

COMMERCIAL TRADING COMPANY SUMMARY OF THE MARKETS. City bank clearings make a substantial gain for the week. Local stocks and bonds very quiet. Wall-street stocks close the week rather easier.

NEW YORK MINING STOCKS. Adams Con. 10 Little Chief. 6.00. Brece 10.00. Brunwick 10.00. Comstock Tunnel. 10.00. Copper Range. 10.00. Dominion Coal. 10.00. Hale Royale. 10.00. Mohawk. 10.00. Sierra Nevada. 10.00. Standard. 10.00. Leadville. 10.00.

BANK CLEARINGS. Local bank clearings during the week just ended show a gain of \$8,885,000 over the corresponding week of last year. Government Fruit Crop Report. From the Crop Bulletin, United States Department of Agriculture, Washington, D. C., week ended June 8.

WEATHER AND CROP CONDITIONS. Barley crop large. Wheat - Wheat doing well, but small crop. Corn - Corn conditions favorable. Napa - All crops doing well. Santa Maria - Foggy nights setting in, very much needed for beans and peas.

Washing Crop Bulletin. The report of G. N. Salisbury, section director, United States Weather Bureau, for the Washington Crop Bulletin, week ended June 15, is as follows: The fore part of the week was excessively hot and dry. On Monday, the 8th, the maximum temperature reached 90 in various localities of the western section and about the same in the eastern section on that and the following day.

COAST RECORD. STATIONS. Baker 29.90 70 50 NW Pt City T. 0.00. Carson 29.80 82 42 W Clear 0.00. Fresno 29.70 82 42 W Clear 0.00. Flagstaff 29.80 80 46 SW Clear 0.00. Los Angeles 29.84 76 54 W Cloudy 0.00. Phoenix 29.92 82 42 W Cloudy 0.00. Portland 29.80 76 54 W Clear 0.00. Reno 29.80 76 54 W Clear 0.00. Sacramento 29.80 76 54 W Clear 0.00. Salt Lake 29.72 82 42 W Cloudy 0.00. San Francisco 29.76 80 48 W Clear 0.00. San Diego 29.82 80 48 W Clear 0.00. Spokane 29.80 76 54 W Clear 0.00. Yuma 29.84 70 50 W Clear 0.00.

WEATHER CONDITIONS AND GENERAL FORECAST. The pressure is falling slowly over the Pacific Slope. A moderate depression over the Gulf of California. No rain has fallen west of the Rocky Mountains. In California seasonable temperatures are prevailing. The interior of the State maximum temperatures are about 80 degrees, on the coast the temperature range from 50 to 70 degrees per hour at San Francisco and Point Reyes.

Northern Wheat Market. PORTLAND, June 20. WHEAT - Walla Walla, 74c; bluestem, 73c; yellow, 70c. WASHINGTON. TACOMA, June 20. WHEAT - Steady; bluestem, 80c; club, 76c.

LOCAL MARKETS. Exchange and Bullion. Sterling Exchange, sixty days... 4 8 1/2. Gold Standard, 100.00. Silver Standard, 100.00.

Associated Banks' Statement. NEW YORK, June 20. The statement of averages of the Clearing-house banks of this city for the week shows: Loans, \$4,008,320,000; deposits, \$4,008,320,000; circulation, \$4,008,320,000; reserves, \$4,008,320,000.

New York Grain and Produce. NEW YORK, June 20. FLOUR - Receipts, 14,000; exports, 13,484. Dull, but firmly held. Winter patents, \$5 80/4 20 winter straight, \$3 70/3 80; Minnesota patents, \$4 30/4 40.

CHICAGO GRAIN MARKET. CHICAGO, June 20. Opening prices in wheat were strong in the face of easier cables, the bullish reports from the Southwest, together with the reports of a lack of rain in the Northwest causing a report of a drought.

Flour and Millstuffs. FLOUR - California Family Extras, \$4 40/4 60. Meal, \$3 20/3 40. Middlings, \$2 70/2 90. Bran, \$1 50/1 70. Feed, \$1 00/1 20. Hay, \$1 00/1 20.

Potatoes, Onions and Vegetables. NEW POTATOES were very firm in the early morning, owing to the late arrival of the river boats with fresh supplies, and sales of extra fancy were reported to be 1 1/2c higher than the quotations.

Poultry and Game. The fourth car of Western Poultry for the current week, which was shipped from Alameda, was for to-morrow's market. Fine large young chickens were scarce and firm, but small and medium sizes were plentiful.

NEW YORK COTTON MARKET. NEW YORK, June 20. COTTON - Futures opened steady at an advance of 1/8 to 1/4 points and at the close varied little from the first call.

Butter, Cheese and Eggs. The Butter market closed the week firmer, with a good many small orders for interior and export, but aggregated quite a quantity. Cheese was also firm. Eggs ruled weak, with some dealers shading quotations to sell, and all reporting a more or less depressed market.

Deciduous and Citrus Fruits. The fruit market was active, as retailers were buying freely for the Sunday trade, and the Pucet South steamer. Supplies of Cherries were ample, but owing to the accident to the narrow gauge train receipts from across the country were delayed.

Receipts of Produce. FLOUR, 3,850 bbls. WHEAT, 1,000 bbls. CORN, 1,000 bbls. HAY, 1,000 tons. POTATOES, 1,000 tons. ONIONS, 1,000 tons.

STOCK MARKET. Everything in the stock line was dull, and prices showed no changes worthy of note. Sales on the California Exchange last week were 23,361 shares, valued at \$1,657,671.

Stock and Bond Exchange. UNITED STATES BONDS. Bid. Ask. 4 1/2 coupon, 111 1/2. 4 1/2 coupon, 108 1/2. 4 1/2 coupon, 105 1/2.

Dried Fruits, Nuts, Raisins, Honey. FRUITS - Apples, 6 1/2c for Royals and 7c for ordinary Moorparks; evaporated apples, 4 1/2c; sun-dried, 3 1/2c; peaches, 4 1/2c; raisins, 1 1/2c; almonds, 1 1/2c; hazelnuts, 1 1/2c.

Provisions. Dealers are talking of another advance in Hams and Bacon, saying that the market, even at the recent advance, is still below the level of the market in the early part of the year.

Hides, Tallow, Wool and Hops. There is no further change under this head. Hides are steady but the market for wool is in fair demand, and there is no accumulation of stock quotations for Hides are realized without difficulty.

MEAT MARKET. Arrivals of the different descriptions continue ample and the market shows no change. Wholesale rates from slaughterers to dealers are as follows: BEEF - 6 1/2c for Steers and 5 1/2c for Hogs. PORK - 10c for Sides and 9c for Bacon.

AUCTION SALES. THE CLOSING OUT SALE OF STANDARD TROTTER STOCK. Belonging to the Estate of HENRY PIERCE, Deceased. Tuesday, June 23, 1903, at 10:30 a. m. Occidental Horse Exchange, 246 Third Street.

CLOSING OUT SALE OF HORSES, VEHICLES AND HARNESS. ON THURSDAY, June 25, 1903, at 12 O'clock Sharp. OCCIDENTAL HORSE EXCHANGE, 246 Third Street, near Folsom, San Francisco.

110 Head Horses. Weighing from 1000 to 1500, well matched pairs, all colors, suitable for laundry, express, delivery, bakery, milk wagons and general purposes.

MONDAY, JUNE 22. SALESYARD, 1732 MARKET STREET. Corner Van Ness avenue. FRED H. GRASE & CO., Auctioneers.

Imperial Oil 19.00. Independence Oil 16.18. Union Oil 21.00. American Petroleum 1.00. California Petroleum 1.00. Standard Oil 1.00. Shell Oil 1.00. Rockwell Oil 1.00. S. O. Oil 1.00. S. P. Oil 1.00. S. W. Oil 1.00. S. E. Oil 1.00. S. N. Oil 1.00. S. S. Oil 1.00. S. T. Oil 1.00. S. U. Oil 1.00. S. V. Oil 1.00. S. W. Oil 1.00. S. X. Oil 1.00. S. Y. Oil 1.00. S. Z. Oil 1.00.

California Stock and Oil Exchange. Oil Stocks - Bid. Asked. 100 Challenge 100.00. 100 Collier 100.00. 100 Con. & Va. 100.00.

ADVERTISEMENTS. THE ALARMING SITUATION. In made more acute by the fact that the large elevator interests of Chicago have effected a practical corner in Corn and a sensational advance in price is bound to occur.

WIRE YOUR ORDER AT ONCE. SEND FOR OUR CIRCULAR. LARGE CAPITAL NOT NECESSARY. Merchants Brokerage & Commission Co. SUITE 10 GAY BLDG., ST. LOUIS, MO.