MEMPHIS APPEAL

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We will not return rejected communications.

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APPEAL, Memphis, Tenn.

THE ANNUAL STATEMENT.

THE ANNUAL STATEMENT of the cotton and general commerce of Memphis, which was compiled for and published in the Memphis APPEAL last year, was received by the commercial and general public with expressions of such lively satisfaction, that we feel certain the still greater efforts we shall make this season, will lead to a corresponding demand for the APPEAL of September 1st, which will contain the statement for the present season. Experienced persons, well acquainted with the city and its people, are employed in obtaining a wide range of accurate information regarding every business interest in the city. The statistics of the Chamber of Commerce will be added to those preserved by the commercial editor of the APPEAL, and the results of the APPEAL'S daily columns of Memphis commercial news will be epitomized and tabulated, presenting a mass of facts and figures respecting the commerce, manufactures, and general business of the city, and of its material progress in every way, such as no previous Annual Statement published in Memphis has attained. This document will be of value to every business man, and to every individual citizen its exhibition of the commercial condition, progress, and prosperity of Memphis will prove profoundly interesting. No one interested in the welfare of this city can show a desire for its prosperity better than by mailing this Annual Statement to personal friends, and business connections, in distant parts of the Union.

FINANCE AND TRADE.

Middling Cotton 19@19 1-4c—New York Exchange par to 1-4 Premium—Gold 113 1-2.

Bran Asking Higher—Oats Declined—Cornmeal Lower.

Money and Exchange—Gold Falling—The New York Clique Failure.

Cotton Lower in New York—Stiff Here—Sales 450 Bales.

OFFICE OF THE DAILY APPEAL, } FRIDAY, August 15, 1873.

FINANCIAL.

It is the dull season, just now, but any one able and willing to lend money can have a busy time of it on short notice. Money is wanted but the banks are fastidious about making loans, strengthening themselves as they are for the business time that is near at hand. The stock brokers are lending little and that only on undeniable security. Exchange shows no alteration in position or rates, but continue in rather better supply. For gold the brokers paid 114 at the opening, but the telegrams noting declines in New York the rate dropped to 113¼. Inquiries respecting stocks and bonds elicited no particle of information—there was no market for anything except that one broker says he wants Charleston railroad stock at 17½. The Nashville *Union* of Thursday reports: "Comptroller's warrants are very dull, and those of large denominations will not sell readily at 80, while those of small amounts bring 90@91. There is a good deal of talk about Nashville and Chattanooga railroad stock. We have heard the new or watered stock estimated as worth anywhere between 50 and 50c, while the old or unwatered stock is estimated at 75@par. We hear of no transactions on which to base a correct quotation."

The New Orleans *Times*, 13th, reports: "In bank offerings ruled fair, no difficulty being experienced in obtaining accommodations, their abilities to accommodate being more than sufficient to meet the demand; while on the street negotiations of collateral loans were of liberal extent, at the showing no variation from ours." The St. Louis *Republican*, Thursday, says: "The banks hold a large amount of money, and the demand, although largely in excess of what it was last week, is yet less than the supply. Good paper continues to be negotiated at 8@10 per cent. per annum in the banks and 10@12 per cent. on the street. Eastern exchange is very firm, and prices rule the same as our last report." The Cincinnati *Enquirer*, Wednesday, reports: "There is still a steady drain of currency to the interior. The country banks are drawing freely, and some houses experienced a material reduction in balances. No difficulty, however, was found in negotiating loans on good names, and the market is working comfortably. The brokers are still well supplied with funds, but not much paper was offered in the open market. The reduction in currency balances has caused a dull market for Eastern exchange. The demand for it to-day was light and some houses reported a considerable surplus. No change, however, was made in quotations. Bankers are receiving it of depositors at par, but refuse to take it of outside parties except at a discount." The New York *World* has the following: "Relying upon continued neglect on the part of the public, of everything in the bank statement except the totals, various banks cultivated the gold clique and its business, betraying their real confidants and deceiving the public by counting at least a part of the gold carried for the clique in the reserves, as well as in the loan and deposit columns. After calling attention for some weeks to the necessity of fortifying the bank movement with legal-tender notes, to the neglect of any increase in the wholly untrustworthy item of specie, we judged the time come to give the figures more in detail; and for that purpose took out all banks which reported more specie than greenbacks. It was at once felt that this came home to such banks as were deliberately banking on the greenbacks of their neighbors; and some of the agents of the gold clique, admitting that their gold, or rather the gold which on the strength of a three per cent. margin they called theirs, was counted in the reserves as well as in the loans, asserted that the banks would continue to do it, and defy the Comptroller of the Currency to make them abandon the practice. However indifferent may be the city dealers, the country depositors, relying upon New York banks for assistance in moving the crops, will not forget the banks which acted as partners in the speculation against the currency, the trade, and the investments of the whole country."

COTTON.

The demand to-day was again brisk and general, and if any change in the market at all it was simply stiffer, especially for grades above good ordinary, which figured lightly in the offerings. Sales were 450 bales, at 10⅞@12c for ordinary, 12⅞c for ordinary to strict ordinary, 13@14⅛c for strict ordinary, 14⅞@15½c for good ordinary, 16@16½c for strict good ordinary, 16.82c for strict good ordinary to low middling, 17⅞@18c for low middling, 18c for middling, and 21⅞c for fancy. New York lost ⅛c and closed with middling 19⅞c, but the other markets were unchanged.

Inferior	7—a 8—	Low mid	17⅞@18—
Low ord	9—@10—	Middling	19—@—
Ordinary	11—@12—	Strict mid	19⅞—@—
Good ord	13—@15—	Good mid	20—@—

	1873.	1872.
Receipts	325	50
Shipments	86	115
Stock	7,305	2,325
Total receipts to date	412,901	390,008
Total shipments to date	97,672	320,130

IMPORTS.

Memphis and Charleston railroad	85
Mississippi and Tennessee railroad	78
Memphis and Ohio railroad	60
Memphis and Little Rock railroad	—
Memphis and Paducah railroad	—
Steamers	72
Estimated per wagon and other sources	10

EXPORTS.

Memphis and Charleston railroad	0
Memphis and Ohio railroad	30
Steamers, north	220

GENERAL MARKET.

The sellers of feed found a very slight demand this morning, only a local inquiry was discovered, and that without animation. *Corn* was held firm, some choice yellow in good new sacks bringing 60c. *Bran* was offering at $18 with some inquiry but a reluctance to give more than $17. *Oats* were offered at 43c without a buyer, and they went at last at 42c, a decline. *Cornmeal* was dull at from $2 75 to small lots at $2 85. *Butter* is quiet, some really choice is held at 25c. *Onions* are less inquired for than a week ago, small sell as low as $4 75, fine bring $5 50. *Eggs* were more plenty and weaker, selling at 17c principally, single packages brought 18c. *Potatoes* and *Apples* are taken by shippers, but there is next to nothing doing. *Peaches* in boxes, except when very fine, are a drug, and sell at almost any price offered; it is useless shipping poor fruit to this market. The following we copy from St. Louis papers of Thursday: "In cornmeal the price of city brands has declined to $2 50@2 60@2 65 per bbl delivered, and the market closes dull and weak. Nothing doing in country or Alton mills, and prices are nominal. Flour ruled dull throughout, but without any really quotable change in prices. Advanced rates of freights south, with the increased offerings on the market, have operated against sellers, and though in a limited way prices have been pretty nearly maintained, yet daily operations have gradually become more languid, and the market for all qualities has been dull and weak in the past three days. To effect sales of round lots (little being done except in a limited way on orders), large concessions from current market rates would have to be made, especially on XXX and family brands. The stocks of spring and old flour are pretty nearly played out. Corn, through the first half of the week, met with a demand for bulk which sustained prices on the other side of the track and in elevators, but on this side bids at call and seller sales the market was dull and prices easier. Monday and Tuesday No. 2 mixed was sustained on the other side, but white mixed declined. On this side the market for all was dull and lower until yesterday, when light receipts and a very fair demand advanced prices ½@1c per bushel allowed from the closing quotations of the day previous. Oats were dull and there was little doing in the fore part of the week, but in the last half trade improved, though prices have been irregular. The advanced southern rates of freight was one of the principal causes operating against the movement in the market. Friday and Monday prices declined, but Tuesday bulk was somewhat firmer but sacked lower. Yesterday elevator inspections of No. 2 were active and higher, but slow and unchanged in warehouse. Sacked grain was dull and easy." *Bacon* in our market is advancing, aided by the advance of freight and the state of the markets, but stocks are largely increasing here which weakens the other influences to some extent, which weakening is favored by the low price at which summer cured can be had. This meat, however, is not liked, it loses weight rapidly and extensively. The St. Louis *Republican*, Thursday, reports: "The provision trade of the week has been quiet throughout. No speculative movement of significance distinguished it, nor more than the ordinary routine of jobbing and order business—in this feature presenting a sharp contrast to the preceding week, when there was a considerable speculative movement in dry salt meats and bacon. Pork was in fair jobbing and order demand, and sold in this way to the extent of 1225 barrels at $16 75@17, an amount and price equivalent to the prevailing week. Bacon was in fair jobbing and order demand, and prices were sustained firm throughout. Shoulders advanced Friday ⅛@c, and there was a higher tendency following from day to day; and clear rib sides were better, but clear sides, while continuing firm exhibited if anything less practical evidences of improvement than the other descriptions. The small quantity out of smoke undoubtedly limited the volume of business, but it also may be said that the uncertainty which prevails as to future values had its effect to avert speculative purchases. The week closed yesterday unchanged but firm for jobbing and order lots, but with nothing doing in futures from the uncertainty referred to above. Hams were unchanged—canvased sugar-cured winter selling at a range from 14½@17c, according to brand—some sales at 15@16@16½, summer do. at 14@14½c, and plain canvased at 12½@13½c. Lard was in less movement than in the preceding week, but prices were generally sustained, although in the half one party sold out at 7⅞c for prime summer steam, which was 1c off from prices previously obtaining.

Quotations are for round lots, unless otherwise expressed; and for feed and produce, leve rates. For small purchases and orders, rates are proportionately higher.

APPLES—Little doing, shippers pay to wagons $1 50@2 a barrel measure.

BACON—Clear sides 11½@11¾c; rib sides 11½c; shoulders firm, 9½@9¾c for strictly good; sugar-cured hams, canvassed, 15@16c; extra brands 16½@17c; breakfast bacon, canvassed, 12½@13½c.

BUTTER—Choice, 21@23c; extra, 24@25c; good table, 17@20c; fair and common, 12@15c.

BALING STUFFS—Bagging, 2 and 2¼ lbs, 15@16c; iron ties, 9c@9½c; baling twine, 12@15c.

BRAN—Nothing doing; asking $18.

BUILDERS' MATERIALS—Rosendale cement, $3 50@3 75; Louisville cement, per bbl, $2 50@2 75; plaster, Michigan, $4; New York, $4 25@4 50; hair, $2 25 per 40 lb bale; fire-brick, $35@40 per 100; lime, by the car-load, $1 50@1 60.

CORN—Sale of 100 sks choice yellow at 60c.

CORNMEAL—Quiet and weak; sales of 175 barrels at $2 77½@2 80; 50 and 50 at $2 85.

CABBAGE—Nominally $7 per crate.

COFFEE—We quote at 22@26c for Rio, according to quality; Java 28c.

CANDLES—Light and full weights per lb, 18@19c.

EGGS—Weaker at 17@18c.

FLOUR—Low grades, $3@4 50; extra, $5 50@6; double extra, $6 50@7; family, $7 50@8 50; fancy, $9 25@9 75.

GATES—$5 50 per bbl.

GROCERIES—Soda, 8c for keg, and 9c for box. Starch, 5c⅝c per lb. German soap, 6½@7½c. Rice, 8½@9c, as in quality. Hard refined sugars, 12½c; open kettle, 8@10½c; yellow clarified, 10½@11c; white do, 11½@11½c; standard A, 11½@11½c.

HAY—Fair to good quoted at $18@21; choice, $22@25. Sale of 25 bales damaged at $12; 50 prime at $.3.

HOMINY—$4@4 25 per bbl, nominal.

LARD—In tierces, 9½@9½c; kegs, 10@10½c; pails, 10@10½c for refined.

LEMONS—Per box, $16.

MESS PORK—Quotes $18.

MOLASSES—Prime to choice plantation, 55@70c; common to prime sugar-house syrup, 40@55c; fancy, 70@75c.

NAILS—$4 85@5 raise.

OATS—Sale of 125 and 227 sks, mixed, at 42c, a de line.

ONIONS—$5@5 50 per bbl.

POTATOES—Paying to country wagons for new, $1 75 per bbl measure.

PEANUTS—At 8c per lb. on orders.

POULTRY—Spring chickens, $2 50@4.

SALT—Wholesale rates are, five-bushel bbls, $2 15 by the car-load.

MONETARY AND FINANCIAL.

NEW YORK.

NEW YORK, August 15.—*Money*—Closed at 2@3 per cent.

Sterling Exchange—Is weak and lower at 9¼@9½ for sixty days and 9¾@9¾ for sight.

Gold—The market was excited to-day over large transactions by Gould's brokers, one of whom bought eight millions at 114⅛@114¼. It is thought the purchase was made to prevent decline to 114, as the market showed great weakness during the morning. The fact that premiums advanced so little gave rise to the belief that purchases and sales were "washed" at the opening price, which was 114¼, but soon declined to 114¼, afterward advancing to 115, and closing with sales at 114¼. Loans were from 1 to 3 per cent. to flat for carrying. Clearings unusually heavy, amounting to $89,000,000. Assistant treasurer disbursed $419,000. Custom receipts to-day, $550,000; for the week ending to-day, $907,558, of which $307,608 was for dry goods and $360,000 for merchandise.

Government Bonds—Governments closed strong, with active demand and limited offerings. United States coupons '81, 19½; 5-20s '62, 116¾; '64, 117½; '65, 118; '65, new, 117½; '67, 119; '68, 117½; new 5's, 114½; 10-40's, 115½; currency 6's, 113.

Southern State Securities—State bonds are dull. We quote: Missouri, 92½; Tennessee, old, 82; Tennessee, new, 81½; Virginia, new, 50; Virginia, old, 43; North Carolina, old, 27½; North Carolina, new, 16.

Stocks and Bonds—With the exception of transactions in Pacific Mail stock, the market was devoid of interest. Fluctuations, with the exception of that stock, were from ¼ to ¾. The changes in the Pacific Mail were from 40½ to 41¼, back again to 41 and up to 41¼. The market closed quiet, with firm undertone: Canton, 96; Western Union Telegraph Company, 91½; Quicksilver, 25; Adams Express Company, 94½; Wells & Fargo's Express Company, 73; American Merchant's Union Express Company, 62½; United States Express Company, 66; Pacific Mail, 40½; New York Central, 105½; Erie, 59½; Erie, preferred, 71½; Harlem, 131; Harlem, preferred, 123; Michigan Central, 92; Pittsburg, Fort Wayne and Chicago, 89½; Northwestern, 66½; Northwestern, preferred, 82½; Rock Island, 110½; New Jersey Central, 102½; St. Paul, 51½; St. Paul, preferred, 71½; Wabash, 70½; Wabash, preferred, 80; Fort Wayne, 93; Terre Haute, 20; Terre Haute, preferred, 55; Chicago and Alton, 100½; Chicago and Alton, preferred, 112; Ohio and Mississippi, 39½; Cleveland, Columbus and Cincinnati, 84½; Burlington and Quincy, 104½; Union Pacific stock, 27½; Central Pacific bonds, 100½; Union Pacific bonds, 81½; Delaware and Lackawana, 104; Hartford and Erie, 2½.

NEW ORLEANS.

NEW ORLEANS, August 15, 11:30 a. m. Sight exchange, ¼ prem.; sterling exchange, 12⅝.

LONDON.

LONDON, August 15, 5 p.m.—Consols for money, 92½@92¾, account, 92½@92¾. United States coupons, 5-20s of '65, 95; '67, 95¼; 10-40s, 90¼; new 5s, 91¼; Erie, 47¼. Amount of bullion gone into the Bank of England on ballance to-day, £94,000. Rate of discount on three months bills in the open market, 1-16 below bank rate.

COTTON MARKETS OF THE WORLD.

NEW YORK.

NEW YORK, August 15, 10:20 a.m. Cotton quiet and nominal; ordinary, 14½c; good ordiary, 16½c; low middling, 18½c; middling, 19½c: Alabama, 19½c; Orleans and Texas, 20c. Futures are steady; sales, 400 bales; August, 19 7-32@19½c; September, 19 11-16c; October, 17 11-16c; November 17½c; December, 17 3-16c.

12:10 p.m.—Cotton quiet; sales to spinners, 425 bales; middling, 19½c; official, 19½c. Futures steady; sales, 6000 bales; August, 19 1-16c; September, 19c; October, 17¾ 11-16c.

3:30 p.m.—Cotton quiet; ordinary, 14½c; good ordinary, 16½c; low middling, 18½c; middling, 19½c; Alabama, 19½c; Orleans and Texas 20½c; sales to spinners, 729 bales; speculation, 506. Futures dull; sales 9400 bales; August, 19 3-16c; September, 17@18 16 1-16c; October, 17 9-16c; November, 17 5-16c; December, 17 3-16@17 5-16c.

Cotton report for seven days at all United States ports: Receipts, 11,325 bales; exports to Great Britain, 10,699 bales; stock, 137,126 bales.

COMPARATIVE COTTON STATEMENT.

NEW YORK, August 15.—The following are the receipts, etc., for the week ending the fourteenth instant: Net receipts at all the United States ports during the week, 11,325 bales; last year, 2441 bales; total to date, 3,573,600 bales; last year, 2,702,622 bales. Exports for the week, 11,167 bales; last year, 7722 bales; total to date, 2,472,348 bales; last year, 1,918,979 bales. Stock at all the United States ports, 137,126 bales; last year, 75,302 bales. Stock at all the interior towns, 19,773 bales; last year, 6222 bales. Stock at Liverpool, 807,000 bales; last year, 918,000 bales. Stock, American, afloat for Great Britain, 45,000 bales; last year, 18,000 bales.

NEW ORLEANS.

NEW ORLEANS, August 15, 2 a.m.—Demand moderate; sales, 500 bales; middling, 18½@18⅞c; receipts, 387 bales.

LIVERPOOL.

LIVERPOOL, August 15, 12:15 p.m.—Cotton quiet and steady; middling uplands, 8¼d; Orleans, 9¼d; sales, 62,000 bales; for export and speculation, 8000 bales; stock, 907,000 bales; American, 382,000 bales; receipts, 24,000 bales; American, 150,000 bales; actual export, 9,000 bales.

5 p.m.—Cotton steady; middling uplands, 8¼d; Orleans, 9¼d; sales, 5600 bales.

NASHVILLE.

NASHVILLE, August 15.—Cotton is dull and a shade lower; good ordinary, 14½c; low middling, 15½c.

CINCINNATI.

CINCINNATI, August 15.—Cotton is dull and nominal at 18½c.

ST. LOUIS.

ST. LOUIS, August 15.—Cotton is dull and nominal.

LOUISVILLE.

LOUISVILLE, August 15.—Cotton is quiet; low middling, 17c; stock, 204 bales.

CATTLE MARKET.

CHICAGO.

CHICAGO, August 15.—Cattle receipts, 2569. The market is very dull and prices little better than nominal, buyers holding entirely out of the market. A few lots of fair steers sold at $4 80@5; a lot of choice feeders at $4 50; a few cows at $3@3 50—closing flat. Shipments—hogs, 1448; receipts, 11,529. The market is fairly active and prices steady at $4 35@4 50 for heavy; $4 60@4 95 for good to choice Yorkers. Shipments—sheep, 7678; receipts, 704. Market steady and unchanged.

DRY GOODS MARKET.

NEW YORK, August 15.—Trade movement continues fairly active with commission houses, and package jobbers present increased animation. The market for cotton goods remain steady, with an upward tendency on bleached shirtings. Hope, Harris, Howe and White Rock bleached shirtings advanced ⅛c. Cotton flannels are active. Prints and worsted dress goods are quiet and brisk. Delaines are quiet. Shawls are selling more freely. Woolens, wool flannels and blankets are in steady demand.

PRODUCE MARKETS.

NEW YORK.

NEW YORK, August 15.—Flour is very firm, with only a moderate business; white wheat extra, $7 25@8 40; extra Ohio, $6 30@8 50. Grain—Wheat quiet; No. 2 spring, $1 45@1 47. Corn in good inquiry and higher; steamer western, 56@58c; sail western, 59@61c. Rye quiet western, 92c. Barley and malt quiet and unchanged. Oats are quiet; new mixed western, 42@44c. Provisions—Pork is quiet and steady; new mess, $18 12½@18 25. Beef is quiet and firmer; mess, 9@10½c. Cut meats are dull; hams, 12½@13½c; middles are steady; long clear, 8½c; short clear, 9½@10c. Lard is quiet; old western, steam, 8½c; new, 8½c.

NEW ORLEANS.

NEW ORLEANS, August 15.—Flour is scarce and firm; double extra, $6 25; treble extra, $6 50@7 50; family, $8 75@10 25. Corn—mixed, 70c. Oats, 43@45c. Bran is dull at 85c. Hay is dull; prime, $23 50; choice, $27. Pork is scarce and demand limited at $17 50. Dry salt meats—shoulders are scace at 9½c. Bacon is scarce and demand good; shoulders, 10c; clear rib, 11½c; clear, 12c; hams, 10@10½c. Lard is scarce; tierce, 8¾@9c; keg, 11c. Sugar is in fair demand; fair to fully fair, 9½@9¾c. Molasses—no movement. Whisky is scarce and higher; Louisiana, 97c; Cincinnati, $1 01. Coffee, 19@20½c. New rice, common to prime, 5½@8½c.

LOUISVILLE.

LOUISVILLE, August 15.—Bagging is firm at 13@14c. Flour is firm, with a good demand for new extra family, at $5 25@5 50. Wheat is firm at $1 20@1 35 for new on arrival. Corn is easy at 55@60c sacked and delivered at depot. Oats are quiet at 42@44c sacked. Rye is quiet at 90@95c. Barley is quiet. Provisions are steady and in fair demand. Mess pork, $18 75. Bacon is quiet; shoulders, 9½@9¾c; clear rib sides, 10½@11c; clear, 11@11½c, for packed. Bulk meats are quiet; shoulders, 8½c; clear rib sides, 9¾c; clear, 10c, loose—⅛c higher for packed. Lard is steady; choice leaf, tierces, 8½@9c.

ST. LOUIS.

ST. LOUIS, August 15.—Flour is quiet and weak, and to sell round lots concessions would have to be made. Wheat is active and advanced; No. 3 red, $1 20. Corn is in good demand for track lots; No. 2, mixed, 28⅞@29c on eastern track. Oats are dull and little doing. Barley is better, with small sales of spring No. 2 at $1. Rye is firm. Whisky is higher at 92c. Pork is quiet at $16 75@17. Dry salt mes s—nothing doing. Bacon dull and weak; only small order trade doing; shoulders, 9½@9½c; clear rib, 10½@10½c; clear, 10½@11c. Lard is steady; refined, 8½c.

CHICAGO.

CHICAGO, August 15.—Flour is firm and stock light; spring extra, $6 20@6 50. Wheat is active; No. 1 spring, $1 13; No. 2, $1 22@1 22½. Corn is active and advanced; No. 2 mixed, 40c bid. Oats have advanced; No. 2, 29c. Rye active and higher; No. 2, 65@66c. Pork is steady at $16. Lard is quiet; sales of summer steam at 7⅞c. Bulk meats are in light demand but holders are firm; they are quotable at 8c for shoulders and at 9½@9¾c for sides. Bacon is quiet; shoulders, 8½c; clear rib, 9½c; clear sides, 10½c—all packed. Whisky has advanced to 92c.

CINCINNATI.

CINCINNATI, August 15.—Flour firm at $6 25@6 50. Wheat is firm at $1 28@1 30. Corn is firm at 46@47c. Rye is steady at 68@70c. Oats are quiet at 33@41c. Provisions are quiet. Mess pork is nominally $16 75, with small sales; generally held at $17. Lard is quiet, but firm; steam held at 8c. Bulk meats are inactive, but held firmly; shoulders, 8½c; clear rib, 9½c; clear, 9½c. Bacon is steady; shoulders, 9c; clear rib sides, 10½c; clear, 10½c. Whisky is firm at 94c.

NASHVILLE.

NASHVILLE, August 15—Flour is quiet and in demand at $5 50@8 25. Wheat is quiet and advanced, at $1 30@1 45. Corn is quiet and nominal at 65c. Oats are quiet at 48@50c. Rye is quiet at 68@70c. Provisions are active. Bulk meats are strong; shoulders, 9½c; clear rib sides, 10½c; clear, 10½c—all loose. Bacon is firm; shoulders, 10½c; clear rib sides, 11½c; clear, 11½c. Lard is quiet; prime steam, 9½c. Peanuts are dull and declined, at $6 50@7. Whisky is active and higher, at 93c.

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THIS institution, under the direction of the Franciscan Fathers, will open its fourteenth scholastic year September 1, 1873. The college buildings are situated in one of the healthiest regions of the State of Illinois, and are furnished with all that can be expected of a first class institution of learning. All those branches which are generally taught in a college of the first rank are taught by a faculty of experienced professors.

Terms per Session of Five Months:

Board and Tuition in all departments	$80 00
Physician's fee and washing	10 00
Tuition fee (to be paid only once)	5 00

Instrumental Music charged extra.
Payment in advance.

Parents being desirous to give their sons a refined education, are invited to send for Catalogues.

REV. P. ANSELMUS MULLER, O.S.F., au12 President.

UNIVERSITY OF VIRGINIA opens October 1st; continues through nine months. It is organized on the university system, with full courses in Classics, Literature, Science (with practice in Chemical and Physical Laboratories), in Law, Medicine, Engineering, Teaching and Agriculture. Apply for Catalogues to JAMES F. HARRISON, Chairman, P. O. University of Virginia, Albemarle county, Virginia. au10

BELLEVUE HIGH SCHOOL, Bedford Co., Virginia. James P. Holcombe, LL. D., Principal; William B. Abbott, Associate Principal. The Ninth Annual Session of this School for Boys will begin Sept. 15th. Beautiful and healthy location. Full corps of instructors. Pupils are members of the family. For information, address either Principal, at Bellevue P. O. jy29

ST. LOUIS

UNIVERSITY.

ESTABLISHED IN 1829,

BY members of the Society of Jesus, and incorporated by an act of the State Legislature in 1832, it has experienced uninterrupted success, and continues to offer the student every facility for acquiring a thorough

Classical and Commercial Education.

Bulletins are sent three times a year to the parents or guardians of the students, to inform them of the conduct, health and improvement of their sons or wards. An experienced physician daily visits the institution, and the greatest care and attention are bestowed on the sick.

TERMS:

Board and tuition per session, ten months...$280

The next session begins September 1, 1873.

Catalogues containing instructions to parents, and full particulars, will be sent free on application to

REV. J. G. ZEALAND, S. J.,
President St. Louis University,
jy22 4aw St. Louis, Mo.

SOUTHERN HOME SCHOOL,

ESTABLISHED 1852.

197 & 199 N. Charles Street, Baltimore,

MR. & MRS. WILSON M. CARY. } PRINCIPALS
MRS. GEN. JOHN PEGRAM. }

Exercises resumed September 15th.

This institution is conducted on the Collegiate system, with a corps of ten instructors in the English, French and German branches, five professors of Music, Painting and Drawing, besides Lectures and such other adjuncts as are deemed necessary. French is the language of the school and strictly required to be spoken. The scholastic course is carefully arranged with a regular sequence of studies on the progressive system, and is adapted to the admission of pupils of all ages, at any stage from the Primary Classes to the Senior Graduate. Medals and distinctions are awarded at the close of session. jy29

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We have a large and complete stock of STATIONERY of every description, to which we invite the attention of everybody.

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EDUCATION.

MEMPHIS

FEMALE COLLEGE,

No. 259 Poplar Street.

William Carroll, A. M., President.

THE Fifth Scholastic Year of this Institution will begin on Monday, September 8, 1873, and close on Friday, June 12, 1874.

The same course of instruction will be pursued as heretofore.

The system of WEEKLY examinations will be rigidly adhered to, and medals and prizes awarded pupils for proficiency in the different departments.

The school is located in one of the most healthy and desirable portions of the city.

Boarders can be accommodated in the family of the President.

For full particulars as to terms, etc., see Catalogue, or apply to

WILLIAM CARROLL, A. M., President

GAINES INSTITUTE,

NO. 100 MADISON STREET, MEMPHIS.

MRS. MARY H. MEREDITH will open her

Finishing School for Young Ladies

the FIRST MONDAY IN SEPTEMBER, assisted by all the able and accomplished corps of teachers. No case of sickness among the young ladies of this school, requiring medical aid, during the past ten months.

Professor and Madame DeCastro,

graduates of the University and Conservatory of Music of Paris, will have charge of the French and Music Departments. They will train the voice according to the Italian school of vocalization.

For Catalogues, inquire of
MRS. MARY KETCHUM MEREDITH.

GRAVES COLLEGE,

FOR BOTH SEXES,

At Mayfield, Graves County, Kentucky.

21st Session begins September 1, 1873.

H. N. B. WOOD, President. Full corps of competent Assistant Instructors, and high advantages, with very low terms.

For circular and particular information, apply to the President, at Mayfield, Graves county, Kentucky. au5

ROANOKE COLLEGE,

SALEM, VIRGINIA.

TWENTY-FIRST SESSION, 1873-'74

Begins Sept. 3d and Closes June 17th.

COURSE of Study as high as that of any College in Virginia.

Literary Societies of first rank. Extensive Libraries, Readingroom, Cabinet and Laboratory.

Location unsurpassed in America.

The abundance of the Roanoke Valley renders the expenses moderate. For session of Ten Months (including Board, Tuition, Fuel, Lights, Washing, etc.), about $200.

Students from SIXTEEN States and Territories.

☞ For Catalogues and further information, address

REV. D. F. BITTLE, D. D.,
jy16 4aw President.

STATE FEMALE COLLEGE,

Near Memphis, Tenn.

Rev. C. COLLINS, D. D., : President,

Assisted by Twelve Professors and Teachers.

THE distinguishing features of this Institution are Superior Buildings, with Spacious Rooms, public and private; Good Order and Discipline; Parental Government; Thoroughness in all Branches, Literary, Scientific and Ornamental; Moral and Religious Training; General Harmony—productive of habits of study and cheerfulness; and comparative cheapness for advantages enjoyed.

Total Expense per Session of Five Months.

Boarding, Board, Furnished Room, Washing, Fuel, Light, Physicians' Fees, Nursing and Medicines, and Tuition in all the Literary and Scientific Studies taught, viz: English, French, Latin, Greek, and Singing in Classes.....$165 00

Very superior advantages in the Departments of Music, Painting, Drawing, Etc.

Fall Session begins Second Monday in September. Spring Session begins Second Monday in January.

For further information address the President. jy22

CHRISTIAN BROTHERS

COLLEGE,

No. 282 Adams Street, Memphis, Tenn.

THIS institution will open its next session on

Monday, September 1st.

For terms as to Board, Tuition, Etc., address
au7 BRO. MAURELIAN, President.

PARK AVENUE ACADEMY,

3 1-2 Miles from Memphis, near Memphis and Charleston Railroad.

WM. CARUTHERS, A. M.....PRINCIPAL
THOS. C. MILLER.....ASSOCIATE

THE Twelth Session of this school will begin on the First Sunday in September and continue twenty weeks.

The Principal is a graduate of Hampden Sidney College and of the University of Virginia. He has had ten years' experience in teaching, four of which he was a professor in the first-named institution.

For circulars apply to H. Wade & Co., Mr. W. B. Galbreath, or Messrs. Stratton & Wofford. jy15

CHEGARAY INSTITUTE.

Established in New York in 1814. English and French for young ladies and misses. Boarding and day pupils, 127 and 129 Spruce street, Philadelphia, Pa. French is the language of the family, and is constantly spoken in the institute. MME. D'HEREVILLY, Prin.

ST. AGNES ACADEMY

For Young Ladies.

THIS Institution, conducted by the Sisters of St. Dominic, is delightfully situated in a healthy and retired part of the city of Memphis, Tennessee. The buildings are ample and commodious, standing in the center of extensive and highly improved grounds, shaded by forest trees, and laid out and set with rare plants and shrubbery.

The course of studies comprises all the branches, useful and ornamental, that are usually taught.

The Academic Year consists of two Sessions of five months each; the first commencing on the First of September, the second on the First Monday of February.

Terms Per Session,

Payable half-yearly in advance:

For Board and Tuition in any of the following branches: Reading, Arithmetic, English Grammar, Geography, History, Rhetoric, Composition, Criticism, Principles of Natural Philosophy, Chemistry and Botany, Mental and Moral Philosophy, Plain Sewing, Marking, Etc., $75, $80, $90, and $100, according to the age or class of the pupil.

FOR DAY SCHOLARS, Tuition, $15, $20, $25 or $30, according to age or class, as above.

For further information, apply to or address the

"MOTHER SUPERIOR,"
au1 St. Agnes Academy.

Mrs. Cuthbert's Boarding and Day School for Young Ladies.

THE Seventh Session of this Institute will commence on Monday, September 8, 1873, with the same corps of teachers as last year. Number of pupils matriculated for scholastic year 1872 and 1873, 130.

For further information and catalogue, apply in person or by letter to

MRS. EUGENIA CUTHBERT,
149 & 151 Chestnut st., St. Louis, Mo

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