THE SOUTH'S INDUSTRIAL DEVELOPMENT.

A LARGE NUMBER OF NEW ENTERPRISES ESTABLISHED IN THE LAST WEEK.

Baltimore, June 14.—"The Manufacturers' Record," in its weekly review of Southern business conditions, says:

The number of new industrial enterprises in the South continues to increase from week to week, and the list for the last week is very encouraging. The Clearing House returns for last week showed a decrease in the South of only 7½ per cent, while the decrease in other sections ranged from 15 to 26 per cent. In the entire country outside of the South not a single city reported an increase, while six Southern cities showed gains running from 1.7 per cent to 33.6 per cent. A cotton-mill company in South Carolina, now operating more spindles than any other mill in the South, will spend $500,000 in building a new mill and putting in 40,000 spindles, which will give it a total of nearly 100,000 spindles. Among other enterprises reported for the week are a furniture factory, handle factory, woodenware factory, sawmill, etc., in Alabama; a $20,000 telephone company, $50,000 ore-washer, $20,000 fireworks factory, waterworks, furniture factory, gas plant, etc., in Virginia; a $5,000,000 electric plant, foundry, machine-shops, sugar mill, cannery, lumber plant, phosphate mines, etc., in Florida; brick works, lumber companies, glass works, etc., in Georgia; a $10,000 manufacturing company, $10,000 mercantile company, $30,000 waterworks, etc., in Maryland; a $15,000 furniture factory, platinum and gold mines, bellows factory, cotton-mill, etc., in North Carolina; a $5,000,000 water company, planing-mills, etc., in West Virginia; a sawmill, waterworks, electric light plant, etc., in Louisiana; a lumber plant, box factory, etc., in Mississippi; a mining plant, cottonseed oil mill, lead mines, hoop factory, lead pencil factory, etc., in Tennessee; a broom and mattress factory, $200,000 town company, coal mines, foundries, oilmill, etc., in Texas.

Among the new buildings reported was a $25,000 hotel in South Carolina, a $12,000 courthouse in West Virginia, a $65,000 courthouse in Texas, a $50,000 office building in Louisiana, a $60,000 market-house in Florida; a $17,000 courthouse in Georgia, a $14,000 city hall in Mississippi, and a $14,000 church in Maryland."

RESPONSIBILITY FOR FLOODS IN BUFFALO.

Buffalo, June 14 (Special).—A novel suit is about to begin here. The South Buffalo Business Men's Association will sue the city of Buffalo for $300,000 for damages resulting from the constantly recurring floods at South Buffalo. The association members charge that their suffering condition has been augmented by the action of the city officials in ordering the lowering of the grade of Seneca-st. and Abbott Road. The further claim is made that railroad companies have received too many permits to bridge the Buffalo Creek, the abutments interfering with the course of the stream and causing much of the damage.

THE STATE OF TRADE.

Baltimore, June 14.—Flour dull, unchanged; sales, 400 bbls. Wheat dull and lower; No 2 red spot and June, 59@59⅛c; July, 59⅛@59⅝c; August, 60½c; September, 61⅛@62c; steamer No 2 red, 55c bid; milling wheat by sample, 57@60; stock, 498,317 bush; sales, 11,000 bush. Corn strong; mixed spot and June, 46½c bid; July, 46c bid; Southern corn by sample, 45@56c; stock, 151,020 bush. Oats strong and active; No 2 white Western, 48⅛@48½c; No 2 mixed, 46@46½c bid; stock, 58,185 bush. Rye steady; No 2 nominal; stock, 6,491 bush. Hay quiet, unchanged. Provisions steady, unchanged. Cotton steady; middlings, 7 7-16c. Butter firm, fancy creamery, 18@19c; fancy dairy, 14@15c; store packed, 10@12c. Eggs steady at 14c. Other articles unchanged.

Boston, June 14.—Flour quiet but steady. Corn quiet but steady. Oats quiet, but firm. Shorts quiet. Provisions steady. Butter firm for fair quiet; creamery, 18@20c; Western, 18@19c; dairies, 16½@17½c. Cheese quiet; best Northern, 9@9½c. Western, 8@9c. Eggs firm but quiet; Western and Michigan, 12@13c.

Chicago, June 14.—The leading futures ranged as follows:

	Opening.	Highest.	Lowest.	Closing.
Wheat, No. 2.				
June	58½	59⅝	57⅝	57⅞
July	59⅛@59⅜	60⅛	58⅛	59⅛
September	61⅛@61⅜	62⅛	61	61⅛
December	64	64⅝	63⅝	63⅞
Corn, No 2.				
June	41⅛	41⅞	41⅛	41⅞
July	41⅛@41⅜	42⅛	41⅛@41⅜	41½
September	41⅝@41⅞	42⅛	41⅛	41⅛@41⅜
Oats, No. 2.				
June	41	42½	41	42½
July	29⅞	30½	29	30
August	31⅞	32	31⅛	31½
September	30⅞	31⅛	30⅛	30⅝
Mess Pork, per bbl.				
July	$12 30	$12 40	$12 25	$12 37
September	12 30	12 40	12 25	12 35
Lard, per 100 lb.				
June	6 65	6 65	6 65	6 65
July	6 70	6 72½	6 67½	6 67½
September	6 82½	6 85	6 77½	6 80
Short ribs, per 100 lb.				
June	6 37½	6 37½	6 37½	6 37½
July	6 40	6 45	6 37½	6 37½
September	6 40	6 42½	6 32½	6 35

Cash quotations were as follows: Flour was dull, quiet and unchanged; No 2 spring wheat, 59½@61½c; No 3 spring wheat, 53@60c by sample; No 2 red, 58c; No 2 corn, 41c; No 2 oats, 41⅜@42½c; No 2 rye, 49c nominal; No 2 barley, 54c nominal; No 1 flaxseed, $1.37; prime timothy seed $4 35 bid; mess pork, per bbl, $12 25@$12 27½; lard, per 100 lb, $6 65@$6 67½; short ribs loose, $6 45@$6 62½; dry salted shoulders (boxed), $6 62½@$6 75; short clear sides (boxed), $6 62½@$6 75; whiskey—distillers' finished goods, per gal, $1.15; sugars—cut loaf, 5.31c; granulated, 4.49c; standard "A" 4.37c. On the Produce Exchange to-day the butter market was firm; extra creamery, 17½c; firsts, 16½@16c; seconds, 15@16c; eggs were weaker; fresh Northern, 10@10½c.

Cincinnati, June 14.—Flour—Spring patent, $3 35@$3 85; do fancy, $2 75@$3; do family, $2 25@$2 60. Wheat—No 2 red, 58c; No 3 red, 57½c. Market firm. Corn—Good demand. Yellow car, 48c; No 2 mixed, 43c. Oats—No 2 mixed, 44c; No 2 white, 44½c; rejected white, 43c. Pork—Sale of job lots at $12 75 for mess; $12 50 for family mess. $13 25 for clear family. Bacon steady. Shoulders, 6½c; short rib sides, 7¼c; short clear sides, 7½c. Whiskey—Market remains steady. Sales of distilled goods on a basis of $1 15 were 577 bbls.

Milwaukee, June 14.—September wheat opened at 59⅝c, sold to 59⅝c to 58½c, and closed at 58⅝c. July wheat was 1⅛c and cash 3½c under September. Samples dull. Receipts light. Close on track: No 1 Northern, 64c; No 2 spring, 60c; No 2 hard winter, 58c. Barley firm and higher on anticipation of damage to the crop. No 2, 55c, samples steady and in good demand. Rye firm. No 1, 50c; No 2, 49c. Oats steady. No 2 white, 44c; No 3 white, 43½c. Corn in fair demand; No 3, 42c; No 4, 41c. Flour dull and unchanged. Millstuffs—Standard bran, $12 50 per ton, sacked; do middlings, $12 50; red dogs, $13 75@$14 50.

Minneapolis, June 14.—The wheat famine has not materialized yet, and Minneapolis is taking in 2.00 cars of wheat a day. There was a little spurt directly after the opening, but this was only temporary. There was a steady decline all day. July closed yesterday at 60⅝c, opened this morning at 60½c, sold to 60c, and closed at 60⅝c, a loss of ⅝c. September closed yesterday at 59⅝c, opened this morning at 59c, sold off to 58c, and closed at 58½c, a loss of ⅞c. There was a very good trade. Cash wheat was wanted, with No 1 Northern at 62@62½c, and No 2 Northern at 60@61½c. Flour rather easier at $3 20@$3 60 for patents, $2 05@$2 40 for bakers. Shipments, 325,000 bbls. Bran and shorts—Bran, $9 75@$10 bulk; $11 50 in sacks; shorts, $10@$11; market steady. Corn—Market firm; No 3, 38½c; No 3 yellow, 38@38½c. Oats firm; No 3 white, 41½@42c; No 3, 41½@42c.

Philadelphia, June 14.—Flour market was quiet, as local jobbers were generally well stocked up and disposed to hold off. Offerings, however, were moderate and prices held firm. Rye flour quiet but steady at $2 85 for choice red winter. Wheat market was weak under bearish speculation in other grain centres and prices here declined ⅛@⅜c, with very little inquiry for export. No 2 red June, closing, 59⅝c; July, 60⅝@60⅞c; August, 61⅛@61⅜c; September, 62⅛@62⅜c. Corn—The option market ruled firm and a shade higher under light offerings, and a stronger tone prevailed in the cash market, which was the speculative trade for and little inquiry for export. Local caterers were in small supply and for higher, but ruled quiet; No 2 mixed in 20-in-elevator, 48½c; No 2 yellow, 49@49½c; No 2 mixed June, 46½@46⅝c; July, 46@46½c; August, 46⅝@46⅞c; September, 47@47⅛c. Oats—Market was strong under bullish speculation in the West, and prices advanced ½@1c. There was a good demand for local orders, but no trading in futures; unrated white, 46c; No 2 white, 46½c; do choice, 46½c; No 2 white June and July, 48@48½c; August, 39⅝@39⅞c; September, 36½@37½c. Butter firm but quiet; Pennsylvania creamery extra, 19c; Pennsylvania prints, extra, 20c. Sugars—Refined firmer and fairly active; cubes, 4 9-16c; lozenges, 4 13-16c; standard powdered, 4 9-16c; fine granulated, 4⅜c; standard granulated, 4⅜c; crown A, 4 9-16c; crystal A, 4⅜c; double refined diamond A, 4⅜c; confectioners' A, 4⅜c; red star A, 4⅜c; Keystone A, 4c; Franklin B, 3 15-16c; Franklin A, 4c; Keystone A, 4c; Franklin B, 3 15-16c; Franklin extra C, 3⅝c; red star C, 3⅝c; green star C, 3 7-16c; blue star C, 3⅜c; all less 2-10c rebate; No 13, 2 13-16c net; No 14, 3⅞c net. Other articles unchanged.

St. Louis, June 14.—Market about steady, but quiet. Patent, $2 95@$3; extra fancy, $2 60@$2 70; fancy, $2 20@$2 30; choice, $1 80@$2; rye flour, $3@$3 15. Bran—No cent to be had, and sacked salable at 61c east track, and 62c f. o. b. boat. Sales, country points—1 car sacked at 62c, 6 do at 62c, 1 do at 63c; track this side, 1 car bulk at 55c. Wheat—Lower; July, 57⅝@57½c asked; August, 58c; September, 57c bid. Corn—Lower; June, 39c bid; July, 39⅝c asked; September, 39¼c asked. Oats—Higher; July, 35½c asked; August, 30⅝c; September, 31½c. Pork—Standard mess firm at $12 75; off orders, $12 25. Lard—Prime steam nominally, 6½c; choice, 6.60c. Dry salt meats—Shoulders, 5.87½; longs and clears, 6½c; shorts, 6.62½. Bacon—Boxed shoulders, 7c; longs, 7¼c; clear ribs, 7½c; shorts, 7½c. Hams—Steady at $1 08. Lead—Wanted at 3.07½c, but generally held above that. Sales, 25 cars soft Missouri at 3.07½c; 3 cars chemical. East St. Louis, at 3.10c. Spelter—Held at 3.20c.

BOSTON WOOL MARKET.

Boston, June 14.—The wool market is weak, but there has been a little more doing. One house disposed of 1,000,000 lb of territory, mostly at around 10c, or on a scoured basis of 32c for fine, which is about all that average wool will bring. Territory is quoted at 8@10c for fine, 10@11c for fine medium and 11@13c for medium. Texas wools have been quiet, selling in small lots at 9@12c and California at 09@12c. Oregon wool dull. Georgia sold at 15c; Kentucky combing and clothing at 17c. In unwashed combing there has been a fair trade at 14@16c per lb. Ohio fleeces are dull at 18c for X, 20c for XX, 21@22c for XX and above, and XXX, 20c for No 1 and 23c for delaine. In Michigan fleece sales at 17c for X. Unwashed and unmerchantable Ohio and Michigan fleeces are in good demand and sold at 12@16c. Pulled wools are a little better demand, selling at 15@26c. Australian wool dull and in foreign carpet there is nothing doing. Total sales of all kinds for week were 2,537,000 lb.

ANTWERP WOOL SALES.

Antwerp, June 14.—At the wool sales to-day 2,000 bales were offered. The selection was better than previously, competition was more active, and prices showed a firmer tendency. The sales included 721 bales of Argentine at 85 francs and 409 bales of Montevidean at 90@165 francs.

SOUTHERN COTTON MARKETS.

Galveston, June 14.—Cotton steady; middling, 7 1-16c; low middling, 6⅞c; good ordinary, 6 7-16c; net and gross receipts, 195 bales; exports coastwise, 2,830 bales; sales, 258 bales; spinners, 55 bales; stock, 15,568 bales.

Norfolk, June 14.—Cotton firm; middling, 7 3-16c; low middling, 6¾c; good ordinary, 6 1-16c; net and gross receipts, 13c; exports coastwise, 555 bales; sales, 188 bales; stock, 19,767 bales.

Savannah, June 14.—Cotton quiet; middling, 7⅛c; low middling, 6⅞c; good ordinary, 6⅛c; net and gross receipts, 374 bales; exports to the Continent, 6,152 bales; sales, 5 bales; stock, 15,020 bales.

New-Orleans, June 14.—Cotton steady; good middling, 7⅝c; middling, 7 1-16c; low middling, 6 13-16c; good ordinary, 6⅛c; net receipts, 1,106 bales; gross, 1,680 bales; sales, 1,500 bales; stock, 85,488 bales.

THE MARKETS.

TOTAL RECEIPTS TO-DAY.

New-York, June 14, 1894.

Beans, bbls	50	Leather, sides	7,250
Cotton, bales	2,016	Molasses, bbls	807
Copper, bbls	220	Moss, bales	43
Copper, cakes	638	Oil cake, pkgs	584
Eggs, bbls	74	Oil, lard, bbls	62
Eggs, cases	11,018	Oleo stock, pkgs	500
Flour, pkgs	32,188	Pork, pkgs	1,276
Cornmeal, bbls	917	Cut meats, pkgs	1,570
Cornmeal, bags	1,620	Lard, kegs	707
Oatmeal, bbls	10	Lard, pkgs	2,515
Wheat, bush	125,600	Butter, pkgs	4,432
Corn, bush	44,675	Cheese, pkgs	7,104
Oats, bush	45,000	Rice, pkgs	496
Malt, bush	25,200	Skins, bales	6
Peas, bush	1,650	Tallow, pkgs	240
Hay, tons	100	Tobacco, hhds	96
Grease, pkgs	61	Whiskey, bbls	73
Hides, bales	943	Wool, bales	1,262
Hops, bales	194	Cat. wine, pkgs	145

CASH QUOTATIONS.

Iron, No 1 foundry	$13 00	Molasses, O K prime	23
So. No 2, soft	11 00	Lard, prime	7 00
Steel rails	24 00	Pork, mess	12 50
Lead, bullion	3 10	Sugar, granulated	4½
Copper, lake ingot	9 00	Beef, family	10 50
Coffee, No 7	15¾	Beef, hams	21 00
Wheat, No 2 red	60⅝	Hogs, dressed, 100 lb	6¾
Minn patent flour	3 85	Tallow, prime	3¾
Corn, No 2 mixed	46	Coal, stove	3 75
Oats, No 2 mixed	48	Cotton, middling	7 5-16

EXPORTS TO-DAY.

Wheat, bush	159,917	Rosin, bbls	86
Corn, bush	101,308	Ref. petroleum, gals	247,370
Oats, bush	3,625	Naphtha, gals	200
Peas, bush	432	Gasoline, gals	780
Beans, bush	772	Crude petroleum, gals	24,780
Flour, bbls	2,740	Lubricating oil, gals	37,370
Flour, sacks	13,025	Pork, bbls	368
Cornmeal, bbls	473	Beef, bbls	175
Bran, lb	180	Beef, tcs	221
Grass seed, bags	96	Bacon, lb	2,106,000
Hay, bales	7,611	Hams, lb	34,600
Hops, bales	238	Lard, lb	1,829,300
Buckwheat, bush	8	Lard oil, gals	250
Alcohol, gals	8,225	Grease, lb	121,000
Oil meal, lb	93,750	Butter, lb	14,900
Spir. turpt'ine, gals	1,738	Cheese, lb	1,504,740

THE GENERAL MARKET REPORT.

New-York, June 14, 1894.

COTTON—Starting with an advance of 1@3 points, August selling on the call at 7.22, the market sold off 5 points or so, August selling down to 7.18c at the morning second time call, and then rallied to 7.22@7.23 for August, with a net advance for the day of 1@2 points. Total sales were only 67,300 bales. The final improvement was on an uplift of 2 or 3 points in Liverpool futures, and the decline which followed was on reports that good rains fell yesterday in Georgia and the Carolinas. Later advices received from several sections in Georgia and the Carolinas stated that the rain had fallen in those sections, and that the crop was suffering from dry weather, and on this the market rallied again. English spinners are taking a fair amount of cotton, spot sales aggregating 10,000 bales, with the market hardening. The market seems to be controlled almost entirely by weather conditions. It is thought that if the recent showers are followed by copious rains the market will ease off, owing to that and to the heavy supply of cotton in Liverpool. On the other hand, if the dry weather continues and the crop is seriously injured thereby, the bulls expect a sharp turn in their favor. Whatever the future turn of the market may be, trade at the moment is very quiet, and there are no indications of any material improvement in demand or prices unless there is some important news from the cotton belt in regard to the crop. The price of print cloths has been reduced in Providence to 2¾c, a decline of 1-16, and this is the lowest price of the year, while the stock of print cloths is now about 1,000,000 pieces. It is reported that some American mills have recently shipped about 45,000 bales, against 31,000 bales last year, and since January 1, 1,233,000 bales, against 1,283,000 bales last year; about 4,000 bales, against 14,000 bales last year. Shipments for the week, 10,000 bales, against 30,000 bales last year, and since January 1, 632,000 bales, against 667,000 bales last year. Receipts at the ports to-day were 2,153 bales, against 2,578 bales last week, 4,062 bales last year.

Opening, range and close to-day, and closing bids the previous night and last year follow:

	Opening.	High-est.	Low-est.	Closing. To-day.	Closing. Night.	Last year.
June	7.17	7.18	7.13	7.16@7.17	7.14	7.03
July	7.19	7.20	7.14	7.19@7.20	7.18	7.08
August	7.21	7.23	7.18	7.22@7.23	7.21	8.02
September	7.24	7.26	7.21	7.25@7.26	7.27	8.09
October	7.32	7.32	7.27	7.29@	7.30	8.17
November	7.36	7.38	7.33	7.37@7.38	7.35	8.21
December	7.44	7.44	7.39	7.42@7.43	7.41	8.31
January	7.50	7.50	7.46	7.49@7.51	7.48	8.40
February				7.57@7.61	7.55	8.42
March				7.62@7.64	7.60	.....

Market closed quiet and steady, unchanged to 2 points net advance as compared with yesterday's closing prices. Transactions include 7,200 bales of futures, of which 300 were reported for consumption, 345 bales for export, 6,555 bales for speculation. Total sales, 65,300 bales. New-York spot sales to-day and last night are officially reported: For consumption, 345 bales; quiet; market steady; middling uplands, 7 5-16c; middling gulf, 7 9-16c; middling fair, 8c; net receipts, 2,153 bales; gross, 4,062 bales; stock, 391,000 bales. Cotton spot sales and quotations for the week: Sales, 37,370 bales; receipts, 20,000 bales; exports (continent, 5,000; Great Britain, 200 bales; forwarded, 31 bales); sales, 345 bales; spinners, 345 bales. Total net port receipts to-day, 2,153 bales. Sales for the week, 14,870 bales. Exports to-day: Great Britain, 3,526 bales; Continent, 11,000 bales; stock, 392,407 bales. The exports of cotton from the United States in March were 320,416 bales, against 278,810 bale the previous year, and for the nine months ended March 31, 5,013,172 bales, against 4,984,324 bales the previous year. Great Britain took 1,084,324 bales, the previous year, 1,027,324 bales; France, 1,027,324 bales, and Germany, 42,867 bales. The largest exports were from New-Orleans, with 65,870 bales, and New-York second with 61,584 bales.

Liverpool cotton—Spot, cotton hardening, sales, 10,000 bales; speculation and export, 1,000 bales. American, large bales; receipts, 4,000 bales, American, 3,000 bales; ordinary, 3¾c; good ordinary, 3-15-16c; low middling, 4 3-16c; middling, 4 11-16c; good middling, 4 7-16c; middling fair, 4⅞c. Futures opened steady at practically unchanged decline. Closed quiet and steady at practically unchanged decline. January-February, 4¾@4c; February-March, 4⅝c; March-June, 3⅝@3c; June-July, 3⅝@3c; July-August, 3⅝c; August-September, 3⅝@3c; September-October, 4⅝c; October-November, 4⅝@4c; November-December, 4⅝@4c; December-January, 4⅝@4c; January-February, 4⅝@4c.

COFFEE—Realizing sales toward the close caused a weaker market on a very moderate business, with the bulk of the transactions in September delivery. The main features of the market have been the lack of quotable changes in the value of the leading futures, and the absence of any material change in the general situation of the market. Spot coffee was quiet and steady, with fair demand for Rio 7s, 16c; Rio 7s, 16c; Rio 7s, 16c;