for common grade, and 31@32 cts. for Muscovado, but there is nothing doing in it. A lot of 54 hhds. new crop Porto Rico Molasses, the first received this season, arrived here to day. It is held at 38 cts. per gallon.

PROVISIONS.—Provisions remain quiet, but we have no material change to note in the condition of the market. The stock here is light, and this fact enables holders to sustain prices. We have reported to-day sales of 30,000 lbs. loose Bulk Shoulders at 6¾ cts., and of 30 hhds. do., delivered in Philadelphia, at 7 cts., 60 days. We quote Bulk Sides at 8¾@9 cts., and do. Hams at from 9¾ to 9¾ cts. For Bacon there is a fair inquiry. We note sales to-day of 10 hhds. Shoulders at 7¾ cts., and of some 40 hhds. Shoulders and Sides in lots at 7¾ and 9¾ cts. The only sale of barrelled Pork we have heard of to-day is one of 25 bbls. Prime at $14. We quote Pork as before at $18 5 for Mess, $15.50@16 for Prime Mess, and $13.50@14 per bbl. for Prime. Lard may be quoted to-day at 12@12¼ cts. for Western in bbls. and tierces, and 13 cts. in kegs. The market is however dull.

RICE.—There is some inquiry for Rice, but we are not advised of any sales of importance being made to-day. We quote it as before at 3¾@3¾ cts. for common to good, and 4@4¼ cts. for prime.

SUGARS.—There has been but little inquiry to-day for Sugars, and there have been no sales worth reporting made. The market although quiet is however unchanged, and prices for all descriptions are pretty well maintained. We quote New Orleans Sugars as before at $7 for common, $7.25@7.75 for fair, $8 for choice, and for refining grades Cuba and English Island do. at $7.25@7.50. A cargo of some 246 hhds. new crop Porto Rico Sugars, the first of the season, arrived here to-day.

SEEDS.—Cloverseed was weaker this morning than on Saturday. There were sales on Change of 350 bushels prime Seed at $6.75@6 87½, and of 50 bushels strictly prime do. at $7 per bushel. The bulk of the sales were made, as will be seen, at a decline on Saturday's price. Timothy Seed is in demand, and we quote it to-day at $2.25@2.50 per bushel, which is an advance. Flaxseed is still selling at $1.40@1.45 per bushel.

SALT.—Salt is quiet. Liverpool is however still selling in retail lots at 90 cts. for Ground Alum, 130 cts. for Marshall's and Jeffrey & Darcy's fine, and 150 cts. per sack for Ashton's do. Turks Island Salt is dull at 14@14½ cts. per bushel afloat.

WHISKEY.—There is a better demand for Whiskey than there has been, and the general tone of the market is somewhat improved. We have reported to-day sales of 100 bbls. low proof City Whiskey at 27 cts., 50 bbls. Pennsylvania Whiskey at 27½ cts., and of 200 bbls. Ohio do. at 29 cts. Sales also on Saturday, not noticed in our report, of 200 bbls. City Whiskey at 27½ cts.

DOMESTIC MARKETS.

[*From Coleman & Co.'s San Francisco Circular.*]

SAN FRANCISCO MARKETS, February 5.—There is no remarked demand for money for this steamer, the late speculative operations having as yet required but the deposit of margins to confirm contracts. Rates are unchanged, and we renew our quotations of 1¾ to 2¼ per cent. per month, according to time and security. The operations of the United States Branch Mint in this city, for the month of January, result as follows: Gold deposits, 36,244.30 ounces; value, $660,710.38. Gold coinage, 30,000 pieces; value, $600,000.

An improved demand from the country for goods occuring since the departure of the ocean mail of the 20th ult., a corresponding activity has been noticeable in our own market, indicating buyers to operate with more confidence and checking the downward tendency of prices.

Speculations have occurred in candles, coffee, American liquors, and, to some extent, in provisions, teas and raw sugars, all of which have imparted a feverish feeling to the general market, and perhaps stimulated prices beyond the limit they would have otherwise legitimately attained.

Boots and shoes continue dull and without improvement. Ship bread is lower. The heavy stock of candles is controlled by speculators, who as yet find little outlet for their purchases. Domestic liquors continue to sell to a fair extent. Coffee is higher, and now in few hands, who make their own terms to the trade. Anthracite coal has slightly improved; desirable qualities of English are held with more firmness. Cordage is very dull, with but little demand. Corn meal unchanged. Dry goods are quite inactive, and prices for staples have declined. In fruits, sauces, &c., ready sale is found for arriving parcels of preserves and pie fruits. Raisins, apples and other dried fruits remain as last reported; nuts of all kinds are dull and supplies ample; sauces and can fruit have come in largely, and are not readily placed. Irish potatoes have been readily sold at 90 cts. Oats were also firmer. There were some 4,000 bushels at market, and most of them were sold at 50 @54 cts. for Pennsylvania, and 55@57 cts. for Maryland.

MOLASSES.—New Orleans Molasses continues in demand, and we note a sale to-day of 100 bbls. at 40 cts., at which figure it is generally firmly held. We quote Cuba Molasses as before at 27@28 cts. for common grade, and 31@32 cts. for Muscovado, but there is nothing doing in it. A lot of 54 hhds. new crop Porto Rico Molasses, the first received this season, arrived here to day. It is held at 38 cts. per gallon.

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