FINANCIAL AND COMMERCIAL.

SUNDAY, Nov. 29, 1868.

The week closed upon a decided renewal of the speculative feeling in the stock market and a firmer tone to prices in general. This activity was not so well pronounced in the earlier portion of the week, when extreme caution seemed to direct operations. The favorable bank statement of the previous week, the ease in money and the virtual elimination of Erie from the list gradually removed this hesitation, and a strong tide of speculation set in on Wednesday, which by Saturday had carried prices up as many as six and seven per cent for the prominent stocks. The advance was more marked in the railway shares. New York Central was particularly active, owing to this feeling and to reports concerning the expected dividend. Opening in the vicinity of 123½ on Monday it had attained to 129¾ before the close on Saturday. St. Paul preferred was a favorite on account of the declaration of a dividend, and rose from 84¼ to 90. The recklessness with which increased speculation is accompanied is illustrated by the large dealings at the present time in this stock, although in the late crisis it dropped forty per cent in a few days. Rock Island has been the vehicle of a new movement, but has not been as progressive as others on the list. Toledo showed sensible appreciation, while a marked advanced in Michigan Southern has resulted from a proposition to consolidate with Lake Shore, making one line between Buffalo and Chicago. Hudson River was perhaps the strongest stock of the week. Fort Wayne advanced from three to four per cent. Erie in the beginning was quoted between 40 and 41, declined to 37¾ and rose again to 40 with the buoyancy at the close of the week. The dealings in it were very limited, however. Several sessions of the boards passed over it in succession and the transactions on the street were few. The disposition to abandon it until the public has some guarantee that it will not be manipulated to suit the cliques is prevalent among all classes of operators, especially as the two great parties to the late quarrel have buried their animosities and are seeking a market for their immense load of stock. A radical change in all that is connected with Erie is necessary before it can ever be dealt in with anything like satisfaction. The express stocks were stronger, possibly because a threatened war between some of the companies and a consolidation of others have attracted speculation toward them.

The money market worked with great ease during the week, and the rate on call loans ranged from four per cent, exceptionally, to six at some of the banks. The statement of the associated banks shows an increase in circulation of $90,000 and a decrease in legal tenders of over $1,000,000. An increase in loans is counterbalanced by an almost equal increase in deposits. The totals as compared with the previous week are as follows:—

	Nov. 21.	Nov. 28.
Loans	$251,091,063	$254,336,065
Specie	17,553,153	30,736,277
Circulation	31,196,068	31,284,063
Deposits	184,110,340	187,418,825
Legal tenders	63,599,944	62,440,256

The differences are set forth as follows:—

Increase in loans	$3,294,994
Decrease in specie	1,546,876
Increase in circulation	89,495
Increase in deposits	3,308,495
Decrease in legal tenders	1,159,688

The sales of government gold account for the decrease in legal tenders, but the explanation of the decrease in specie is not so readily given, and hence there is an apprehension that the purchasers of the government gold have been putting it away for a "squeeze" in the ensuing week, especially as the demand for gold to pay for imports will be large for the rest of the year. The customs receipts during the week were nearly $1,800,000, and the exports of specie over $600,000.

Gold fluctuated between 134 and 135¾. The latter figure was reached on Friday last, when it was known that the Secretary of the Treasury had commenced the reissue of the three per cent certificates—a step interpreted as modified expansion. A "bull" movement was also initiated by houses "long" of government bonds with a view to "cornering" or driving from the market the bears, who were selling "short" upon the difference between the prices of bonds in Europe and at home. This appreciation was not sustained through the "unloading" by parties holding gold and on account of the government sales. The range in price for each day of the week is shown in the following table. No business was transacted on Thursday, Thanksgiving:—

	Highest.	Lowest.
Monday	134¾	134
Tuesday	134¾	134¾
Wednesday	135¼	134¾
Friday	135¼	134¾
Saturday	135¾	134¾

An interesting contest prevailed in the government market between the "bulls" and the "bears." The latter put out twenty day contracts to sell bonds from one to two per cent below market rates. This operation they based upon the lower rate of bonds in London as compared with New York. The "bulls" showed splendid strategy on their side and were aided by the remarkable coincidences that Mr. McCulloch would sell no more bonds and would reissue the three per cents. Of course gold immediately advanced upon a knowledge of these facts, and the bears were forced in many instances to cover their contracts. The "corner" was sustained until the last day of the week, when a decline in gold gave the "shorts" the advantage and the market broke. Before the close of business on Saturday there was a recovery of tone and prices were finally as follows:—United States sixes, 1881, registered, 114¼ a 115; do. coupon, 1881, 115 a 115¼; 5-20's, registered, 106¾ a 104¾; do. coupon, 1862, 111¾ a 112; do. do., 1864, 107½ a 107¾; do. do., 1865, 108 a 108¼; do. do., new, 1865, 110¼ a 110¾; do. do., 1867, 110½ a 110¾; do. do., 1868, 110¾ a 111; 10-40's, registered, 105¾ a 104; do. coupon, 105¾ a 106.

The stock market was strong on Saturday, with a continuation of prices in the interval after the boards. In the succeeding business on the street there was a reaction from the best figures, and the following quotations prevailed at five o'clock:—New York Central, 128¾ a 128¾; Northwestern, 83 a 85¾; do. preferred, 88¾; St. Paul, 71 a 72; St. Paul preferred, 89; Michigan Southern, 89¾ a 89¾; Reading, 99¾ a 99¾; Pacific Mail, 115¾ bid; Fort Wayne, 112¾ a 113¾; Erie, 39¾ a 40.

The sales at the last open board included the following:—American Express, 47; United States Express, 67¾; Adams Express, 50¾; Mercantile Union Express, 19¾; Quicksilver, 23¾; Pacific Mail, 118¾; Cumberland, 40¾; Western Union, 36¾; New York Central, 127¾; Hudson River, 130¾; Reading, 99¾; Wabash, 50¾; Milwaukee and St. Paul, 70¾; do. preferred, 89¾; Fort Wayne, 112¾; Ohio and Mississippi, 31¾; Michigan Southern, 89¾; Pittsburg, 89¾; Toledo, 101; Rock Island, 109¾; Northwestern, 85¾; do. preferred, 88¾.

Annexed is a comparative statement showing the shipments of specie from this port last week and during the year to date, together with those for the corresponding periods in 1868 and 1867:—

	1868.	1867.	1866.
Forty-eighth wk.	$666,571	$357,195	$642,105
Prev. reported	67,931,877	45,723,804	69,481,580
Total	$68,598,448	$46,080,999	$69,123,685

The exports of specie from this port to date in the previous fourteen years compare as follows:—

1855	$27,314,502	1858	$24,191,756
1854	45,646,385	1857	38,299,157
1853	42,321,162	1856	35,325,454
1852	55,763,909	1855	25,579,877
1851	3,343,237	1854	37,082,081
1850	42,045,886	1853	23,638,093
1849	67,806,783	1852	26,776,561

Subjoined is the total valuation of foreign imports at the port of New York for the week ending November 27, compared with those of the two preceding weeks, as also the value of dry goods entered at this port and thrown on the market for the corresponding period in 1866 and 1867:—

Week ending	Nov. 13.	Nov. 20.	Nov. 27.
Dry goods	$1,191,268	$959,693	$1,244,543
Gen'l merchandise	2,403,256	2,697,653	4,075,950
Total for the week	$3,594,524	$3,657,356	$5,320,493

The imports of dry goods for the week and since January 1 compare as follows:—

For the Week.	1865.	1867.	1868.
Entd at port	$902,859	$703,781	$1,244,543
Thrown on mkt	644,647	784,790	1,221,283
Since Jan. 1.			
Entd at port	$76,805,874	$82,690,407	$76,407,518
Thrown on mkt	113,744,989	88,275,675	78,397,844

Foreign exchange was weaker, good bankers' selling down to 109¾ and prime bankers' at 109¾. There is less tone to the exchange market in view of the fact that the receipts of cotton at the various home ports for the week have been four thousand bales in excess of last week. The shipment of this increase will furnish a larger supply of bills. And, again, the "short" interest in governments which, it was expected, would require an extensive restipment of bonds, has been largely over estimated.

COMMERCIAL REPORT.

SATURDAY, Nov. 28—6 P. M.

ASHES.—Receipts, 24 packages. Pots were in moderate demand and steady at $7 75 a $7 87½. Pearls were dull and nominal.

COFFEE.—The market for Rio was quiet, but prices were steady, particularly for the better grades. We heard of no sales. Other descriptions continued dull and unchanged.

COTTON.—Receipts, 6,207 bales. The market was very irregular and prices were rather lower, sales being made at a decline of ⅛c. per lb. The cable news, which was received later in the day, however, had the effect of arresting the downward tendency of prices and the market closed quite steady at our quotations appended. The sales comprised 2,209 bales, including 2,059 for export, 818 for spinning and 332 for speculation. There were sales besides of 200 bales middling for January delivery at 23c., 200 do. do. for February at 23c. and 50 do. do. for December at 24c. We quote:—

	Uplands and Florida.	Mobile and Memphis.	New Orleans and Texas.
Ordinary	22	22	22½
Good ordinary	23½	23½	23½
Low middling	24	24½	24½
Middling	25	25½	25½
Good middling	26	26½	26½

FLOUR AND GRAIN.—Receipts, 29,592 bbls. flour, 1,695 bags corn meal, 258,686 bushels wheat, 26,409 do. corn, 137,190 do. oats, 34,093 do. rye, 6,100 do. malt and 91,891 barley. The market for flour ruled dull but steady at our previous quotations. California flour was dull and nominally unchanged. The sales were about 11,000 bbls. For Southern flour the demand was moderately active at unaltered prices. Sales 500 bbls. Rye flour was in moderate demand and higher prices were realized. Sales 350 bbls. Corn meal was quite steady, with sales of 300 bbls. Brandywine at $5 and Jersey at $5 40. We quote:—

No. 2 State	$4 50 a	$5 25
Superfine State	5 50 a	6 00
Extra State	6 20 a	6 75
Choice do	7 00 a	8 00
Superfine Western	5 50 a	6 00
Extra do	6 25 a	8 00
Round hoop Ohio, shipping brands	6 75 a	7 50
Round hoop Ohio, trade brands	8 00 a	11 00
St. Louis low extra	8 00 a	9 00
St. Louis straight extra	9 00 a	10 00
St. Louis choice double extra	11 00 a	13 00
St. Louis choice family	13 00 a	15 00
Southern choice and family	12 00 a	14 50
Southern superfine and extra	6 75 a	11 00
California flour (sacks and bbls)	7 00 a	12 00
Rye flour	6 25 a	8 40
Corn meal, city	5 40 a	5 90
Corn meal, Brandywine	5 00 a	—
Corn meal, Jersey	5 40 a	5 50

—The demand for wheat was fairly active for speculation, but the enhanced views of holders prevented sales to any extent. $1 30 was freely bid, but $1 32 a $1 35 was asked for No. 2 spring. The sales were about 75,000 bushels, at $1 30 a $1 33 for No. 2 in store and afloat, $1 60 a $1 62 for No. 1, $1 48 a $1 49 for mixed and $2 04 for amber Michigan. Corn was fairly active and higher, with sales of about 100,000 bushels at $1 16 a $1 17 in store, $1 18 a $1 20 afloat and $1 14 a $1 14½c. unsound. Oats were steady at 75c. a 76c. higher. The sales were about 330,000 bushels at 75c. a 74½c. afloat. Rye, though quiet, was firm, the sales being 5,000 bushels Western at $1 44 a $1 46. Barley was steady, with sales of 12,000 bushels at $2 17½ for Canada West and $2 08 for State. Of barley malt there were small sales at $2 20.

FREIGHTS.—The market was dull, but rates were firm, particularly for cotton. The engagements were—Cotton, 5-16d. a ⅜d. per pound, to Liverpool, 150 bales cotton at 26c. 6d., 200 bbls. flour at 2s. 7½d., and per steamer 1,000 bales cotton at ⅜d. a ¼d. Grain room was quoted 8d. To Bristol, 50 hhds. tallow at 25s. The charters were:—A foreign vessel, with 13,000 cases petroleum, to a port in Italy at 20c. per case.

PROVISIONS.—The market was quiet and lower, closing at 17c. a 17½c., while cloth was dull and nominal at 20c. a 21c.

HOPS.—The demand continued light and prices were in buyers' favor. We quote:—Prime and choice grades, 12c. a 25c.; fair to good, 12c. a 16c., and inferior to common, 8c. a 10c. Foreign, 15c. a 20c.

HAY.—The market was moderately active at steady prices, but weight light. We quote:—Shipping, 60c. a 70c.; retail lots, $1 a $1 25. Rye straw, 90c. a $1.

HEMP was dull and nominal at 11½c., gold, for Manila; 8c. a 8½c. do. for jute, and 10c. a 10½c. do. for Sisal.

MOLASSES.—All kinds were neglected but prices were without particular change. We quote:—Cuba centrifugal and mixed, 27c. a 29c.; clayed, 38c. a 43c.; muscovado refining grades, 42c. a 45c.; do., grocery grades, 48c. a 50c.; Porto Rico, 45c. a 65c.; New Orleans, 60c. a 85c. Stock, November 28, 1868:—8,266 hhds. Cuba, 1,205 do. Porto Rico, 2,161 do. English Islands, and 260 bbls. New Orleans.

NAVAL STORES.—Receipts, 1,646 bbls. rosin, 100 do. pitch and 30 do. tar. The market for spirits turpentine was dull and prices were heavy and lower, closing at 48c. a 48½c. for merchantable and shipping lots. Rosin—The low grades were dull and lower, while the other grades were also dull but unchanged. The only sales we heard of were 700 bbls. common strained at $2 45. We quote:—Strained, $2 45 a $2 50; No. 2, $2 60 a $2 75; No. 1, $3 a $3 50; pale, $4 75 a $5 25; extra do., $6 50 a $7 50. Of New York tar, 300 bbls. (from wharf) were sold at $3 12½. Wilmington tar was dull at $3 37½ a $3 50.

OILS.—Linseed remained dull and heavy at 92c. a 94c., in casks and bbls. Other kinds were dull and nominal at our last quotations.

PROVISIONS.—Receipts 65 bbls. pork, 473 do. beef, 54 packages cut meats, 60 do. lard and 30 dressed hogs. The market for pork was a trifle more active, but prices were again a shade lower. The sales were about 1,000 bbls. in lots at $26 a $26 25 for new mess, closing at the inside price; $25 50 a $26 87½ for old do., $28 a $28 50 for thin mess, and $20 50 a $21 50 for prime. Lard and hogs were slow at our quotations, selling at 9½c. a 9c. The arrivals were 4,884 head. Beef was in moderate request at steady prices. Sales of 75 bbls. at $14 a $17 for new plain mess, and $16 50 a $19 75 for new extra do. Tierce beef was dull and nominal at our last quotations. Beef hams were steady, with sales of 150 bbls. at $28 a $30. Cut meats were quiet but steady, at 9½c. a 10½c. for dry salted shoulders, 10½c. a 10¾c. for pickled do., 11½c. a 12½c. for smoked do., 10½c. a 10¾c. for pickled hams, 15½c. a 17½c. for smoked do. and 14½c. a 15½c. for bagged do. Bacon was in some demand, and sales were made of 300 boxes city, at 14½c. for short ribbed and 13½c. for Cumberland cut. We quote:—Long clear, 13½c. a 14c.; short do., 14c. a 14½c. The lard market was quiet and weak. The sales were confined to about 400 packages, at 10c. a 10½c. for No. 1 in prime steam and kettle rendered, including 100 tierces for January delivery at 10½c.

PETROLEUM.—Crude in bulk was dull, the sales being 400 bbls. at 17½c., the market closing at 17½c. a 17¾c. Refined was slow of sale, heavy and irregular, closing at about 33c. for standard white; the sales were 900 bbls. at 31½c.; 200 do. at 32½c.; 1,000 do. for the first half of December at 32c., and 1,000 do. for the last half of do. at 32c. In Philadelphia the market for refined on the spot was tolerably active and higher. For future delivery prices were rather easier; the sales were 7,500 bbls. standard white for November at 31c. a 31½c., closing at 31½c. bid, and 1,500 do. for December at 30½c.

RICE.—Carolina was quiet but steady at 8c. a 9c. We heard of no sales of moment.

SUGAR.—The market for raw continued to rule quiet and prices were weak at yesterday's quotations, viz.:—10½c. a 11c. for fair to good refining Cuba. The sales were 200 hhds. on private terms and 150 boxes at 10¾c. a 11¼c. For refined the market was dull and heavy at 15c. for hard, 14c. a 14½c. for soft white and 13c. a 13½c. for yellow.

SEEDS.—Of linseed there were sales of 5,000 bags ex Lord Canning at $2 15, gold, duty paid. Grass seeds were dull and unchanged.

STEARINE was slow of sale and heavy. We quote 15c. a 16c.

TALLOW was moderately active, the sales being 40,000 lbs. at 12c. a 12½c.

WHISKEY.—Receipts, 270 bbls. The business was light and prices were heavy. There were small sales Western at $1 07, duty paid.

REAL ESTATE.

Official Transfers on Saturday.

TRANSFERS IN NEW YORK CITY.

Attorney st, s s, 125 ft s Stanton, 24x100	$27,000
Delancey st, s s, No 45, 20x100	14,500
Forsyth st, e s, 75 ft s Delancey st, 22x75	16,250
Pitt st, e s, lot 28, Clason estate, 21.10x100	10,100
Plot Nos 23 and 68, Dyckman estate	3,000
Plot No 86, Dyckman estate	3,100
Plot No 155, Dyckman estate	2,900
Plot No 93, Dyckman estate	2,100
Ridge st, s w corner Rivington, 25.7x72.11	25,500
Stanton st, No 20, 25x75	21,000
Stanton st, e s, 25 ft e Sheriff, 30x75	19,000
Walker st, No 116, 25x100	26,000
107th st, n s, 208 ft w of av C, 25x100.5	17,000
12th st, s s, lot No 326, Stuyvesant estate, 24.3x103.3	16,500
29th st, n s, 260 ft e of 2d av, 22.3x98.9	15,350
57th st, n s, 150 ft e of Madison av, 98.9x25	10,000
60th st, n s, 80 ft e of Lexington av, 20x100.5	16,400
60th st, n s, 25 ft e of Madison av, 25x100.5	20,000
73d st, n s, 275 ft w of 1st av, 25x102.2	1,775
73d st, n s, 175 ft w of 1st av, 25x102.2	1,775
25th st, 225 ft e of 11th av, 66.1x75	12,750
53d st, s s, 227.8 ft e of 5th av, 25x100.5	5,000
109 ft n of 74th st and 184 ft e of 11th av, irregular	6,000
129th and 130th sts, between 1st and 2d avs, gore lot	9,000

—Improved and unimproved property, 1,000 lots, 25x100 and upwards, at 135th st, 137th st, 138th st, 140th st, 150th st, 155th st, 156th st, 157th st, 158th st, 159th st, 160th st, 161st st, 162d st, 163d st, 164th st, 165th st, 166th st, 167th st, 168th st, 169th st, 170th st, 171st st, 172d st, 173d st, 174th st, 175th st, 176th st, 177th st, 178th st, 179th st, 180th st, 181st st, 182d st, 183d st, 184th st, 185th st, 186th st, 187th st, 188th st, 189th st, 190th st, 191st st, 192d st, 193d st, 194th st, 195th st, 196th st, 197th st, 198th st, 199th st, 200th st, 201st st, 202d st, 203d st, 204th st, 205th st, 206th st, 207th st, 208th st, 209th st, 210th st, 211th st, 212th st, 213th st, 214th st, 215th st, 216th st, 217th st, 218th st, 219th st, 220th st, 221st st, 222d st, 223d st, 224th st, 225th st, 226th st, 227th st, 228th st, 229th st, 230th st, 231st st, 232d st, 233d st, 234th st, 235th st, 236th st, 237th st, 238th st, 239th st, 240th st, 241st st, 242d st, 243d st, 244th 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