COMMERCIAL FINANCIAL

SUMMARY OF THE MARKETS.

New York Stocks about the same. Cotton higher.
Local Stock market quiet and featureless.
City Bank Clearings gain $5,957,000 last week.
Silver and Exchange about as before quoted.
Wheat practically unchanged. Barley slightly higiher.
Oats, Corn, Rye and Beans about the same.
Hay still plentiful and weak. Feedstuffs unchanged.
Receipts of Poultry in excess of requirements.
Potato, Onion and Vegetable markets liberally supplied.
Active local and shipping demand for Fresh Fruits.
Dried Fruits still firm. Raisins higher.
Provisions dull. Mutton firm. Lamb weaker.
Beef and Pork unchanged.
Hops firm in New York, but quiet and easy here.
Grain Bags rise another fraction, with stocks light.
Butter weaker, Eggs firmer and Cheese unchanged.
Apple crop in poor condition throughout the East.

Bank Clearings.

Local bank clearings for the week just ended were $88,500,571, against $27,543,363 during the corresponding week of last year, showing an increase of $5,957,208. The clearings for the same week in 1903 were $29,814,139.

Salmon Exports in June.

The following shows the exports of salmon from San Francisco by sea in June:

To—	Cases.	Packages.	Values.
Hawaiian Islands	248	517	$5,958
Other Pacific islands	357	26	2,796
Central America	418	...	1,821
South America	2,184	...	6,555
South Africa	525	...	1,766
New Zealand	279	28	996
Mexico	158	1	507
British West Indies	227	...	928
Oriental ports	314	...	1,198
Elsewhere	106	...	509
Totals	5,800	572	$22,554

In June, 1904, the exports were 3176 cases and 226 packages, valued at $13,471.

Fruit Crop Report.

(From the Crop Bulletin, United States Department of Agriculture, Washington, D. C., for week ending July 17.)

Nearly all reports indicate an inferior apple crop.

New England—Fruits are good, except apples, which are below average and dropping badly.

New York—Apples and pears deteriorating; other fruits good.

New Jersey—Apples and pears developing well.

Pennsylvania—Apples continue dropping; peaches, pears and other fruits promising.

Maryland and Delaware—Apples fair, early ripe; peaches scarce.

Virginia—Apples poor, except locally.

North Carolina—Fruit rotting badly.

Georgia—Peaches dropping or rotting badly; shipping continues; too much rain for melons.

Florida—Citrus trees are vigorous.

Arkansas—Apples and peaches dropping; apples poor crop; peaches fair.

Tennessee—Apples generally inferior.

Kentucky—Apples falling; grapes rotting; peaches ripening, crop short.

Missouri—Apples poor.

Illinois—Grapes promising; berries plentiful; apples scarce and dropping.

Indiana—Apples falling; crop light.

West Virginia—Apples about half crop; other fruits scarce.

Ohio—Apples, plums and pears poor; peaches dropping; grape mildew checked in north, but decay continues in south.

Michigan—Apples scabby and dropping extensively; peaches and pears continue promising.

Wisconsin—Apples promising.

Iowa—Reports of apple crop disappointing.

Kansas—Apples good.

Idaho—Fruit maturing rapidly.

Colorado—Fruit prospects generally good.

Utah—Fruit ripening.

Washington—Hops very promising.

Oregon—Hop burrs forming; berries plentiful; tree fruit uneven and light yields generally expected.

Dried Fruits in New York.

Late mail advices from New York say:

"The market closed fairly strong on all varieties. The general situation was somewhat improved, however, compared with the previous week, and business had assumed a more satisfactory basis. Prunes continued firm at the close, with nothing in Santa Claras offered for less than 3¾c for the four sizes f. o. b. to bags. A premium was asked for 30s, ranging up to nearly ¼c. Oregon prunes remained firm as quoted, with 2¾c the best price buyers could obtain f. o. b. in bags for the four sizes. The crop conditions showed almost no improvement. Peaches were firm at quoted prices on the spot, though without important business. For futures there was a stiff market, with 6¾c for choice yellows the lowest quotation, and with some dealers out of the market on that basis. The crop conditions had much to do with creating the firmness reported. Apricots were unchanged, though movement was not quite so free. The fact that the bulk of the fruit promises to be small and that the probable yield is practically uncertain causes buyers to hold back, waiting more definite information. Meanwhile the market is firm and prices are unchanged. Currants are firmer, with nothing less than 4½c quoted, and with some holders asking 4¾c, while the price to arrive is quoted at 4¾c. Stocks on the spot are light and a fair demand tends to reduce them still further. Raisins continue dull and neglected, with sales reduced to small proportions. Holders are not urging business, nor are buyers attempting to secure anything more than routine quantities. Interest appears to be entirely lacking. It is not known what effect the proposed combinations on the coast will have, but as far as can be seen at present there will be no change in the situation as a result. Figs are unchanged. Smyrnas are held steadily up to quotations, with sales relatively light. The opening prices on Californias attracted comparatively little attention among large buyers, and so far as reported no important sales have been made. The crop in Smyrna is still in doubt, and until it is definitely known what may be expected from there extensive sales of California stock are unlikely."

EASTERN MARKETS.

New York Money Market.

NEW YORK, July 29.—Close: Money on call nominal, no loans. Time loans easy; 60 days, 2¾@3 per cent; 90 days, 3 per cent; six months 3¾@4 per cent.

Prime mercantile paper, 4@4½ per cent.

Sterling exchange weak with actual business in bankers' bills at $4.8640@4.8650 for demand, and at $4.8470@4.8480 for 60-day bills; posted rates $4 85½@4 87½; commercial bills, $4 84½.

Bar silver, 59c.

Mexican dollars, 45½c.

Government bonds and railroad bonds steady.

New York Stock List.

E. F. Hutton & Co., 490 California street, San Francisco, members of the New York Stock Exchange, furnish the following official quotations of that Exchange:

Sales.	STOCKS.	High	Low.	Bid.	Ask.
.....	Adams Express	.....	.....	248	250
12,900	Amalg Copper	84	83⅝	83½	83¾
.....	Amer Beet Sugar	.....	.....	23½	25
.....	Do pfd	.....	.....	80	85
.....	Amer Can Co	.....	.....	11½	11¾
.....	Do pfd	.....	.....	68	68¾
500	Amer C & F Co	36⅝	36½	36½	36¾
.....	Do pfd	.....	.....	98½	99
.....	Amer Cotton Oil	.....	.....	29¼	30
.....	Do pfd	.....	.....	92	95
.....	Amer Diet Teligh	.....	.....	29	32
.....	Amer Ex	.....	.....	229	230
400	Amer Grass T Co	6½	6¼	6	6¼
400	Amer Hide & L	6¾	6¾	6¾	7½
.....	Do pfd	.....	.....	40	41
.....	Amer Ice	.....	.....	4¾	5½
400	Amer Linseed	19¼	19¼	19	19½
.....	Do pfd	.....	.....	42½	45
4,100	Amer Loco	49¼	48½	48½	49
100	Do pfd	112	112	111½	112
.....	Amer Malt	.....	.....	4⅞	5¼
.....	Do pfd	.....	.....	25	25½
16,000	Amer S & R Co	121¼	120¼	120½	120½
.....	Do pfd	.....	.....	121½	122
2,100	Amer Sugar	140⅝	140¼	140⅝	140⅝
.....	Do pfd	.....	.....	138	139
.....	Amer Steel F	.....	.....	8½	9
.....	Do pfd	.....	.....	39	39½
.....	Amer Tel & T Co	.....	.....	139	140
.....	Amer Tob pfd	.....	.....	97	97½
.....	Amer Woolen	.....	.....	37⅝	38
.....	Do pfd	.....	.....	102¾	104
200	Anaconda	111½	111¼	111	111½
.....	Ann Arbor	.....	.....	35	38
.....	Do pfd	.....	.....	78	80
8,700	A T & Santa Fe	88	87½	87¾	87⅞
400	Do pfd	103	102½	102½	103
4,500	Balt & Ohio	114⅞	114½	114½	114⅞
.....	Do pfd	.....	.....	99	99½
.....	Bay State Gas	.....	.....	3-16	¼
6,800	B R T	69⅞	69½	69½	69¾
.....	Brooklyn Un Gas	.....	.....	187	194
.....	Brunswick D & I	.....	.....	15	16
.....	Butterick Co	.....	.....	57	58
.....	Canada Southern	.....	.....	69	70
5,700	Canadian Pacific	155⅝	155	155⅝	156½
3,400	C & O	55⅝	55¼	55	55⅝
.....	C & A	.....	.....	34½	36
200	Do pfd	80	79⅝	78	80¼
.....	C & E I pfd	.....	.....	130	140
.....	C & I & L pfd	.....	.....	80	90
1,200	C & G W	20⅛	20	20	20⅛
.....	Do pfd A	.....	.....	63	65
.....	Do pfd B	.....	.....	30	31
.....	Do debs	.....	.....	85	85¼
3,000	C & N W	212	211	210	211½
7,900	C M & St P	181⅞	180⅞	181	181⅛
100	Do pfd	189	189	185	189
2,500	C R I & P (new)	31⅝	31⅝	31⅝	31¾
500	Do pfd	76½	76	76⅛	76⅝
.....	C R I & P 4's	.....	.....	82⅝	83
.....	Chicago Subway	.....	.....	84	84½
700	Chicago Term	18½	18	18⅛	19
.....	Do pfd	.....	.....	39¾	41
800	Chicago Un Tra	10	9⅝	9¾	10
1,000	Do pfd	38½	37½	38¼	39
.....	C C C & St L	.....	.....	98	99
.....	Do pfd	.....	.....	115	120
.....	Cleveld L & W	.....	.....	72	90
.....	Do pfd	.....	.....	107	114
1,800	Colo F & I	46¾	46	46¼	46½
.....	Do pfd	.....	.....	.....	95
.....	Col H C & I	.....	.....	12½	13¼
900	Colo Southern	28	27⅞	27¾	28
.....	Do 1st pfd	.....	.....	59½	60
.....	Do 2d pfd	38⅝	38	38¼	38½
100	Consolidated Gas	190	190	189½	190
1,500	Corn Products	10½	10	10	10½
.....	Do pfd	.....	.....	46	47
1,100	Del & Hudson	194	193½	193	194¼
.....	D L & W	.....	.....	395	398
.....	D & R G	.....	.....	31⅝	32½
200	Do pfd	86⅞	86½	86½	87
.....	Des M & Ft D	.....	.....	21	23
.....	Detroit Un Ry	.....	.....	92¼	92½
.....	Detroit Southern	.....	.....	9	11
.....	Do pfd	.....	.....	39	41
.....	Diamond Match	.....	.....	139½	140
400	Distilling Secur	41	40½	40⅝	41
.....	Distg S Bonds	.....	.....	79½	80
100	Duluth S S & A	15	15	15	15½
.....	Do A pfd	.....	.....	29⅞	30
5,100	Erie	47¼	46¾	46¾	46⅞
3,000	Do 1st pfd	85	84¾	84¾	84⅞
5,600	Do 2d pfd	75	74¾	74½	74⅞
.....	E & T H	.....	.....	62	65
.....	Do pfd	.....	.....	85	90
.....	Ft W & D C	.....	.....	71	74
.....	General Chem	.....	.....	61	61½
.....	Do pfd	.....	.....	103	106
1,500	General Electric	180	176	179¾	180
.....	Gt North pfd	.....	.....	286	289
.....	Green Gold	.....	.....	4⅞	5
.....	Greene Cons Cop	.....	.....	25¾	26
.....	Havana Tob Co	.....	.....	25½	28
.....	Do pfd	.....	.....	35	38
.....	Hocking Valley	.....	.....	85	93
.....	Do pfd	.....	.....	93	94
2,900	Illinois Central	175½	174¾	174¾	175½
.....	Interboro	.....	.....	213¼	214½
.....	Inter Marine	.....	.....	13¼	13½
.....	Do pfd	.....	.....	30¾	31
.....	Inter Paper	.....	.....	18½	19
.....	Do pfd	.....	.....	78¼	78¾
.....	Inter Power	.....	.....	57	85
.....	Inter Pump	.....	.....	27½	30
.....	Do pfd	.....	.....	80	83
700	Iowa Central	27	26½	26	27½
.....	Do pfd	.....	.....	50½	51½
.....	Jap 4½ Bonds	.....	.....	92¾	92⅞
.....	Japs 1st Bonds	.....	.....	101¼	101½
.....	Japs 2d Bonds	.....	.....	99⅝	99⅞
.....	Kanawha & M	.....	.....	30	35
.....	K CityFS&M pfd	.....	.....	82⅝	83
100	Kansas City Sou	26	26	26	27½
.....	Do pfd	.....	.....	57½	58¼
.....	Keo&Des Moines	.....	.....	13	15
.....	Laclede Gas pfd	.....	.....	97½	110
.....	L Erie & West	.....	.....	31	35
.....	Do 2d pfd	.....	.....	92	98
.....	Lehigh Valley	.....	.....	62¾	63
.....	Long Island	.....	.....	55	60
2,500	L & N	146	145⅝	145½	145¾
.....	Mackay	.....	.....	40⅝	41
.....	Do pfd	.....	.....	74¼	74¾
200	Manhattan	165½	165½	165	165¾
1,300	Metro Secu	82⅞	82¼	82¼	82⅞
2,400	Metro St Ry	128½	128	127¾	128
300	Mexican Central	21⅝	21½	21½	21¾
.....	Minn & St L	.....	.....	54	60
.....	Do 1st pfd	.....	.....	85	93
1,500	M St P & S S M	124½	124	124½	125
800	Do pfd	162	162	161	161½
100	Mo Kan & Tex	29¼	29¼	28¾	29
300	Do pfd	64⅝	64¼	64	64¼
8,200	Missouri Pac	101¼	100⅝	100⅝	101
.....	N C & St L	.....	.....	143	147
100	National Lead	46	46	46	46½
400	Do pfd	105½	105¼	105¼	.....
.....	N R R of M pfd	.....	.....	36½	37½
1,000	National Biscuit	58¾	58¾	58¾	59½
.....	Do pfd	.....	.....	115	115
.....	N J Central	.....	.....	198	200
.....	N Y Air Brake	.....	.....	148	150
800	N Y Central	147⅝	147	146½	147
800	N Y C & St L	53¼	52½	53	53¼
.....	Do 1st pfd	.....	.....	116	120
.....	Do 2d pfd	.....	.....	86½	84
.....	N Y Dock	.....	.....	24	30
.....	N Y N H & H	.....	.....	201½	202½
2,200	N Y Ont & W	52½	52¼	52¼	52½
1,000	Nor & Western	87	86¾	86¾	86⅞
.....	Do pfd	.....	.....	93	95
1,500	North Amer	103⅛	100⅞	103	103½
.....	Northern Secu	.....	.....	174½	175
2,600	North Pacific	205	204	205	205½
.....	Omaha	.....	.....	185	195
.....	Do pfd	.....	.....	190	200
.....	O S L 4's	.....	.....	96	96¼
.....	Pacific Coast	.....	.....	90	94
.....	Do 1st pfd	.....	.....	103	110
.....	Do 2d pfd	.....	.....	90	95
.....	Pacific Mail	.....	.....	43½	44
14,200	Penn R R Co	143⅝	142⅝	142⅝	143
.....	Peoples Gas	105½	105½	105½	.....
.....	P C C & St L	.....	.....	78	78½
.....	Do pfd	.....	.....	100	105
900	Pressed Steel Car	40⅝	40½	40⅝	40¾
.....	Do pfd	.....	.....	94½	95
.....	Pullman Car Co	.....	.....	239	240
100	Ry Steel Spg Co	35¼	35¼	35¼	35½
.....	Do pfd	.....	.....	99	100
21,000	Reading	105½	104⅞	105	.....
200	Do 1st pfd	94	94	93	95
100	Do 2d pfd	93	93	92¼	93
2,000	Republic S & I	21⅛	20¾	20¾	20⅞
2,200	Do pfd	84	83⅝	83¾	84
100	Rubber Goods	35½	35½	35	35½
.....	Do pfd	.....	.....	104½	105
.....	Sloss S S & I Co	.....	.....	86	86¼
.....	Do pfd	.....	.....	100	125
.....	St J & G I	.....	.....	16¾	17¼
.....	Do 1st pfd	.....	.....	51½	52
.....	St J & G I 2d pfd	.....	.....	23½	24
200	St L&S F 1st pfd	78¼	77½	78	79
3,900	Do 2d pfd	69¼	68	68⅞	69
100	St L & S W	24	24	23⅝	24
100	Do pfd	60	60	58	63
5,800	Sec Pacific	65½	65	65	65¼
.....	Do pfd	.....	.....	118	118¼
3,400	Southern Ry	33⅝	33½	33½	33¾
200	Do pfd	98½	98½	98½	98½
.....	Standard Oil	.....	.....	616	620
.....	Standard R & T	.....	.....	¾	1
6,800	Tenn C & I	89½	88½	89½	89½
100	Texas Pacific	34¼	34¼	33⅞	34¼
.....	Third Ave	.....	.....	27	30
.....	Toledo Ry&T Co	.....	.....	34	34½
700	Toledo St L & W	38¼	38¼	38	38¼
100	Do pfd	57¼	57¼	56⅞	57
.....	Twin City R T	114¼	114	114	114¼
.....	Union B & P	.....	.....	9	10
.....	Do pfd	.....	.....	73	75
32,700	Union Pacific	131⅝	130¾	130⅞	131
.....	Do pfd	.....	.....	97½	98½
.....	U P Cons 4's	.....	.....	130½	131
.....	United Copper	.....	.....	31½	31¾
.....	United R of S F	.....	.....	64⅞	65½
200	Do pfd	87¼	87	86¾	86⅞
.....	Do 4's	.....	.....	90¾	91½
1,900	U S C I P	31⅝	31¼	31½	31⅝
100	Do pfd	93	93	92	93¼
.....	U S Express	.....	.....	123	125
100	U S Leather	13½	13½	13½	13¾
100	Do pfd	110	110	110	110½
100	U S R & C	90½	90½	90	90½
.....	U S R & R Co	.....	.....	32	32½
.....	Do pfd	.....	.....	68¾	68½
3,100	U S Rubber	52½	52¼	51⅝	52
600	Do 1st pfd	111	110¼	110⅝	111
46,400	U S Steel Cor	35½	35¼	35¼	35⅝
16,200	Do pfd	103¼	103¼	103⅛	103⅜
200	Va-Car Chem Co	33¾	33¾	33½	34
.....	Do pfd	.....	.....	104	106
200	Wabash	19½	19½	19¼	19⅝
200	Do pfd	41⅛	40⅝	40⅞	41⅛
.....	Wells Fargo Ex	.....	.....	228	245
100	Western Union	93½	93½	93	93½
.....	Westinghouse	.....	.....	165½	170
.....	Do 1st pfd	.....	.....	90	95
.....	W & L E	.....	.....	16	17
.....	Do 1st pfd	.....	.....	40	41
.....	Do 2d pfd	.....	.....	24½	25
800	Wis Central	24	24	24	24¼
200	Do pfd	52	51¾	51¾	52

317,100—Total shares sold.

New York Bonds.

U S ref 2s, reg	103⅞	Japan 6s, cert	101½
Do coupon	103⅞	Japan 6s, 2d ser	100
Do 3s, reg	103¼	Japan 4½s, cert	92⅞
Do coupon	104	Louis & N uni 4s	103⅞
Do new 4s, reg	131⅝	Man con gold 4s	104⅝
Do coupon	133	Mexican Cen 4s	77
Do old 4s, reg	104	Do 1st inc	22
Do coupon	104	Minn & St L 4s	97½
Amer Tob 4s	76	M, K & T 4s	102
Do 6s	114	Do 2ds	88½
Atchison gen 4s	104⅛	N Y B Mex con 4s	82
Do adj 4s	97¼	N Y Cen gen 3½s	99⅝
Atlantic C L 4s	102¾	N J Cen gen 5s	134
Balt & Ohio 4s	105⅝	Northern Pac 4s	106
Do 3½s	95⅝	Do 3s	78
Central of Ga 5s	115	Nor & W con 4s	103½
Do 1st inc	96½	O S L 4s rfdg 4s	96⅝
Do 2d inc	85¼	Penn conv 3½s	104¼
Ches & Ohio 4½s	109	Reading gen 4s	102¼
Chi & Alton 3½s	79⅞	StL & I M con 5s	116½
C, B & Q new 4s	101⅝	StL & SF fg 4s	88¾
C, R I & P R R 4s	82¾	St L SW con 4s	82
Do col 5s	94½	Seaboard A L 4s	90
CCC&StL gen 4s	103¼	Southern Pac 4s	94¼
Chi Terminal 4s	96¼	Do 1st 4s, ctfs	96⅝
Colo Midland 4s	74½	Southern Ry 5s	119
Colo & South 4s	95¾	Texas & Pac 1sts	122
Colo Ind 5s ser A	75⅞	T, St L & W 4s	86
Do 5s, ser B	74	Union Pacific 4s	105¾
Cuba 5s, cert	107	Do conv 4s	131
Den & Rio G 4s	101	U S Steel 2d 5s	95
Distillers' Secs 5s	79⅞	Wabash 1sts	118
Erie prior lien 4s	101¼	Do deb B	71¾
Do gen 4s	93⅞	Western Md 4s	88
FtW & DC 1sts	114¾	Wheel & L E 4s	99¼
Hocking Val 4½s	110	Wisconsin Cen 4s	93⅞

New York Mining Stocks.

Adams Con	20	Little Chief	05
Alice	50	Ontario	2 00
Breece	40	Ophir	6 40
Brunswick Con	18	Phoenix	02
Comstock Tunnel	07	Potosi	10
Con Cal & Va	1 20	Savage	64
Horn Silver	1 75	Sierra Nevada	32
Iron Silver	3 25	Small Hopes	30
Leadville Con	06	Standard	1 40

Boston Stocks and Bonds.

Money—		Do pfd	104½
Call loans	2¾@3½	West'house Com	83
Time loans	3¾@4½	Mining—	
Bonds—		Adventure	6
Atchison adj 4s	97	Allouez	28
Do 4s	102⅝	Amalgamated	83⅝
Mexican Cen 4s	76	American Zinc	10
Railroads—		Arnold	18
Atchison	87¾	Bingham	31⅝
Do pfd	102¾	Calumet & Hecla	670
Boston & Albany	255	Centennial	22⅝
Boston & Maine	179	Copper Range	71
Boston Elevated	157	Daly West	13¾
Fitchburg pfd	140	Dominion Coal	8
Mexican Central	22¼	Franklin	115
N Y, N H & H	202	Granby	78
Pere Marquette	98	Isle Royale	23¼
Union Pacific	130¾	Mass Mining	9¾
Miscellaneous—		Michigan	14⅝
Am Arge Chem	23½	Mohawk	53¾
Do pfd	90	Mont Cole & Coke	2⅝
Am Pneu Tube	1½	Old Dominion	28¼
Amer Sugar	140	Osceola	100
Do pfd	138½	Parrot	26
Am Tel & Tel	138¾	Quincy	107½
Amer Woolen	37½	Shannon	7½
Do pfd	103¼	Tamarack	125
Ed Elec Illum	243	Trinity	9¼
General Electric	178	United Copper	31½
Mass Electric	17¼	U S Mining	33¼
Do pfd	61	U S Oil	10¼
Mass Gas	45	Utah	46
United Fruit	106	Victoria	4¼
Un Shoe Mach	68½	Winona	13
Do pfd	32	Wolverine	117
U S Steel	35⅝		

London Closing Stocks.

Cons for money	90½	New York Cen	157
Cons for account	90¾	Norfolk & West	89¼
Anaconda	9¾	Do pfd	96
Atchison	89¾	Ontario & West	58⅞
Do pfd	105¾	Pennsylvania	73¾
Balt & Ohio	118	Rand Mines	9⅝
Canadian Pacific	159⅝	Reading	54¼
Ches & Ohio	57¼	Do 1st pfd	48¼
Chi Great West	20¾	Do 2d pfd	34½
Chi Mil & St P	180¾	Southern Ry	34½
De Beers	16⅝	Do pfd	101
Denver & Rio G	32¾	Southern Pacific	67¼
Do pfd	89½	Union Pacific	134¼
Erie	48½	Do pfd	100
Do 1st pfd	87	U S Steel	36¼
Do 2d pfd	77	Do pfd	106¾
Illinois Central	176	Wabash	20
Louis & Nash	149½	Do pfd	41
Mo, Kan & Tex	30	Spanish 4s	91¼
Do pfd	64¼		

Bar silver—Steady, 27 3-16d per ounce.

Money—1¼@1¾ per cent.

The rate of discount in the open market for short bills is 1 1-16 per cent and for three months' bills 1¾ per cent.

Weekly Bank Statement.

NEW YORK, July 29.—The statement of averages of the clearing house banks of this city for the week show: Loans $1,144,847,400, increase $18,480,700; deposits $1,199,744,900, increase $22,236,700; circulation $48,804,600, decrease $108,600; legal tenders $90,411,500, increase $1,302,600; specie $224,830,000, increase $5,586,675; surplus $15,305,975, increase $3,942,700; reserve required $299,936,225, increase $5,586,675; surplus $15,305,975, increase $3,356,025; ex-United States deposits $17,420,200, increase $338,625.

New York Cotton Market.

NEW YORK, July 29.—COTTON—Futures opened quiet. August, 10.67c; September, 10.80@10.90c; October, 10.96c; December, 11.04c; January, 11.07c; February, 11.08c; March, 11.12c bid; April, 11.16c bid; May, 11.18c bid.

Futures closed steady, July, 10.75c; August, 10.74c; September, 10.85c; November, 11.04c; December, 11.09c; January, 11.13c; February, 11.16c; March, 11.20c; April, 11.22c; May, 11.25c. Spot closed quiet. Middling uplands, 11.10c; middling gulf, 11.35c. Sales, 25 bales.

Reports by telegraph from the South are fairly satisfactory. Rain has been quite general and some points in Texas, Louisiana and Alabama report an excessive rainfall, but on the whole the precipitation has been moderate. From Texas and Alabama and districts along the Atlantic we have advices of improvement in the crop, but from Mississippi and Louisiana there are complaints of grass. There are many private reports coming out in a few days. There is no doubt that New York is quite heavily short, inasmuch as there has been a good deal of selling. There is a report out to-night that the Southern Cotton Growers' Association is out with a crop report making the average condition of crop 72 per cent. This would be very bullish.

New York Grain and Produce.

NEW YORK, July 29.—FLOUR—Receipts, 13,400 barrels; exports, 8100. Market quiet, with a steady undertone. Winter patents, $4 75@5; winter straights, $3 75@4 75; Minnesota patents, $5 50@6; winter extras, $3 50@3 65; Minnesota bakers, $3 75@4 15; winter low grades, $3@3 55.

WHEAT—Receipts, 24,000 bushels. Spot, steady. No 2 red, nominal elevator; No. 2 red, 92c f.o.b. afloat; No. 1 Northern Duluth, $1 14⅝ f.o.b. afloat; No. 1 Northern Manitoba, nominal f. o. b. afloat. The wheat market opening was lower on account of easy cables and liquidation, but prompt rallies followed on covering, due to Northwest strength and bullish late foreign crop news. The market closed firm at ⅛@½c net advance. May, 92⅝@92⅞c, closed 93c; July 89⅛@89½c, closed 89⅝c; September, 89½@90¼c, closed 90¼c; December, 91@92¾c, closed 91⅝c.

HOPS—Steady. State, common to choice, 1904, 22@26c; 1903, 19@21c; olds, 10@12c; Pacific Coast, 1904, 22@25c; 1903, 18@20c; olds, 10@12c.

HIDES—Steady. Galveston, 20 to 25 pounds, 20c; California, 21 to 25 pounds, 19c; Texas dry, 24 to 30 pounds, 18½c.

WOOL—Steady. Domestic fleece, 35@39c.

PETROLEUM—Quiet. Refined. New York, $6 90; Philadelphia and Baltimore, $6 85; do in bulk, $3 65.

COFFEE—The market for coffee futures closed steady, with June 5 points higher by generally unchanged to 5 points net lower. Sales were reported at 78,750 bales, including: September, $6 95@7 05; October, $7 10; December, $7 30.

SUGAR—Raw, steady; No. 7 invoice, 8¼c; mild, steady; Cordova, 10@15c.

SUGAR—Raw, strong; fair refining, 3 7-16@3½c; centrifugal, 96-test, 4⅝c; molasses sugar, 4 3-16@4¼c; refined, quiet; No. 6, 4.60c; No. 7, 4.55c; No. 8, 4.45c; No. 9, 4.40c; No. 10, 4.35c; No. 11, 4.25c; No. 12, 4.20c; No. 13, 4.15c; No. 14, 4.05c; confectioners' A, 5.05c; mold A, 5.50c; cutloaf, 5.90c; crushed, 5.90c; powdered, 5.30c; granulated, 5.20c; cubes, 5.40c.

BUTTER—Unchanged.

EGGS—Unchanged.

CHEESE—Unchanged.

Exports and Imports.

NEW YORK, July 29.—The total imports of merchandise and dry goods at the port of New York for the week ending to-day were valued at $10,311,676. Total imports of specie at the port of New York for the week ending to-day were $106,702. Total exports of specie from the port of New York for the week ending to-day were $5000 gold and $449,894 silver.

New York Metal Market.

NEW YORK, July 29.—Business was quiet in all the metal markets and no quotable changes. Lake and electrolytic copper are quoted at $15 12½@15 47½; casting at $14 75@15.

Tin is rather unsettled, closing quiet at $32 55@32 85. Lead remains at $4 60@4 70; and spelter at $5 55@5 60.

Iron is about steady at recent prices.

CHICAGO BOARD OF TRADE.

Future Grain and Provisions.

CHICAGO, July 29.—Weakness in the wheat market developed during the last half hour of to-day. Early in the session the market was quite firm on a fair demand from commission houses. At the opening September was ¼c higher to ⅝c lower at 85@85¼c. With only light offerings the price gradually advanced to 86⅛c. A steady market at Liverpool, in spite of the break in Chicago prices yesterday, had considerable influence on trading here. Another factor favorable to the bulls was unsettled weather in the Northwest. Numerous reports from the Northwest telling of the condition of the spring sown crop were received, but these advices were very conflicting. One of the reports, however, attracted special attention and was the chief cause of heavy liquidation late in the session. This report was from a Chicago expert who is inspecting the wheat fields of North Dakota. "Scarcely a trace of black rust, but a great amount of leaf rust," was the substance of a dispatch from this authority. Reports of continued heavy primary receipts helped to dislodge large quantities of long wheat. Total arrivals for the