THE DAILY EXCHANGE.

VOL. IV---NO. 488. BALTIMORE, MONDAY, SEPTEMBER 19, 1859. PRICE TWO CENTS.

BOARD OF TRADE.

Committee of Arbitration for the month of September.

HENRY W. DRAKELY.
GEO. SLATER, FRANCIS B. LONEY,
THOS. W. ATKINSON, GEO. S. BROWNE.

Monetary and Commercial Review.

BALTIMORE, September 17, 1859.

The Stock market to day was very quiet, and the feeling in it was rather weaker than on yesterday. Northern Central Railway continues to droop, and it declined again to-day ¼. There were sales at the Board of 225 shares, 10c at $19¾ seller 60 days, and 125 at the same figure cash, and the market for it closed at $19¾ bid, $19¾ asked regular way. In Baltimore and Ohio Railroad there was nothing done; $60 was asked for it, but only $59 cash was bid, this figure being ¼ less than was bid for it at the close yesterday. There was however a sale of $500 Baltimore and Ohio Railroad 1885 bonds at 84¼. Northern Central 1885 bonds closed without sales at 66¾ bid, 67¼ asked. State and City 6's continue firm. For Maryland 6's 1890 103¼ ex-dividend was bid, and Baltimore City do. closed at 98¾ bid for 1886's, and 99 bid for 1890's, the latter ex-dividend. Mining stocks were dull and for Guilford the market was weaker. It was offered regular way at $1.56¼, but only $1.25 was bid. For Springfield $1.69 cash was bid, but there was no bid made for Gardner Hill.

SALES AT THE BALTIMORE STOCK BOARD.

SATURDAY, September 17, 1859.

500 B. & O. RR. bds.	85...81¾	100 shs. N.C.R.R.	..19¾
100 shs. N. C. RR.	s10..19½	25 "	..19¾

PRICES AND SALES OF STOCKS IN NEW YORK.

BY TELEGRAPH.

Through WILLIAM FISHER & SON, Stock and Bill Brokers. No. 22 South street.

	1st Board.	2d Board
Virginia 6's	..00	00
Missouri 6's	..00	84⅞
Illinois Central bonds	..00	00
Canton Company	..00	00
Erie Railroad	..00	43⅛
New York Central Railroad	..00	81⅛
Reading Railroad	..00	65¼
Panama Railroad	..00	00
Cleveland and Toledo Railroad	..00	00
Michigan Southern Railroad	..00	00
Cumberland Coal	..00	00
Harlem Railroad	..00	16¼
Galena and Chicago	..00	77
Michigan Southern, guaranteed	..00	00
Pittsburg and Chicago Railroad	..00	00
Rock Island Railroad	..00	00
		firm.

The New York *Post*, of Saturday, says:

The money market has a very settled and easy appearance. No uneasiness or inconvenience is anticipated in any quarter, the banks meeting the legitimate demand with the same freedom as for the past month. The importing interest have been the heaviest borrowers for a week or two back. The current rate at bank and in the open market is 7 per cent. for first class paper running into January and February. Choice short acceptances are 6@6¼ per cent. The easy feeling is most marked on call loans, which rule at 5½@6 per cent.

There is a good demand for money from the West, but as little produce is yet placed at the seaboard, the bankers of loans is still extremely circumscribed. The exchange at Chicago on the East is firm at 1¼ per cent. premium.

The weekly Bank Statement is expected to show about the same as last week, in the loan and specie departments.

The Arago, from this port to-day for Southampton and Havre, took out $619,303 in specie, which is much less than was counted upon early in the week.

The exchange on London closed firm at 110@110¼. Francs were 515@513¾.

The week closes on a strong stock market, which is the most conspicuous, following, as it does, the weakness of yesterday, when New York Central sold down to 79¾, Rock Island to 68¾, and Galena to 75. The transactions were largest in New York Central and Galena, both of which have shown great firmness, rising 1¾ per cent. at over yesterday's prices. The general market is far from active, and the improvement in the other western stocks but trivial. Illinois Central rose ¾, Michigan guaranteed Michigan Central each ⅜, Rock Island ⅜, Reading is very firm under heavy purchases, stimulated no doubt by the large tonnage (42,200 tons) of the road the past week—closing sales 45¾. Panama fell off to 117¼ after sales at 118, seller fifteen days, Pacific Mail remains very quiet at about 83¾. In miscellaneous securities the business was on a most limited scale. Prices of the state stocks and better class of railroad bonds were firm with a tendency to advance.

The foreign imports at New York for the week have been unusually light, falling far below any corresponding period for some years. We annex a comparative summary:

	1857.	1858.	1859.
For the week.	$3,823,208	$2,006,915	$2,255,721
Previously reported	173,873,543	102,527,901	183,687,960
Since Jan 1st	$178,696,751	$105,534,816	$185,943,681

BALTIMORE MARKETS.

SATURDAY, September 17.

COFFEE.—There has been no movement to-day in Coffee, and for a statement of the condition of the market, we refer to the report of Messrs. White & Elder, Coffee brokers, which we publish below:

WEEKLY COFFEE REPORT.

Stock of Rio Coffee, September 10, 1859		28,500 bags
Received since, per bark Newman	5,400	"
" Chase	4,000	"
" Adelaide	4,000	"
" Mount Vernon	3,500	"
" Clifton	4,200	"
	50,400	"
Taken for Consumption	4,400 bags.	
" Shipment	12,000 "	16,400 "
Stock of Rio this day		34,000 "
" other descriptions		2,000 "
Total		36,000 "

REMARKS.—The market has been quite animated during the past week, with a strong speculative demand, occasioned somewhat by the late advices from Rio. The bulk of the transactions, including three cargoes afloat, show a decided improvement in prices—12,000 bags having changed hands for shipment to a Southern port.

Particulars of Sales.

4,200 bags Rio, for bark Newman, a good cargo at 11¾ cts., 3,000 bags Rio per bark Sophia, medium to fair average do. 11¼ cts., 5,500 bags Rio, per bark Wheatland, do., 11¾ to 11 3-16 cts., 3,000 bags Rio, per bark Hilding, 11¼ cts., 3,000 bags Rio, various cargoes, in store, 11¾ to 11¾ cts., 1,400 bags Rio, various cargoes, in store, 11 to 11¼ cts., 500 bags Rio, second hands, 11¾ to 12½ cts.—total 21,200 bags.

We note great firmness at the close of our report, holders generally unwilling to sell at present rates. We quote prime Rio at 12 to 12¾ c.; good 11¾c.; fair 11¼c.; medium 11 to 11¼ c.; Laguayra 12 to 12¾ c., Java 15¾ to 17 c. The imports of Rio at this port since January 1, 1859, are 178,979 bags—against 136,819, same period 1858.

WHITE & ELDER,
Coffee Brokers.

Baltimore, Sept. 17, 1859.

FLOUR.—The weather to-day has prevented all out of door operations, and there has been no movement whatever in Flour. We have however no change to note in the general condition of the market, and we quote Superfine steady at $5 per bbl. for standard brands Howard Street, Ohio, and City Mills, and Extra at $5.25@5.50 for Ohio, $5.50@5.62½ for Howard Street, and $5.75@6 per bbl. for regular shipping brands City Mills.

FAMILY FLOUR.—Family and choice retailing brands of Extra Flour continue very firm. Welch's Family is bringing $7.75, and we quote the Mansion, Howard Street, Silver Spring, and Ashland brands do. at $7.25, and the same brands of Extra at $6.75 per bbl.

RYE FLOUR AND CORN MEAL.—We quote Rye Flour firm at $4.50, and Corn Meal steady at $4 per bbl. for both Baltimore and Brandywine.

GRAIN.—There was very little Grain at market this morning, the heavy storm prevailing having prevented arrivals. The offerings at the Exchange embraced only about 1,500 bushels Wheat, 300 bushels Corn and 40 bushels Rye. There were sales reported of 100 bushels red Wheat at 110 cts., and of 900 bushels white do. at 116@116 cts., and so far as we could learn, this was all the business done on 'Change. We quote Corn at 82@83 cts. for white 80@84 cts. for yellow, Rye at 78 cts. for Maryland, and 88@90 cts. for Pennsylvania, and Oats as ranging from 33 to 38 cts.

MOLASSES.—Molasses continues quiet. We quote Cuba to-day at 18 cts. for tart clayed, 24@25 cts. for sweet do., and 26@29 cts. for Muscovado. English Island at 25@30 cts.; Porto Rico at 30@35 cts.; and New Orleans at 38@40 cts. per gallon. We note a sale to-day of 100 bbls. Portland Syrups at 21½ cts. four months.

PROVISIONS.—Provisions are quiet, but the market is nevertheless pretty firm. it is impossible to make deliveries to-day, and there are consequently no sales making. Bacon is firm at 7¾ cts. for Shoulders, 9¾ cts. for Sides, 10¼@11 cts. for plain Hams. 12¾@14 cts for sugar cured do., and we quote Bulk Meat steady at 7¼ cts., for Shoulders and 9¾ cts. for Sides. There is very little Lard made to say. Carpenter of the Washington Mills, find a ready sale. The coloring of these goods is much admired and exceedingly well executed. Shirts and Drawers, of mixed colors, are in demand at fair prices, but for other kinds the market is dull with a good stock. Cloakings and Sackings continue in fair demand; and in Gloves and Trimmings a good business has been done.

BOSTON BOOT AND SHOE MARKET, September 16.—The demand for Boots and Shoes has fallen off the past week, although the business is fair for the season. Jobbers and small dealers are quite busy, and considerable many orders have been received from the South and West. The Western trade are purchasing quite up to expectation. With the Provinces there is a fair business being done, and the Texas branch trade is brisking as the season advances. Prices, except for some desirable kinds of work, continue to rule low and unsatisfactory, and we do not look for any improvement at present.

Manufacturers are more dissatisfied than last week to curtail operations. Several small failures in the trade have had a tendency to make all parties move more cautiously. Leather has in consequence lost the buoyancy noticed in our last, and has become dull and Sole and Hides also can be purchased on more favorable terms.

The advices from California continue unfavorable for shipments, and there is very little inquiry for that market. The Panther, cleared for San Francisco since our last, had 763 cases, and the George Lee for Meltourne, 110 cases. From New York we notice shipments of 54 cases to San Francisco.

CINCINNATI MARKET, Sept 15.—Flour.—There is very little change in the general aspect of the market; the demand continues local and limited, but holders unwilling to make any concessions. The sales are confined to 700 bbls. at $4.30@4.50 for Superfine, and $4.60@5 for Extra. 3,031 bbls. were received the last twenty-four hours

Whiskey.—The demand is good and the market firm; sales of 1,100 bbls. at 23¾@23¾ cts.—the latter rate for wagon.

Provisions.—No change. 250 bbls. Mess Pork sold at $14, 10 hhds. Bacon Sides at 9¾ cts., and 100 bbls. Lard at 10¾ cts.

Groceries.—The demand for Sugar is good, with sales of 205 hhds. in lots at 6¾@7 cts.; chiefly 6¾@7¼ cts.—Molasses selling at 36¼@37 cts. Coffee steady at 11¾@12¼ cts.

Wheat.—There is a good demand for all grades to-day, and the market ruled firm, notwithstanding the unfavorable reports from New York. The sales comprise 850 bushels prime White at $1.10; 1,200 do. ordinary do. 500 do. fair red at 96c.; 100 do. fair do. at 95c.; 150 do. good white at $1.08c. and 800 do. do. at $1.05.

Corn.—The market is rather easier, and prices tending downward, sales of 5,000 bushels at 70c. and 3,000 do. at 69c.

Barley.—There is a good demand for prime Fall at 70c., and Spring at 65c. Sales 400 bushels prime Spring at 65c.; 700 do. Dodge at 67½c., and 200 do. prime do. at 70c.

Rye.—A fair demand and prices steady at 73@74c.

Oats.—The market remains dull and prices are drooping; sale 500 bushels at 38c.

Potatoes.—The market is very dull and unsettled, owing to large receipts from the North of an article not fully ripe, and consequently unsafe to keep, and these receipts have been forced off, on arrival, at considerably less prices than a prime article will bring. The sales to-day are 300 bushels Neshannocks at 53 cts. per bushel; 300 do. Northern at 35 cts., and 90 bbls. do. at $1.25 per bbl.

Cheese.—Sales 500 boxes prime W. R. at 8@8¼ cts. Market very firm.

Seed.—Timothy is arriving more freely, and the market is dull and prices lower. Sales 175 bushels at $2.40. Small lots are selling from store at $2.60.

WILMINGTON MARKET, Sept. 17.—Turpentine.—Sales yesterday of 250 bbls. at $2.90 for Virgin and Yellow Dip, and 300 bbls. Virgin. No sales to-day.

Spirits Turpentine.—Sales yesterday of 100 bbls. at 42¾ cts. per gal.; and to-day of 250 do. at same price.

Rosin.—Sales yesterday of 1,500 bbls. Common at 1.20 per 310 lbs.; and to-day of 600 do. at same price.

IMPORTS AT BALTIMORE.

COASTWISE.

Boston—*Chester*.

292 hhds. sugar, Egerton, Dougherty, Woods & Co.; 15 kegs almonds, Wm. Bridges; 400 pkgs. mdse., order.

Shipping Intelligence.

PORT OF BALTIMORE, September 17.

ARRIVED

Schr. White Foam, Millikin, from Providence—mdse. to Phillips & Co.

BELOW

Brig Rosewey Belle, Cole, from Turks Island.
Schr. Jas. Rose, Adams, from Havana.

CLEARED

Steamship Thomas Swann, Layfield, New York—Samuel T. Pearce
Steamship Joseph Whitney, Howes, Boston—A. L. Huggins.
Steamship Baltimore, Green, Savannah—William Mentzel.
Steamer Belvidere, Keene, from Richmond—to J. Brandt, Jr.
Bark Selah, Gould, Charleston—C. Pendergast.
Bark Nashua, Lewis, Boston—Ross & Lyon.
Schr. R. C. Stanard, Booze, Richmond—Wm. Applegarth & Son.
Schr. P. Armstrong, Linnell, Provid nce—Heslen & Rogers.

SAILED.

Ship Izzstein & Welker, (Brem.) Schwanewede, Bremen, in tow of Reliance.
Bark Nashua, Lewis, Boston.
Schr. Ann Louise, Marshall, Rockhall's and Jeffrey & Darcy's fine, and 150 cts., per sack for Ashton's do. The handmaned description is still very scarce. We quote Turks island Salt nominal at 18@19 cts. per bushel.

WHISKEY.—Whiskey is quiet but steady at the previous quotations. We note a sale to-day of 100 bbls. City at 27¼ cts., and we quote Ohio as before at 28@28½ cts.

DOMESTIC MARKETS.

NEW YORK MARKETS, Sept. 17.—Ashes.—The mar ket is without change for pearls—small sales at $5.25.—Pots are firmer—sales of 50 bbls. at $5.50.

Coffee.—The market is quiet but firm; sales of 200 bags Rio at 11¾ cts., and 350 do Maracaibo at 12¾@13 cts.

Cotton.—The market is quite dull, without, however, essential change in prices. We quote:

NEW YORK CLASSIFICATION.

	Uplands.	Florida.	Mobile.	N.O &Tex.
Ordinary	9	9¼	9¼	9
Middling	11¼	11¾	11¾	12
Middling Fair	12¼	12¾	13	13
Fair	12¾	12¾	13¼	14

Flour, &c.—The inquiry for Western Canal Flour is limited, owing to the violent storm that prevails. State brands are heavy and inactive, while the medium grades are steady and in fair request for the trade.

The sales are 6,200 bbls at $4.35@4.50 for Superfine Western and State, $4.55@4.70 for Extra do do., $4.85@5.25 for Extra Ohio (old and new,) $5.30@6.40 for trade brands do., $5@8.50 for Extra and double Extra St. Louis brands, and $5.25@7 for do for Extra Genesee.

Canadian flour is in moderate demand at $5@6.

Southern flour is steady—the demand is light—sales of 850 bbls. at $5@5.25 for Superfine Baltimore, &c., and $5.50@6.75 for the better grades. Rye flour is quoted at $3.65@4.30—the supply is moderate. Corn Meal is inactive at $3.80 for Jersey.

Grain.—The demand for Wheat is limited, and the market is lower and unsettled. The storm interrupts business.

The sales are a few thousand bushels at $1.25 for good white Southern; $1.25 for do. white Michigan; $1.17 for prime Canadian, closing dull.

Rye is quiet at 80@81c. Oats are firm; prime Northern and Western scarce; sales of State at 36@38c., Western at 37@40c., and Canadian at 41c.

Barley is inactive, and is nominal at 75@80c. for new. Corn is scarce, and holders are firm at 84@85c. for Western mixed—the last sale at 83¾@84c. No sales to-day that we could learn.

Hides are more active; sales of 2,900 Orinoco at 24c.; 350 Maracaibo at 22c.; 260 Cogota at 22¼c, and 2,000 California at 24c. 6 mos; also 1,000 Buenos Ayres, 10,000 Costa Rica, and 1070 Porto Cabello on private terms.

Molasses,—The inquiry is quite limited; sales of 50 bbls. New Orleans at 38@42c. 60 hhds. Muscovado at 26c. and 30 do. Cuba clayed at 21c.

Naval Stores.—Spirits turpentine is in good request, but the stock is small, and owing to the extreme prices asked the transactions are limited—sales of 250 bbls. in merchantable and shipping order at 43c. cash. Crude is quiet but firm at 36¾ Common rosin is dull but firm at $1.55@1.57½, afloat, and $1 60. delivered from yard—delivered. The medium fine grades are in fair request—sales of 550 bbls. low No. 1. at $2.62½; 350 do. opaque at $2 50; 800 do white and pale at $3.75@4.50; and 625 do. do. at $6.75@4.75 per 280 lbs. Tar is quiet but firm.

Provisions.—The demand for pork is fair for the day and holders are firmer at the close; sales of 103 bbls. at $15.12½ for mess, $13 62@13.75 for thin mess, $17@17.25 for clear and $10.56@10.62½ for prime.

Beef is in fair demand, and prices of country are a shade lower; sales of 380 bbls. at $4.87@5.25 for prime; 6@6.75 for country mess, and 7.50@9.50 for repacked mess.

Beef Hams are quiet at $14@17.50. Cut Meats are quiet at 7¾@7¾ cts. for Shoulders, and 8¾@9 cts. for Hams.

Lard is steady but quiet; the arrivals are moderate. Sales of 278 bbls. and tcs. at 10¾@10¾ cts. for City, and 11@11¼ cts. for Western.

Butter is without change, but is dull at 12@16 cts. for Ohio, and 12¾@20 cts, for State.

Cheese are in limited demand at 6@9¾ cts.

Rice is dull; sales of 100 tcs. at 3¾@4¼ cts.

Sugars are less active, but the improvement is sustained—sales of 350 hhds. Cuba at 5½@6¾, and 375 boxes Havana at 7@8¾ cts, Refined are in fair request at 9¾ cts. for crushed, ground and granulated, 7¾@8¾ cts. for coffee grades, and 8¾@8¾ cts. for white do.

Whalebone is fairly active at full prices; sales of 9,000 lbs. South Sea for export at 70 cts. cash, and 3,000 lbs. heavy Ochotsk at 88 cts. cash.

Whiskey.—The market is quiet but firm—sales of 100 bbls. at 26¾ cts.

PHILADELPHIA MARKET, Sept. 17.—Evening —The storm to-day has entirely suspended out of door operations, and the attendance at the Corn Exchange was unusually slim.

In Breadstuffs there is but little movement. Fresh ground Flour is held at $5 per bbl., and old stock at $4.50, but there is no shipping demand, and the only sales are in a small way for home consumption from our lowest quotations up to $6.50, as in quality. Rye Flour is scarce and held firmly. A small sale at $4. Corn Meal is offered at $3.50 per barrel, but there are no buyers at this figure.

Grain.—Wheat is dull at the decline noted yesterday, and only 2,000 bushels good and prime Pennsylvania and Southern red at $1.16@1.18 per bushel. White ranges from $1.20 to $1.30. The market is bare of Rye and it is wanted at 75 cts. for new, and 80 cts. for old. Corn is in fair request, but there is not much offering; sales of 3,500 bushels fair yellow at 80 cts., in store. Oats are unchanged. A cargo of Southern sold after the close of our report yesterday, at 36 cts. per bushel.

Bark is in steady demand and further sales of No. 1 Quercitron were made at $28 per ton. Chesnut Oak Bark is worth $11 and Spanish $13 per cord.

Cloverseed comes in slowly; sales of 150 bushels old at $5.50 per 64 lbs. A sale of Timothy at $2.56¼ per bushel.

Whiskey is steady; sales of Ohio bbls. at 27¼ cts. Pennsylvania do. at 27 cts., hhds. at 26½ cts., and Drudge at 25¾ cts.

BOSTON DRY GOODS MARKET, Sept. 19.—The tone of the Dry Goods trade remains the same as noticed last week. For all leading styles of Domestic Goods there is a firm feeling, and the market has been strengthened during the week by more favorable advices from abroad and an increased demand at home. Jobbers generally have been quite actively employed, but the small stock of goods in the hands of manufacturers' agents tends to restrict operations with them. Heavy Sheetings have, however, been more sought after—the export demand for Brown Drills has led to further large sales for future delivery, and contracts have also been made ahead for other desirable cotton goods. The Western trade is much better than was expected. That section is represented by a better class of buyers than for some previous years, and although they purchased cautiously, the aggregate sales will be much larger than last year. The New England trade is waking up as the season advances, the cold weather of the past week indicating that it would not be judicious to delay fall purchases any longer.

The demand lately for Wool shows that this branch of our manufacture is increasing quite rapidly, and it is evident that for all standard goods fair and remunerating prices have been realized. As regards Wool have a decided upward tendency, and manufacturers and dealers are free purchasers at late current rates, desirable goods are held steady and firm.

Cotton Goods.—There has been more inquiry for heavy Brown Sheetings and Shirtings and the feeling is firmer for these goods. Large lots have been sold at 8¼ cts. for standard goods, and small lots at 8¾ cts. The stock does not accumulate. Medium Sheetings and Shirtings have been in very fair demand at 7@7¾ cts. and light goods at 5¾ cts. The demand for Bleached Sheetings and Shirtings continues fully equal to the production, and favorite goods are engaged some time ahead. Prices continue to be well sustained. Brown Drills are in demand for export and further considerable sales the past week for future delivery. The production of our mills is engaged ahead several months. Brown are firm at 8¾ cts. for standard goods; the Pepperells bring 9 cts.; Bleached 9 cents; and Blues 10¼@10¾ cts.

In Print Cloths no change, and the business continues moderate. Prints have been more active and the feeling is much better for all desirable and seasonable goods. The sales of the leading styles of the principal manufacturers range from 6¼@6½c. Denims have been in better demand. Cotton Flannels are more active; and in Stripes, Ticks and Jeans a fair business has been done at previous rates. Ginghams steady at 10¼@10½c. for the Glasgow and Lancaster, with a fair demand. Delaines have been pretty active and the business of the season thus far considerably exceeds that of previous years. The new and desirable styles of the Pacific are much sought after and command full prices. The Manchester Company find a ready sale for their favorite styles. The Hamilton Company have closed up their old and inferior styles at low prices, but for all new styles are firm at previous rates.

WOOLEN GOODS.—The demand has improved since last week and all kinds have been selling more freely. Fancy Cassimeres continue in demand and the new styles are sold ahead. Low priced goods are also scarce and inquired for. Satinets are in steady demand without change in prices. Flannels and Blankets continue in demand.—Shawls are active, and leading styles of the Washington, Middlesex and Waterloo, are in request and engaged largely ahead. The Felt (not Velvet as the types in our last made to say,) Carpetings of the Lowell, Washington Mills, find a ready sale. The coloring of these goods is much admired and exceedingly well executed. Shirts and Drawers, of mixed colors, are in demand at fair prices, but for other kinds the market is dull with a good stock. Cloakings and Sackings continue in fair demand; and in Gloves and Trimmings a good business has been done.

LATEST NEWS.

TELEGRAMS.

ARRIVAL OF THE STEAMER BORUSSIA.

FOUR DAYS LATER FROM EUROPE.

THE ZURICH CONFERENCE.

NEW YORK, Sept. 18.—The steamer Borussia arrived here this morning from Hamburg, with dates to the 4th inst.

The steamer Fulton had arrived out.

A meeting of the Plenipotentiaries at Zurich was held on the first. The regulation of the limits of the Lombardian frontier, and the separation of the civil and ecclesiastical jurisdiction was considered.

It was reported that Austria intends to discount a portion of the national debt, which will be transferred to Lombardy, and to sell the public domains.

France has intimated to the Porte that she will support the Suez Canal for commercial purposes.

The Rentes have advanced ¼ per cent.

Taxes had been levied on foreigners doing business at Smyrna.

[SECOND DESPATCH.]

New York, September 18. The steamer brings London papers only—no allusion is made to the sailing of the Persia in these.

The steamer Fulton arrived at Southampton on Friday.

The news is unimportant.

The advices from Gibraltar state that the Emperor of Morocco is dead. Also that a serious conflict had taken place at the Island of Ceuta between the Spanish inhabitants, and the Moors. The Moors were called to aid. Several thousand Moors had collected, and at last accounts from there the parties were in conflict all night of the 26th ult., and several had been killed on both sides.

The English mail steamer Indus was fired on twice from the Spnnish fort at Tarifa on the morning of the 26th ult., while her ensign was flying. At the second fire a large round shot fell within fifty yards of the steamer.

A cyclone passed over Calcutta on the 26th of July, when 40 vessels, including two steamers, were lost in the river Hoogly. Immense damage was done on shore, and many lives were lost. No particulars had been received.

The Australian mail steamer North America, was lost August, the 20th, in the Red Sea. Her mails and passengers were saved.

It was reported at Paris on Saturday, that Metternich, the Austrian Ambassador, was about to leave on a visit to Vienna.

Some uneasiness was felt in Paris on account of the Zurich Conferences and the Rentes had declined.

Accounts from Madrid state that Spain had withdrawn her Consul at Tangier and decided to demand satisfaction of Morocco for the outrages at Ceuta.

Orders had been given for the formation of an expeditionary corps of ten thousand men.

It was supposed at Madrid, that Morocco had fired the firing on the steamer Indus from Tarifa was for the purpose of bringing her to in order to learn the state of affairs at Ceuta.

The first National Assembly of Romagna was opened at Bologna on September 1st, by the Governor General, who, in a speech, congratulated the people on the alacrity with which they had hastened to the electoral districts to record their votes. He had, he said, provided for the defence of the country against aggressions from all sides by forming a league with the neighboring States. A letter from Bologna states that at the popular elections the people deposited their votes as freely as the citizens, and that the result was the immense majority in favor of the Liberal ticket, which goes against the establishment, on any condition, of the temporal power of the Pope. The aristocracy were at the head of the movement.

The finances of Romagna were in excellent condition and no doubt the new government would be abl to go on without a loan.

The Russian Government had ordered the first three *corps d'armee* under Prince Gortschakoff to be placed on a peace footing.

Col. Charles Forbes refuse to avail themselves of Napoleon's amnesty, the former in a furious invective against the Emperor.

The New Foundland mail had arrived at Paris with the announcement of the full triumph of the French admiralty over the English in the question of the fisheries.

The latest advices from Italy state that the people were becoming impatient at the inactivity of the Zurich Conference and the various contradictory reports touching their doings. It is also stated that Piedmont demands from Austria the cession of Mantua and Peschiera.

A Paris letter says there is no doubt that the Zurich Conference will disagree about many points touching the peace of Villa Franca, and the opinion is growing stronger every day that another European Congress must be held.

Later advices from Madrid state that Gen. Prim will command the expedition fitting out against the Moors.

The English news is quite unimportant. The strike in the building trades was approaching an adjustment.

COMMERCIAL INTELLIGENCE.

LIVERPOOL MARKETS, Sept. 3.—Cotton—Sales of the week 57,000 bales. Prices have advanced ⅛d. The sales included 4,000 bales to speculators and 2,500 bales for export. Sales to day estimated at 10,000 bales, the market closing steady. Stock import 652,000 bales. Total yearly imports to the 1st inst. 2,028,000 bales. Sales for same period 1,873,000 bales.

The advices from Manchester are favorable and prices have slightly advanced.

Breadstuffs.—The market generally closed steady. Wheat has a declining tendency.

LONDON MARKETS.—Breadstuffs generally are quiet. Flour generally closed with an advancing tendency and prices generally had slightly advanced.

Gen. Scott ordered to the Pacific.

WASHINGTON, Sept. 17.—Lt. Gen. Scott, accompanied by Col. Long, left Washington yesterday afternoon *en route* for the Pacific, as indicated in Thursday's general newspaper despatch. Adjutant General Thomas will join him in New York before the steamer of the 20th. Gen. Scott's instructions were written by the President himself, after interviews with him and members of the Cabinet, confiding in his wisdom to preserve the honor as well as the peace of the country in connection with the San Juan Island dispute. He has also discretionary powers in the matter.

[*Special Dispatch to the New York Herald.*]

WASHINGTON, Sept. 16.—General Scott left here this afternoon for New York, and will sail in the steamer of the 20th for the Pacific.

The present delicate and complicated state of affairs at San Juan, growing out of General Harney's movements, requires great care and caution on the part of our government to prevent a collision.

The President, in conferring with General Scott in regard to the matter, suggested the propriety of sending some one there who was less impetuous and more prudent than General Harney. General Scott at once informed the President that he would go, and that as soon as his instructions were prepared he would be ready to start.

The instructions were partially prepared and considered in Cabinet council to-day. They will probably be completed to-morrow, and forwarded immediately to New York.

The administration received some additional advices from General Harney, brought by the Star of the West. There had been no material change, and matters remained in *statu quo*.

From Washington.

WASHINGTON, Sept. 18.—The Potomac river is very high from the heavy rain, and there is much danger from the drift. No serious damage has yet been done, but as the water is still rising, fears are entertained. Dams Nos. 4 and 5 on the Chesapeake and Ohio Canal, and the warehouse of the New York Steamship Company are in jeopardy. The wharves at Georgetown are overflowed.

Arrived at Alexandria—Ship St. Thomas, with a cargo of salt from Liverpool. A brig, name unknown, with a cargo of plaster, after having been ashore is towing up; another brig in ballast is ashore twelve miles below Alexandria—name also unknown.

Secretary Floyd and lady have arrived from their recent trip.

Arrival of the Steamer De Soto from Havana.

NEW YORK, Sept. 18.—The steamer De Soto from Havana with dates to the 13th, has arrived.

The recent royal decree has been published at Havana. It gives the Cubans a nearer approach to popular representation.

The weather at Havana was cool and the health of the city had improved. There was scarcely any sickness reported.

The Sugar market was stagnant. Freights were without improvement. Exchanges were also dull.

The Expected Steamer.

FATHER POINT, Sept. 18.—9 P. M.—Up to this hour we have no tidings of the steamer Nova Scotian, with dates to the 7th inst., now due from Liverpool.

Disastrous Fire at Attleboro,' Mass.

ATTLEBORO,' Mass., Sept. 18.—The building of the Attleboro' Steam Power Company was mostly destroyed by fire on Saturday with several adjoining buildings. The Steam Power Company's building was occupied by O. Wheelock, thread manufacturer; Thompson & Co. jewelers; Hayward & Driggs, jewelers; C. Luther and Wm. Blockington & Co., hoop skirt manufacturers. A large building on the north, occupied by F. Bailey, carriage manufacturer was also destroyed, but most of his carriages were saved. The buildings on the south, burnt were occupied by Messrs. Everett, Dean & Co., jewelers; Sturdy & Aros, jewelers, and A. Thompson, jeweler. By this disastrous fire nearly all the manufacturing business in the place has been suspended, and three hundred hands thrown out of employment. The loss is estimated at over $75,000. The amount of insurance is unknown.

Fire in Troy

TROY, September 17.—A large brick building on Ida Hill, owned by the estate of Benjamin Marshall, and occupied by the Troy Hosiery Company and Empire Machine Company, was partially destroyed by fire at 10 o'clock this morning.

The building was filled with goods and valuable machinery, and the loss is estimated at $25,000. Insured in the following companies. Continental, New York; Fulton, New York; Franklin, Philadelphia; Liverpool and London; Mechanics', Brooklyn, and Phœnix, Hartford. The fire originated in consequence of one of the hands putting a quantity of cotton in the stove.

Sad Accident.

BOSTON, Sept. 17.—Mr. Davis and wife, of New Orleans, while crossing the track of the Worcester Railroad in a carriage, were struck by the locomotive of a passenger train. Mrs. Davis was instantly killed, and her husband was severely injured. Mrs. D. was thrown over a two-story building.

[SECOND DESPATCH.]

BOSTON, Sept. 18.—The lady killed on the Worcester Railroad whilst riding in a carriage, was not Mrs. Davis, but Mrs. Cheesman. Mr. Davis is expected to recover from his injuries.

From Denver City.

LEAVENWORTH, Sept. 17.—Advices from Denver City to the 8th have reached here. The returns from the election show a majority of 933 against the State Constitution and in favor of the Territorial organization. The returns from the mountain districts had not been received.

A large number of miners were leaving the mountains for the valleys in consequence of the prevalence of rain and snow storms.

The Erie Railroad Difficulty.

NEW YORK, Sept. 18.—The obstructions to the business of the Erie Railroad have been removed. The leaders of the rioters have been arrested. The trains are now running regularly. Force of police and military still remain on the ground.

Fire at Easton, Pa.

EASTON, PA., Sept. 17.—The United States Hotel stables were burnt this morning, and twelve of Dan Rice's horses were smothered in the flames. They were mostly team horses. Loss $5,000. The fire originated from the bursting of a fluid lamp. The loss sustained by the hotel was trifling.

From Santa Fe—Political Excitement.

ST. LOUIS, Sept. 17.—The Santa Fe mail of the 29th ult. has arrived. Intense excitement prevailed there relative to the approaching Congressional election. The native American citizens were almost all in favor of Gallegos, but the contest was considered very doubtful.

The Storm in New York.

NEW YORK, Sept. 18.—The Equinoctial storm of yesterday was very severe here. A brick tenement on Duane street, four stories in height, was blown down during the afternoon. Six of the inmates were taken out injured, but no one was killed.

Violation of the Virginia Inspection Laws.

NORFOLK, Sept. 17.—The schooner Alexander, of Rockaway, has been seized by the Sheriff of Northampton county, for violating the inspection laws, and paid the penalty, a fine of $500.

Cotton Warehouse Burnt.

PORTLAND, Sept. 18.—The Lewiston Bagging Company's warehouse at this place, containing five hundred bales cotton, was partially burned on Friday. Loss $20,000.

CITY INTELLIGENCE.

FUNERAL SERMON ON THE DEATH OF DR. BURNAP.—There was a large congregation assembled at the First Unitarian Church, corner Charles and Franklin streets, yesterday afternoon to pay the last tribute of respect, arrived at since the decease of the late Rev. Dr. George W. Burnap, would be preached by the Rev. E. S. Gannett, D. D., of Boston. The pulpit, altar, organ and choir gallery were draped in deep mourning, and the scene presented when the congregation first entered was one of much solemnity. At eleven o'clock, Dr. Gannett ascended the pulpit, and gave out in an impressive manner the hymn, commencing:

"Blest be the everlasting God,"

After which he invoked the blessing of God in an earnest and beautiful prayer, in which a feeling tribute was paid to the memory of him whose death was the occasion of the present mourning.—After the prayer, the choir chaunted a funeral dirge, after which a portion of the 6th chapter of the book of St. John was read. The beautiful hymn, by Watts, was then read, commencing—

"Hear what the voice from Heaven proclaims."

Dr. Gannett then came forward, and announced his text from Job, 1st chapter and 19th verse: "The Lord gave and the Lord taketh; blessed be the name of the Lord." After alluding to the influence of Christianity on the human heart, as evidenced in the life of the Christian, the speaker gave an interesting biographical sketch of the early life of Dr. Burnap, stating: "that he had been born in a Northern State, that his earliest recollections were identified with the granite hills of his New England home; that he entered the University of Cambridge in 1829, and had passed through that noble institution with honor to himself and the early hopes of his devoted father. When called on to take charge of the congregation in Baltimore, he did so with a great distrust of his own ability, and at a time when the Unitarian doctrine was being assailed with an earnestness and vigor worthy of a better cause. But Dr. Burnap had lived in Baltimore thirty years, and the large train of sorrowing friends testified to the estimation in which he was held by the community in which he lived. The announcement of his death not only took the members of his own church by surprise, but men everywhere held their breath when the lightning telegraph informed them that George W. Burnap, the author was no more.

The sermon, which occupied one hour and a half in its delivery, was one of great beauty and power. Though not less than seventy years of age, Dr. Gannett speaks with great fluency, and is regarded as one of the most eloquent and gifted divines in the Unitarian church.

FIRST PRESBYTERIAN CHURCH.—Yesterday services were held in the First Presbyterian church, corner of Fayette and North streets, for the last time, the Federal Government having purchased the site on which to erect a Court-house. The Rev. Dr. Backus, the pastor, officiated, selecting for his text a portion of the 28th Psalm. His discourse had particular reference to the history of the congregation. The congregation was formed in the year 1761, and the present site was selected in 1766, and in 1771 a building was erected for the use of the congregation. That building was occupied until 1791, when the present building was erected. From the origin of the congregation up to the year 1791 Rev. Dr. Allison was the pastor. He was succeeded by Rev. Dr. Inglis, who officiated up to the year 1818, when he died, and the Rev. Dr. Nevins was called to the charge. Dr. Nevins died in 1839, and the Rev. Dr. Backus, the present pastor, succeeded him.

The sermon was one of much interest, and was delivered in an eloquent and feeling manner. The church was crowded to its utmost capacity with an audience, who listened with great attention to the remarks of the pastor.

Services were held in the afternoon, when addresses were made by the Rev. Drs. Backus, Smith and Dixon