Mexican Central Railway Company, Limited

Four Year 5% Gold Notes

NOTICE OF NOTES DRAWN FOR REDEMPTION

TO THE HOLDERS OF FOUR YEAR 5% GOLD NOTES OF THE MEXICAN CENTRAL RAILWAY COMPANY LIMITED:

The Mexican Central Railway Company, Limited, pursuant to Article Eight of the Trust Agreement, dated July 2, 1906, between Mexican Central Railway Company, Limited, Ernst Thalmann, Hans Winterfeldt and Benjamin S. Guinness, as Trustees, and

The New York Trust Company,

as Depositary, hereby gives notice that it has elected to redeem at par and accrued interest, on the next half-yearly interest day, to wit, on the first day of July, 1909, Seven thousand three hundred and sixty (7,360) of the Four Year 5% Gold Notes of said Mexican Central Railway Company, Limited, secured by said Trust Agreement and now outstanding, and that there have been drawn by lot and designated for redemption under the provisions of said Trust Agreement Seven thousand three hundred and sixty (7,360) Four Year 5% Gold Notes secured thereby, bearing the distinguishing numbers hereinafter stated, to wit:

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