THE MARKETS.

TOTAL DOMESTIC RECEIPTS TO-DAY.

Beans, white, bbls	19	Oranges (Cal), cases	2,975
Flour, bbls	4,100	Lemons (Cal), cases	420
Flour, sacks	7,902	Plums (Cal), crates	3,175
Cornmeal, bbls	600	Pears (Cal), crates	375
Cornmeal, bags	9,120	Peaches (Cal), crates	2,978
Wheat, bush	2,000	Raisins (Cal), pkgs	4,199
Corn, bush	136,100	Apples, bbls	190
Oats, bush	78,800	Potatoes, bbls	6,425
Rye, bush	1,188	Onions, bbls	1,475
Barley, bush	9,400	Dried fruit, pkgs	4,125
Malt, bush	6,000	Sugar, bags	27,550
Hay, tons	410	Glucose, pkgs	444
Straw, tons	90	Oil, lard, bbls	500
Milfeed, tons	724	Oil, lub, bbls	78
Hops, bales	277	Oleo stock, pkgs	1,205
Beef (canned), cases	3,520	Tobacco, hhds	19
Pork, bbls	263	Whiskey, bbls	552
Bacon, pkgs	352	Wool, bales	900
Cut meats, pkgs	1,750	Wool, sacks	2,170
Lard, tierces	615	Istle, bales	650
Lard, kegs	6,254	Cotton, bales	3,500
Lard, cases	875	Cottonseed oil, bbls	147
Tallow, pkgs	500	Copper, pieces	6,125
Soap stock, pkgs	150	Copper matte, bags	575
Grease, pkgs	94	Spelter, slabs	1,775
Butter, pkgs	10,414	Lead, pigs	4,100
Cheese, pkgs	2,509	Hides, No.	1,700
Eggs, cases	13,988	Hides, bdls	375
Dressed poultry, pkgs	1,056	Wine (Cal), bbls	325
Live poultry, crates	629		

EXPORTS TO-DAY.

Corn, bush	204,021	Tar, bbls	5
Oats, bush	265	Refined pet, gals	1,934,468
Peas, bush	120	Naphtha, gals	24,000
Beans, bush	608	Cottonseed oil, gals	6,710
Flour, bbls	2,370	Lubricating oil, gals	49,300
Meal, pkgs	4,352	Pork, bbls	270
Cornmeal, bbls	332	Beef, bbls	630
Feed, lb	1,500	Beef, tcs	877
Bran, lb	1,080	Bacon, lb	775,425
Hay, bales	1,637	Lard, lb	1,001,520
Whiskey, gals	80	Tallow, lb	658,400
Oilmeal, lb	158,750	Grease, lb	14,400
Spirits turp, gals	50	Butter, lb	16,700
Rosin, bbls	100	Cheese, lb	3,120
Pitch, bbls	30		

CASH QUOTATIONS.

Iron, Nor, No 1 dfy	$16.50	Flour, Mpls, patents	$5.45
Iron, Sco, No 2 soft	15.50	Cotton, middling	11.15
Steel, rails	28.00	Coffee, No 7 Rio	5¾
Lake copper ingots	15.15	Sugar, granulated	5.20
Tin	33.05	Molasses, O K, prime	35
Exchange lead	4.60	Beef, family	13.25
Spelter	5.65	Beef hams	21.75
Wheat, No 2 red	94⅝	Tallow, prime	4⅝
Corn, No 2 mixed	62¼	Pork, mess	14.00
Mixed oats, 26 to 32 lb	35@36½	Hogs, dressed, 160 lb	8¼
		Lard, prime	7.30

GENERAL MARKET REPORT.

New-York, July 26, 1905.

COFFEE—The coffee market showed greatly increased activity and ruled generally firm. The opening was rather tame at unchanged prices to an advance of 5 points, but the strength of European markets, continued light Brazilian receipts and the tendency to realize estimates of the crop owing to the light movement for the month, seemed to be attracting increased attention, and toward midday the market became very active and somewhat excited, owing to the increased demand through Wall Street agencies. The close was steady at a net advance of 5@20 points on sales of about 152,000 bags. The buying was through a house which was a prominent buyer just prior to the big advance of last summer and that of two years ago, and was supposed to represent the entrance of important interests into the market on the long side. Sales were generally scattering, and seemed mostly in the way of small longs taking profits, although there may have been some hedging business by Front Street houses. Of Europe did a little both ways. Both European markets were firm and higher. Havre closed at a net advance of ½@¾ franc and Hamburg of ⅛@¼ pfg. Rio was 50 reis higher, while Santos remained unchanged. Sao Paulo receipts for the day were a trifle heavier, but still ran well under the movement for the same day last year, and the frequent bulges in the movement so far during the month have been followed by another falling off. So far for the season Brazilian receipts have been 711,000 bags, against 789,000 bags last year and 1,125,000 bags two years ago. The market for spot coffee was steady, with quotations on the basis of 5¾c for Rio No 7.

The range of contract prices in the local market to-day was as follows:

	Opening.	High.	Low.	Close.	Yester-day.
July	6.05	6.05	6.05	6.05@6.10	6.50
August	6.10	6.10	6.10	6.10@6.15	6.55
September	6.20	6.20	6.20	6.20@6.25	6.65
October	6.25	6.25	6.25	6.25@6.30	6.70
November	6.30	6.30	6.30	6.30@6.35	6.75
December	6.35	6.35	6.35	6.35@6.40	6.80
January	6.40	6.45	6.40	6.40@6.45	6.85
February	—	—	—	6.45@6.50	6.85
March	6.50	6.55	6.50	6.50@6.55	6.90
April	—	—	—	6.55@6.60	6.95
May	6.55	6.60	6.55	6.55@6.60	7.00
June	—	—	—	6.60@6.65	7.05

Coffee sales: Rio—Coffee market firm; No 7 Rio, 4¾c; exchange, 16 15-16d; receipts, 9,000 bags; shipments for the United States, 6,000 bags; stock, 221,000 bags. Santos—Coffee market firm; good average Santos, 4¾c; receipts, 24,000 bags; stock, 1,081,000 bags. Hamburg—Coffee market opened ¼ pfg higher; at 2 p m was net ¼@¾ pfg higher; sales, 13,000 bags. Havre—Coffee market opened steady and unchanged; at 12 m advanced ¼ franc; at 3 p m advanced ¼@¾ franc higher; at 5:30 p m unchanged; total sales, 27,000 bags.

January	47.50	July	45.00
February	47.50	August	47.00
March	47.50	September	47.25
April	47.50	October	47.25
May	45.00	November	47.25
June	48.00	December	47.25

The statistical position of Brazilian coffee is as follows:

	To-day.	Last week.	Last month.
New-York deliveries	11,830	11,045	7,698
Baltimore deliveries	600	521	20
New-Orleans deliveries	1,424	1,603	329
Total deliveries	14,124	12,659	8,047
New-York stock	3,930,033	3,407,818	3,622,912
Baltimore stock	58,779	60,846	66,182
New-Orleans stock	55,256	60,457	71,057
Stock at all ports	3,902,668	3,579,129	3,600,096
Afloat	261,000	284,000	68,000
Visible supply	3,793,668	3,788,129	3,728,956
Same time 1904	2,737,206	2,783,466	2,817,158

COTTON—The feature was the revised acreage estimate of the Department of Agriculture, making the reduction in the area planted, as compared with last year, 14.9 per cent, instead of 11.4 per cent as reported on June 8. This statement was followed by a bulge in prices, which, however, was quickly lost under heavy liquidation and bear pressure, which seemed to be based more upon reports that the leading bull operators had liquidated their holdings and sold his spot supplies to leading trade interests than upon any bearish interpretation of the acreage report. The market was very feverish in the late trading and generally weak, with final prices showing a net loss of 9@24 points. The opening was firm at an advance of 11@17 points on higher Galveston, with a bullish acreage report covering. October sold at 11.19c on the call, but very shortly afterward broke to 10.81c, with the general list off to a net decline of 11@14 points under liquidation promoted by a break in the Liverpool market, the good weather in the South and reports of liberal spot offerings. Bullish news was also pumped that the noon report would be less bullish than expected. Towards midday the market had rallied to about the closing figures of the previous day on covering of nervous shorts, and immediately following the acreage report October advanced to 11.37c, or nearly the higher point of the morning. Then the rumors which seemed to have some foundation, concerning the attitude of leading interest caused weakness, with October selling at 10.81c. The market rallied a little, yet ran off to the lowest at the close, but was barely steady, at the net decline. Sales were estimated at 750,000 bales. Exports for the day were heavy—299,000 bales—but the movement continues on an unprecedentedly heavy scale for this season of the year. Southern spot markets unchanged to ⅛c lower.

The range of contract prices in the local market to-day was as follows:

	Opening.	High.	Low.	Close.	Yester-day.
July	11.01	11.01	10.75	10.85@10.87	10.89
August	10.95	10.96	10.61	10.64@10.66	10.83
September	10.67	10.67	10.42	10.52@10.54	10.69
October	11.19	11.19	10.80	10.82@10.87	10.94
November	—	—	—	10.87@10.90	11.05
December	11.22	11.24	10.88	10.94@10.96	11.09
January	11.23	11.27	10.92	10.97@10.98	11.10
February	11.13	11.18	11.15	10.96@11.00	11.07
March	11.33	11.34	11.00	11.02@11.06	11.16
April	—	—	—	11.08@11.10	11.20
May	11.15	11.15	11.13	11.12@11.13	11.21
June	11.20	11.20	11.20	0 —	—

The local market for spot cotton closed quiet at 15 points decline on the basis of 11.15c for middling upland and 11.40c for middling Gulf. Sales to spinners, 15 bales. Southern spot markets were telegraphed as follows: Moderate demand and unchanged at 10¾c; sales, 500 bales, savannah steady and unchanged at 10¾c; sales, 1,700 bales. Charleston firm and unchanged at 10¾c. Norfolk steady and unchanged at 11c; sales, 244 bales. Baltimore nominal at 11¼c. St. Louis firm and unchanged at 10⅞c; sales, 225 bales. Augusta quiet and lower at 10¾c; sales, 272 bales. Galveston quiet and unchanged at 11c. New-Orleans quiet and 5-16c lower at 10⅞c; sales, 500 bales. Memphis steady and unchanged at 10¾c; sales, 300 bales. Estimated receipts at leading points for to-morrow: At Houston, 1,500 to 2,000 bales, against 2,843 last week and 108 last year; at Galveston, 4,500 to 5,000 bales, against 6,171 last week and 445 last year; at New-Orleans, 2,000 to 2,500 bales, against 2,385 last week and nil last year.

Receipts of cotton at the ports and interior points to-day, as compared with the same day last week and last year:

Ports:	To-day.	Last week.	Last year.	Present stock.
Galveston	7,349	5,807	38,740	98,740
New-Orleans	3,619	3,274	1,952	67,597
Mobile	127	703	1	7,483
Savannah	3,012	2,802	1,814	59,982
Charleston	197	256	—	5,497
Wilmington	841	546	6	16,298
Norfolk	2,714	1,248	28	28,641
Baltimore	—	—	—	8,849
New-York	—	—	47	138,515
Boston	174	—	251	3,559
Philadelphia	—	—	1	1,194
Various	—	—	284	6,860
Totals	17,690	17,686	4,682	423,878
Interior:				
Augusta	204	949	63	11,510
Memphis	207	1,526	148	12,982
St. Louis	370	325	112	29,856
Cincinnati	115	768	250	11,678
Houston	5,266	6,617	35	22,830

Cotton Exchange special Liverpool cables: Spot cotton quiet; sales, 5,000 bales; speculation and export, 200; American, 4,900; receipts, 32,000 bales, all American; middling upland, 6.06c. Futures opened quiet, 3 points off on near months and 2 points off on far months; closed steady; net 2@3 points lower. July, July-August and August-September, 5.93d; September-October, 5.94d; October-November and November-December, 5.95d; December-January, 5.95d; January-February and February-March, 5.96d; March-April, 5.99d; April-May, May-June and June-July, 6d. Manchester—Yarns dull and depressed, cloths quiet. Buyers and sellers apart.

GRAIN—WHEAT—An irregular market, with a weak undertone, was the story in wheat to-day. It closed lower to ¼c net lower, although a fraction up from bottom on scattered covering of shorts, influenced by a late rally in corn. The bear features were fine weather in the Northwest, continued big receipts at Southwest markets and an absence of important rust news from spring wheat states. In fact, Snow was out to a report in which he said that he was justified in saying that black rust at present was very scatteringly distributed in practically all the counties of the Red River Valley, including both sides. This means only a few spots here and there, with the counties clearly defined, and it requires careful search to find them. Some of the commission houses recently assuming on the bull side were yesterday advising sales on the bulge. Minneapolis broke 3c per bush, which did not look very much like serious damage to the spring wheat crop. At all interior points the movement appeared to be very heavy, compared with 769,000 bush a year ago. This included 570,000 bush at St Louis and Kansas City alone, against 370,000 bush at the same points last year. Kansas dispatches quoted Secretary Coburn as saying that this year's wheat output was of higher grade than ever before. Foreign markets, except for an advance of 16 points at Budapest, were quiet and without change. Liverpool closing partly 1d net higher, Paris 10 points higher to 15 lower and Berlin ¼ mark higher. A late Bradstreet's report showed that the aggregate of foreign orders for wheat in Europe and afloat for Europe was 14 per cent less than last week and 18 per cent less than last year. Receipts of wheat at Minneapolis, Duluth and Chicago were 1,000 bushels less than last week and 1,000 bushels more than last year. Receipts of flour were equal to 25 per cent of the wheat receipts at Minneapolis and Duluth, 18 per cent at Chicago and 19 per cent at Milwaukee. Wheat in Canadian terminals decreased 1,000,000 bushels last week and 1,000,000 bushels last year. Wheat in Chicago sold at 1c net decline, in Minneapolis 3c net decline, in Duluth ¼c net decline, in Milwaukee ¼c net decline, in Toledo ¼c net decline, in Kansas City ¼c net decline, in St Louis ¼c net decline, in Peoria ¼c net decline, in Detroit ¼c net decline, in Toronto ¼c net decline, in Montreal ¼c net decline, in Winnipeg ¼c net decline, in Duluth to arrive ¼c net decline, in Liverpool ¼d net higher, in Paris 10 points net lower, in Berlin ¼ mark net higher, in Budapest 16 points net higher, in Antwerp ¼c net higher, in Buenos Ayres 1c net higher, in Argentina ¼c net higher, in India ¼c net higher, in Australia ¼c net higher, in Danubian ¼c net higher, in Russian ¼c net higher, in Manchuria ¼c net higher, in Algeria ¼c net higher, in Japan ¼c net higher, in Roumania ¼c net higher, in Chile ¼c net higher, in Bombay ¼c net higher, in Calcutta ¼c net higher, in Venice ¼c net higher, in Copenhagen ¼c net higher, in Stockholm ¼c net higher, in Christiania ¼c net higher, in Lisbon ¼c net higher, in Madrid ¼c net higher, in Alexandria ¼c net higher, in Valparaiso ¼c net higher, in Montevideo ¼c net higher, in Melbourne ¼c net higher, in Adelaide ¼c net higher, in Shanghai ¼c net higher, in Hongkong ¼c net higher, in Barcelona ¼c net higher, in Genoa ¼c net higher, in Odessa ¼c net higher, in Marseilles ¼c net higher, in Constantinople ¼c net higher, in Bucharest ¼c net higher, in Taganrog ¼c net higher, in Kobe ¼c net higher, in Rotterdam