SUMMARY OF ST. LOUIS MARKETS.

Though the tendency was slightly downward, there was no well-defined bear movement, and fluctuations were narrow. The news was of much the same character as on Saturday, and the statistical information posted in reference to the week's movement and supply had little effect on speculation. The visible was practically unchanged for both wheat and corn, while shipments showed a slight increase. Early in the session there was some good buying for outside account, but after the first hour trading was light and mainly in the hands of professionals. Foreign markets were generally dull, with slight declines. Local and primary receipts were light.

There was a fair cash demand for corn at the outset, but country buyers were not numerous, and the market was permitted to sag of its own weight toward the close. Fluctuations followed those of wheat.

May wheat opened irregular, 1-16c up, and closed 1-16c off. July opened ⅛c up and closed ⅛@⅜c off.

May corn opened ⅛c up and closed unchanged. July opened ⅛c up and closed ⅛c off.

May oats opened unchanged and closed ⅛c off.

Produce was in very good supply, and prices were generally easy, except for fancy receipts.

Trading in local securities was extremely light, and prices on the downturn. Tractions and trust company stocks were the most active.

Yesterday's bank clearings were $9,975,400, balances $1,414,915. Discount rates for call and time loans were steady, between 4½ and 5½ per cent.

Spot cotton was 1-16c higher in the local market.

SLIGHT DECLINES THE RULE IN LOCAL GRAIN MARKET.

VISIBLE SUPPLY BUT SLIGHTLY CHANGED.

Early Gains Lost on Steady Selling by Outside Profit Takers.

Fluctuations in the local grain market yesterday were extremely narrow, the general tendency being slightly downward. There was little change in the character of the news. Milder weather throughout the winter wheat belt and no prospect of sudden changes prevented anything like a concerted attempt to advance quotations. Statistical information was colorless. Visible supplies of both wheat and corn were practically unchanged from the figures reported a week ago. Liverpool and other European markets were dull, with prices on the downturn. Though the movement to market was light there was no offset in the way of decreased shipment both to domestic and European points.

May wheat opened 1-16c to ⅛@¼c up and sold at:

⅛c to 67⅝c, 67⅝c, 67⅜c, 67⅛c, 67⅜@67½c, 67⅜c, 67⅛c, 67⅜c, 67⅛c, 67⅜c, 67⅛