

H. L. & J. B. McQUEEN, Inc. Printing 829 North Street Northwest

R. K. FERGUSON, Inc. BUILDERS 1114 Ninth Street N.W.

FEDERAL RESERVE REPORT REFLECTS DULL CONDITIONS

Cement and Steel Demand Shows Noticeable Improvement.

RETAIL TRADE GOOD Volume of Business Shows Better Than Last Year.

A review of national conditions as seen through the several Federal Reserve districts shows seasonal dullness in practically all lines of trade has prevented general business conditions from showing a material alteration during the month of July.

On the other hand, consumers' demand, as reflected in the volume of retail trade (with due allowance for price declines), continues as good as or better than at this time last year.

Probably the most hopeful feature in the outlook is, however, the continuing prospect of excellent food crop returns. In cotton there has been little or no change from the prospect of former months, the outlook indicating about two-thirds of last year's production, due both to reduced acreage and to the poor condition of the crop.

Little Price Change. The Federal Reserve Board's index compiled for international comparisons shows a recession of three points in July, while conflicting movements are manifest during July.

Money Easier. In the financial field money rates have become distinctly easier. A reduction in the discount rates at several Federal Reserve Banks has placed the charge for all classes of paper at 5 1/2 per cent.

WET Collars and Bases Made Permanently DRY No digging up yard or drain. Portland cement mortar only used.

A. Loffler Provision Company, Inc. Packing House of Quality BENNING, D. C.

National Engraving Company CUTS

Guels (Guin-Fully) Mfg. Co. The Cost Per Mile is Not in Lane. Transmissions and Differentials.

COAL COAL Quality Service CONSUMERS COMPANY

ARE YOU SICK If you have tried everything else and are discouraged, try this advertisement.

Edgar H. Mosher FIREPROOF BUILDINGS MURSEY BUILDING

Edwin E. Ellett Mantels, Tiles and Fireplaces Marble, Granite and Terrazzo

JOHN S. BLICK Manufactured Ice Wholesale and Retail 17 Years in Business

Multiplying, Mimeographing, Addressing and Mailing CALL MAIR 289

STANDARD Engraving Co. 112 G STREET N.W. DESIGNS, COLOR PLATES HALF-TONES, LINE CUTS

MURPHY & AMES, INC. Lumber, Millwork, Etc. Phone Clarendon 60

Painting Decorating EDWARD W. MINTE CO., Inc. "Painting and Service That Satisfies."

Roof Repairs and Painting Need the Work of an Expert. 15 Years' Experience.

PRECISION MACHINE CO. 210 Albee Bldg. Office phone, Main 3047; Shop phone, Main 5924.

Sale Electric and Gas Fixtures, 6-Room House of Electric Fixtures Installed, \$38.00.

FREE BOTTLE BEST LILAC BY PRESENTING THIS AD Union Barber Supply Co.

Metropolitan Life Insurance Company of New York 120th Street, bet. 7 and 8

Telephone Line 756. J. JOSEPH KENNELLY, Proprietor. South Capitol Garage

PAPERHANGING AND DECORATING E. F. Cook PAINTING AND DECORATING L. Barr & Co.

Established 1870 COAL ORDER NOW STEPHENSON & BRO.

"Say it with Flowers" GEO. C. SHAFFER, Florist Phone Main 9616, 9617, 9618.

N. FRANK & SONS, Rags, Rubber and Metals Wiping Rags of All Grades

HOTEL OCCIDENTAL Where Washingtonians Dine GUS BUCHHOLD & SON

J. W. GREGG NATIONAL DAIRY OFFICES: 612 to 618 O St. N.W.

Washington Floral Company 14th St. and N. Y. Ave. Phone Main 106-107

JURINA FEEDS E.T. SIMPSON CO. 3342 M St. N.W. West 165

WET Collars and Bases Made Permanently DRY No digging up yard or drain.

J. W. GREGG NATIONAL DAIRY OFFICES: 612 to 618 O St. N.W.

Morene Products Co.'s Petrofluid Waterproofer incorporated in mortar.

A. Loffler Provision Company, Inc. Packing House of Quality BENNING, D. C.

Wm. T. Madden All kinds of Baskets for Camps. Rear of 327 Penn. Ave. N.W.

EAT "The Velvet Kind" "Cream of Ice Creams"

ROSSLYN HAMS AND BACON Made in Old Virginia Eminently Worthy of Any Table.

EAT "The Velvet Kind" "Cream of Ice Creams"

ROSSLYN HAMS AND BACON Made in Old Virginia Eminently Worthy of Any Table.

EAT "The Velvet Kind" "Cream of Ice Creams"

ROSSLYN HAMS AND BACON Made in Old Virginia Eminently Worthy of Any Table.

EAT "The Velvet Kind" "Cream of Ice Creams"

ROSSLYN HAMS AND BACON Made in Old Virginia Eminently Worthy of Any Table.

PULP FROM ALASKA TO MEET PAPER NEED Opening of National Forests May Supply Growing Demands of Publishing Industry.

The beginning of the use of the great supply of pulp timber in Alaska will be made in 1923 the contract just made by the Alaskan American Paper Corporation with the United States Forest Service.

The rate of consumption of forests is very rapid since it is estimated that the amount of paper used by one large daily paper amounting to 20,000 tons a year uses in that brief period the product of a century's growth of 7,500 acres of spruce forests.

Only the most careful harvesting of the pulp timber can prevent a serious shortage of pulp-wood in a few years if means are not developed to recover paper for certain uses or some other cheap fiber is adopted to papermaking.

The expansion of the newspaper industry has proceeded most rapidly within the last ten years and the same rate of growth in all forms of publication will very soon double our needs for print and book paper.

EXPORT \$4,854,985 OF COCOANUT OIL SHOW LARGE GAIN

Philippine Figure Shows Drop 8,178 in Operation with Capital Total of \$1,276,720,565.

Reports from the Comptroller of the Currency show that on June 30, 1921, there were 8,178 national banks in operation, having an authorized capital of \$1,276,720,565, and total circulation outstanding of \$743,290,374.

Comparing conditions on March 14, 1920, with those of June 30, 1921, a net increase of 4,561 is shown in the number of active national banks, and an increase in authorized capital of \$660,412,470.

Bids Asked on Bridges. UPPER MARLBORO, Md., July 31.—The commissioners for Prince Georges County are asking bids for the construction of cement bridges over the branch on Woodmore road.

Moonshiner to Face Jury. LYONCHBURG, Va., July 31.—John Schmiedhauser, of Amherst County, was arraigned for the next Federal grand jury here on the charge of operating a moonshine outfit in Amherst County.

Wm. T. Madden All kinds of Baskets for Camps. Rear of 327 Penn. Ave. N.W.

Wm. T. Madden All kinds of Baskets for Camps. Rear of 327 Penn. Ave. N.W.

We Propose to All Men—that they let us take care of their soiled linen for the year 1921—and later—we are adepts at everything that pertains to up-to-date laundry work; we not only guarantee you GOOD service, but PROMPT service as well.

The Tolman Laundry F. W. MacKENNIE, MANAGER 491 C St. N. W.

CHICKEN CENSUS SHOWS 10,370 ARE NOW IN DISTRICT Hens and Roosters Included Indiscriminately in Census Figures.

There were 10,370 chickens of the egg laying variety in the District of Columbia in 1920, according to returns of the Bureau of Census.

The number of chickens on farms according to the fourteenth census was 355,573,385. No division of chickens which were three months old or more, and do not include "baby chicks" of any class or style.

The states which reported the largest number of chickens on hand were Iowa with 27,746,510, Illinois with 25,129,423 and Missouri with 24,553,955.

Chickens alone laid 1,656,267,200 dozen eggs in 1919, all of which were fresh when laid, and many of which were sold under the label. Time means little or nothing to a chicken in the egg stage.

AMERICAN ICE CO. Westory Bldg. Washington, D. C.

HEATING IS OUR SPECIALTY BIGGS HEATING COMPANY 917 H St. N. W. Phone 4886

SUNSHINE BRAND MEATS WE SPECIALIZE ON MACHINE SLICED MEATS FOR LUNCH ROOMS WHOLESALE AND RETAIL

NORTH 3079 J. HARRY GILL HARDWARE PAINTS, OILS AND GLASS Florida and R. I. Ave. N. W.

SPECIAL NOTICE \$5.00 will thoroughly lubricate your car, tighten bolts and fenders, and line up front wheels.

National Woodworking Company STAIR AND SPECIAL MILL WORK CABINET AND STORE FIXTURES

Albert Sorensen SHEET METAL WORKS Copper, Brass and Iron Work of Every Description

LUMBER GALLIHER & HUGUELY 1829 1/2 St. N. W. Phone North 486

Rosslyn Hams and Bacon Made in Old Virginia Eminently Worthy of Any Table.

EAT A PLATE OF ICE CREAM

Delicious Ice Cream EVERY DAY

Clarendon Homes Sold. CLARENDON, Ba., July 31.—Dr. J. Armistead Boston, county school dentist, has purchased the home of A. E. Payne at 300 Wilson boulevard.

KANNEAR COLLING & COOKS LESTER G. WILSON, Vice Pres. 929 Southern Bldg., WASHINGTON, D. C.

New Method—Gas Ranges and all Repairs can be obtained from William Conradis Co. 1613-1615 12th St. N. W.

W. W. GRIFFITH Bituminous Anthracite First and N Streets N. E. Washington, D. C.

Be a Doctor of Chiropractic Big field, big opportunity for the ambitious man and woman.

W. E. STOOPE'S Washington City Boiler Works BOILER MAKERS

C. A. Snow & Co. Attorneys and Counselors in Patent Causes 719 Eighth St., Op. U. S. Pat. Office

American Ice Co. Westory Bldg. Washington, D. C.

HEATING IS OUR SPECIALTY BIGGS HEATING COMPANY 917 H St. N. W. Phone 4886

SUNSHINE BRAND MEATS WE SPECIALIZE ON MACHINE SLICED MEATS FOR LUNCH ROOMS

NORTH 3079 J. HARRY GILL HARDWARE PAINTS, OILS AND GLASS

SPECIAL NOTICE \$5.00 will thoroughly lubricate your car, tighten bolts and fenders, and line up front wheels.

National Woodworking Company STAIR AND SPECIAL MILL WORK CABINET AND STORE FIXTURES

Albert Sorensen SHEET METAL WORKS Copper, Brass and Iron Work of Every Description

LUMBER GALLIHER & HUGUELY 1829 1/2 St. N. W. Phone North 486

Rosslyn Hams and Bacon Made in Old Virginia Eminently Worthy of Any Table.

EAT A PLATE OF ICE CREAM

Delicious Ice Cream EVERY DAY

Clarendon Homes Sold. CLARENDON, Ba., July 31.—Dr. J. Armistead Boston, county school dentist, has purchased the home of A. E. Payne at 300 Wilson boulevard.

The public is invited to inspect the following... Simpson PERFECTLY PASTEURIZED MILK

Dr. S. B. Johnston, Painless Dentist. Ninth and G Streets N. W. Hours: 9 to 5 P. M. Sunday, 10 to 2 P. M.

CHAS. H. POTTER & CO., Inc. 423 Eleventh St. N. W. Printing and Bookbinding

Why Own a Car? Rent One. Ford and Dodge Touring Cars. \$1 and \$1.75 per hour.

"APEX" Before Buying AN ELECTRIC WASHER Convenient Terms

THOMAS ELECTRIC CO. Phone M. 5822. 1900 1/2 St. N. W. Mazda Lamps. Our Service—Quality First

Studebaker Specialist All Makes of Cars Repaired Carbon Burned, 50c a Cylinder.

W. J. ROGERS PHOTO-LITHOGRAPHER AND LITHOGRAPHER

Batteries—All Makes Stored—Recharged—Repaired.

Central Auto Works & Garage WILLIAM DEUCHERT, Prop.

Foreign Government Municipal and Industrial Complete Description of the Principal Issues Furnished Upon Request.

Call Main 5522. Incorporated 1921. THE IDEAL WINDOW AND VAULTING CLEANING CO., INC.

PHONE FRANKLIN 6909. National Woodworking Company STAIR AND SPECIAL MILL WORK

Albert Sorensen SHEET METAL WORKS Copper, Brass and Iron Work of Every Description

LUMBER GALLIHER & HUGUELY 1829 1/2 St. N. W. Phone North 486

Rosslyn Hams and Bacon Made in Old Virginia Eminently Worthy of Any Table.

EAT A PLATE OF ICE CREAM

Delicious Ice Cream EVERY DAY

Clarendon Homes Sold. CLARENDON, Ba., July 31.—Dr. J. Armistead Boston, county school dentist, has purchased the home of A. E. Payne at 300 Wilson boulevard.